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Friday, 25th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	10805.55	-2.93
BSE	36553.60	-2.96
World Indices	Last Price	(%) Chg
Dow Jones	26815.44	0.20
Nasdaq	10672.27	0.37
Nikkei	23221.40	0.58
Hang Seng	23410.93	0.43
FTSE	5822.78	-1.30
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1870.10	-0.36
Silver (\$/Ounce)	23.06	-0.59
Crude (\$/BBL)	42.02	0.19
Aluminium spot (\$/mt)	1749.25	0.03
Copper SPOT (\$/mt)	6578.25	0.10
Lead Spot (\$/MT)	1864.00	0.15
Natural gas \$/MMBtu	2.22	-1.11
Currency	Last Price	(%) Chg
USD-INR	73.91	0.53
EUR-INR	86.07	-0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.99	0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVZENY	272	272	COALIND	115	115
APOLOHSP	1948	1974	--	--	--
SYNGENE	564	596	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global cues and momentum on the downside intensified as the day progressed which led the indices to close deep in red. On a daily chart, we are observing strong bear candle which has almost tested the 200-day SMA (10761) by making a low of 10790. This is sign of weakness. Any close below 10760 may intensify the downward momentum. In coming trading session if prices trade below 10760 level then it may test 10650 – 10500 levels. On the upside, 10950 – 11000 may act as resistance for the day.

Since, prices have convincingly closed below 11000 levels, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1799.28
Stock Futures	Net Buy	493.67
Net Future Position	Net Sell	-1305.61
Index Options	Net Buy	2909.48
Stock Options	Net Buy	144.79
Net Options Position	Net Buy	3054.27
FII In cash Segment	Net Sell	-1885.69
DII In cash Segment	Net Buy	188.64
Net Cash Position	Net Sell	1697.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	11300	4,769,550
NIFTY	01-Oct-2020	11500	4,369,800
NIFTY	01-Oct-2020	11200	4,263,525

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	11000	4,669,875
NIFTY	01-Oct-2020	10500	3,289,350
NIFTY	01-Oct-2020	11100	2,799,150

Securities in Ban For Trade Date 25-09-2020

NIL

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-09-2020)
ZEEL	200.89	190.35
LT	1035.44	850.7
ITC	198.68	166.55
HINDUNILVR	2126.47	2060.9
TATASTEEL	370.41	343.9
SBIN	232.72	176.35
TATAMOTORS	124.97	122.8
HDFC	1961.81	1636.85
HINDALCO	162.68	159.1
BPCL	405.72	377.25
ICICIBANK	413.21	335.7
HDFCBANK	1082.99	1030.4
IOC	96.01	72
AXISBANK	527.73	402.45
ONGC	89.68	66.65
GAIL	101.84	83
SHREECEM	21133.53	18341.95
INDUSINDBK	776.87	490.25
BAJFINANCE	3337.58	3028.9
BHARTIARTL	515.51	419.3
ADANIPTS	333.56	313.75
POWERGRID	175.78	159.35
ULTRACEMCO	3922.01	3777.8
KOTAKBANK	1426	1246.1
NTPC	99.24	82.65
BAJAJFINSV	6904.39	5425.7
NESTLEIND	16087.55	15258.85
COALINDIA	153.57	115.7
INFRATEL	210.82	169.1

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

 Note- Executed on 24th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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