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Monday, 25<sup>th</sup> Sep 2023

Indian Indices	Last Price	(%) Chg
NSE	19674.25	-0.34
BSE	66009.15	-0.33
World Indices	Last Price	(%) Chg
Dow Jones	33963.84	-0.31
Nasdaq	13211.81	-0.09
Nikkei	32667.50	0.83
Hang Seng	17855.00	-1.66
FTSE	7689.91	0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1943.25	-0.12
Silver (\$/Ounce)	23.78	-0.26
Crude (\$/BBL)	90.16	0.14
Aluminium spot (\$/mt)	2236.00	-0.53
Copper SPOT (\$/mt)	8217.00	0.12
Zinc (\$/MT)	2543.50	-0.49
Natural gas \$/MMBtu	2.88	-0.14
Currency	Last Price	(%) Chg
USDINR	82.97	-0.16
EURINR	88.38	-0.21
Bond		
India 10 Yr Bond yield	7.15	0.20

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BERGEPAIN	668	679	GUJGASLTD	440	439
CANBK	383	386	VEDL	225	223
IFCI	23	23.3	--	--	--
INDIANB	421	434	--	--	--
KSCL	632	644	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower traded with negative bias throughout the day to close in red. On the daily chart, we are observing that prices have come very close to the demand zone of 19600– 19500 level. Hence a bounce from current level cannot be ruled out. Incoming trading session if nifty trades below 19650 level then it may test 19550 – 19470 level. On the upside, a bounce in the range of 19800 - 19900 level cannot be ruled out.

**Broadly, we are of the opinion that 19500 – 19600 is strong demand zone from where a bounce cannot be ruled out. At present, we are not seeing any reversal pattern, hence one need to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1123.59
Stock Futures	Net Buy	1125.63
<b>Net Future Position</b>	<b>Net Buy</b>	<b>2.04</b>
Index Options	Net Sell	-7021.84
Stock Options	Net Buy	107.91
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-6913.93</b>
FII In cash Segment	Net Sell	-1326.74
DII In cash Segment	Net Buy	801.27
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-525.47</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

<b>Company</b>	<b>Reco Date</b>	<b>Reco Price (Buy on dips)</b>	<b>High till date</b>	<b>Return%</b>
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

<b>SCRIP NAME</b>	<b>SMA 200</b>	<b>CLOSING (22-09-2023)</b>
HINDUNILVR	2581.14	2482.45
ADANIENT	2482.4	2464.9
HDFCBANK	1629.3	1529.65
UPL	689.54	614.8
KOTAKBANK	1824.49	1756.45
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Sep-2023	19,800	2,11,343
NIFTY	28-Sep-2023	20,000	1,84,287
NIFTY	28-Sep-2023	19,900	1,43,527

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Sep-2023	19,000	1,82,048
NIFTY	28-Sep-2023	19,700	1,28,638
NIFTY	28-Sep-2023	19,500	1,26,030

**Securities in Ban For Trade Date: 25-09-2023**
**IBULHSGFIN, MANAPPURAM, DELTACORP, HINDCOPPER, CANBK, GRANULES**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Sep-23	CHOLAHDNG	AMBADI ENTERPRISES LTD	SELL	1058200	1,151.02
22-Sep-23	CHOLAHDNG	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	1451000	1,145.30
22-Sep-23	MESON	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	BUY	183600	213.60
22-Sep-23	MESON	INDIA EMERGING GIANTS FUND LIMITED	BUY	183600	213.60

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Sep-23	HGS	AVIATOR GLOBAL INVESTMENT FUND	BUY	280500	1,005.00
22-Sep-23	SAMHI	BOFA SECURITIES EUROPE SA	BUY	4774337	139.37
22-Sep-23	ZAGGLE	ACM GLOBAL FUND VCC	BUY	800000	164.83
22-Sep-23	SAMHI	MORGAN STANLEY ASIA (SINGAPORE) PTE.	SELL	1926726	139.37
22-Sep-23	SAMHI	MORGAN STANLEY INVESTMENTS MAURITIUS LIMITED	SELL	2270450	134.40
22-Sep-23	SAMHI	MORGAN STANLEY MAURITIUS COMPANY LIMITED	SELL	2270450	136.46
22-Sep-23	SAMHI	BOFA SECURITIES EUROPE SA	SELL	188979	141.35
22-Sep-23	ZAGGLE	GOLDMAN SACHS INVESTMENTS MAURITIUS I LIMITED	SELL	610612	165.39

 Note- Executed on 22<sup>nd</sup> Sep 2023. Bulk Deal Buy/Sell done by fund house is considered.

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