

Thursday, Oct 25th, 2018

Indian Indices	Close	(%) Chg
BSE	34033.96	0.55
NSE	10224.75	0.77

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24583.42	-2.41
Nasdaq	7108.40	-4.43
Nikkei (8:35 am)	21472.88	-2.80
Hang Seng (8:35 am)	24782.39	-1.85
FTSE	6962.98	0.11

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1239.20	0.66
Silver (\$/Ounce)	14.74	0.47
Crude (\$/bbl)	66.34	-0.72

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.15	-0.56
EUR-INR	83.42	-1.03

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.872	-0.28

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Bajajauto	2475	2460
--	--	--	Bomdyng	91	91
--	--	--	Concor	557	553
--	--	--	Dbcorp	162	160
--	--	--	Edelweiss	145	136

Source: BSE

Market Technical Outlook

On 24/10/2018 markets opened with a gap but unable to sustain opening gain. However it manages to closed in green. On the sectoral front Telecom, Realty and Oil & Gas led the gain whereas Healthcare and IT ended with marginal loss. The advance decline ratio was in favour of advancing counter (Advances = 1363/Declines = 1203).

Pattern Formation: On the daily chart, we are observing momentum oscillator showing some oversold position.

Outlook: The current price action suggests that the undertone in the market is negative. In coming trading session if Nifty trades below 10130 then it is likely to test 10080 - 10040 levels. On the upside, 10250 - 10400 levels may act as resistance for the day.

We maintain our weekly stance that one needs to adopt caution approach toward the markets. Today F&O expiry we can witness volatile trading day.

Key Events 25-10-2018

Countries	Events
India	Oct 25-27: Crude, refinery output for September, from petroleum ministry
China	--
Europe	Main Refinancing Rate, ECB Press Conference
Japan	--
UK	--
US	Core Durable Goods Orders, Goods Trade Balance

Ratings for stocks under our coverage

Company	CMP	Target	Call
Indusind Bank	1521	1743	Accumulate
DCB	158	175	Hold
TVS Motors	528	475	Reduce

News for stocks under our coverage

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FII and DII Cash Activities 24-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4544.54	6591.08	-2046.54
DII Activity (Rs in cr)	5330.32	3456.81	1873.51

FII Derivative Statistics 24-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	140336	11222.43	132205	10609.25	613.18	367028	28497.27	24851.24	14.67
INDEX OPTIONS	2060830	181206.75	2047301	180385.80	820.95	1041185	82511.99	83060.92	-0.66
STOCK FUTURES	542101	32931.67	535899	32394.27	537.39	1418857	89815.11	87419.57	2.74
STOCK OPTIONS	136387	9567.33	133535	9359.68	207.65	137284	8759.48	8824.14	-0.73
Total	2879654	234928.18	2848940	232749.01	2179.17	2964354	209583.86	204155.89	2.66

- Open Interest of derivative segment increased to Rs 209583.86 vs Rs 204155.89 cr.
- FIIs net buyers in index futures to the amount of Rs 613.18 cr and in index options net buyers to the amount of Rs 820.95 cr.
- Put-Call Ratio at 0.86 vs 0.78 (Bullish).

Securities in Ban For Trade Date 25-10-2018

ADANIEN, ADANIPOWER, DHFL

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Oct-18	Den Networks	MSD INDIA FUND	SELL	2994075	66.77

Note- Executed on 24th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 24-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	314	317	327	339	305	295
ASIANPAINT	1187	1179	1207	1228	1158	1130
AXISBANK	564	566	575	586	555	546
BAJAJ-AUTO	2475	2517	2578	2681	2415	2354
BAJAJFINSV	5391	5265	5575	5758	5081	4771
BAJFINANCE	2312	2270	2381	2449	2202	2091
BHARTIARTL	316	310	334	353	292	268
BPCL	282	281	287	292	275	269
CIPLA	621	624	632	643	613	605
COALINDIA	277	277	280	284	274	270
DRREDDY	2434	2439	2492	2550	2382	2329
EICHERMOT	22625	22389	22926	23228	22087	21550
GAIL	342	341	348	355	335	327
GRASIM	809	815	834	859	791	772
HCLTECH	981	972	999	1017	954	928
HDFC	1741	1732	1758	1774	1716	1690
HDFCBANK	1992	1991	2010	2027	1974	1955
HEROMOTOCO	2702	2710	2759	2817	2652	2603
HINDALCO	230	228	234	238	224	218
HINDPETRO	233	231	239	246	224	216
HINDUNILVR	1586	1576	1601	1615	1562	1538
IBULHSGFIN	743	749	773	803	720	696
ICICIBANK	322	323	329	337	316	309
INDUSINDBK	1521	1510	1540	1559	1491	1461
INFRATEL	263	264	267	272	259	256
INFY	650	654	662	674	642	635
IOC	138	137	140	143	134	130
ITC	288	288	289	291	286	285
JSWSTEEL	352	351	356	359	347	342
KOTAKBANK	1177	1175	1197	1216	1156	1134
LT	1219	1215	1226	1233	1208	1197
M&M	736	737	748	761	725	713
MARUTI	6768	6781	6872	6976	6677	6586
NTPC	163	163	167	170	160	156
ONGC	158	157	160	163	154	151
POWERGRID	190	191	192	194	189	188
RELIANCE	1046	1051	1071	1096	1026	1006
SBIN	256	257	261	266	252	248
SUNPHARMA	571	572	583	595	560	550
TATAMOTORS	171	172	174	178	168	166
TATASTEEL	550	549	556	562	543	535
TCS	1849	1845	1878	1907	1815	1782
TECHM	667	663	680	692	651	634
TITAN	792	786	800	809	778	764
ULTRACEMCO	3384	3383	3436	3489	3331	3278
UPL	623	622	630	637	615	607
VEDL	212	211	215	217	209	206
WIPRO	309	307	314	318	302	295
YESBANK	204	209	215	227	197	191
ZEEL	435	437	445	455	427	418

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9860.00	1.34%
Bajajfinance	11-Oct-18	2270.95	2369.00	4.32%

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