

Friday, 25<sup>th</sup> October, 2019

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE                    | 39020.39   | -0.10   |
| NSE                    | 11582.60   | -0.19   |
| World Indices          |            |         |
| Dow Jones              | 26805.53   | -0.11   |
| Nasdaq                 | 8185.80    | 0.81    |
| Nikkei                 | 22747.08   | -0.02   |
| Hang Seng              | 26652.61   | -0.52   |
| FTSE                   | 7328.25    | 0.93    |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 1504.60    | -0.01   |
| Silver (\$/Ounce)      | 17.85      | 0.26    |
| Crude (\$/BBL)         | 61.33      | -0.55   |
| Aluminium spot (\$/mt) | 1722.25    | 0.25    |
| Copper SPOT (\$/mt)    | 5871.00    | -0.20   |
| Lead Spot (\$/MT)      | 2221.75    | -0.04   |
| Natural gas \$/MMBtu   | 2.33       | 0.43    |
| Currency               | Last Price | (%) Chg |
| USD-INR                | 71.01      | 0.09    |
| EUR-INR                | 79.00      | 0.16    |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.79       | 1.77    |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| ADANTR               | 265         | 279        | INFRATEL            | 237         | 234       |
| ATUL                 | 4310        | 4320       | CUMMIN              | 546         | 538       |
| GRANUL               | 124         | 125        | CYIENT              | 406         | 400       |
| HUL                  | 2144        | 2149       | MPHASIS             | 932         | 830       |
| PIIND                | 1425        | 1441       | VODAID              | 4.3         | 4.1       |

Source: BSE

### Market Technical Outlook



Nifty opened lower and traded with negative bias throughout the day to close in red. On the daily chart we have seen that prices for four consecutive trading sessions have close within the supply zone (Supply zone: 11706 to 11582). Further, we are witnessing a sideways price action which suggests that markets are circumspect at current level. However, stock specific activity is likely to continue.

In coming trading session if Nifty opens in the range of 11547 - 11526 then, go long, with a stop loss of 11500 for a target of 11616 – 11637 - 11671 levels.

### News for stocks

|                      |  |
|----------------------|--|
| <b>ITC Q2FY20</b>    | Net profit up 36.16% at Rs 4,023 cr versus Rs 2,955 cr, revenue up 5.31% at Rs 11,872 cr against Rs 11,272.51 cr, YoY.       |
| <b>INFOSYS</b>       | Company to give 23 lakh stock incentives to 6,949 mid-level eligible employees.  |
| <b>COLPAL Q2FY20</b> | Net profit up 24.3% at Rs 244.1 crore versus Rs 196.4 crore, revenue up 4.5% at Rs 1,221.8 crore versus Rs 1,169 crore, YoY. |

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr       |
|-----------------------------|------------------|----------------|
| Index Futures               | Net Sell         | -326.96        |
| Stock Futures               | Net Sell         | -369.40        |
| <b>Net Future Position</b>  | <b>Net Sell</b>  | <b>-696.36</b> |
| Index Options               | Net Buy          | 810.28         |
| Stock Options               | Net Buy          | 53.15          |
| <b>Net Options Position</b> | <b>Net Buy</b>   | <b>863.43</b>  |
| FII In cash Segment         | Net Sell         | -72.87         |
| DII In cash Segment         | Net Sell         | -738.75        |
| <b>Net Cash Position</b>    | <b>Net Sell</b>  | <b>-811.62</b> |

**Technical Levels for Nifty 50 Companies**

| Company     | Closing<br>24-10-2019 | Buy/Sell<br>Trigger | Resistance<br>1 | Resistance<br>2 | Support<br>1 | Support<br>2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 399.15                | 397.98              | 402.62          | 406.08          | 394.52       | 389.88       |
| ASIANPAINT  | 1790.50               | 1779.50             | 1805.95         | 1821.40         | 1764.05      | 1737.60      |
| AXISBANK    | 707.70                | 710.75              | 719.95          | 732.20          | 698.50       | 689.30       |
| BAJAJ-AUTO  | 3167.85               | 3170.77             | 3198.08         | 3228.32         | 3140.53      | 3113.22      |
| BAJAJFINSV  | 8091.00               | 8108.67             | 8182.33         | 8273.67         | 8017.33      | 7943.67      |
| BAJFINANCE  | 4026.15               | 4039.57             | 4066.58         | 4107.02         | 3999.13      | 3972.12      |
| BHARTIARTL  | 372.35                | 358.07              | 390.63          | 408.92          | 339.78       | 307.22       |
| BPCL        | 513.05                | 513.20              | 525.75          | 538.45          | 500.50       | 487.95       |
| BRITANNIA   | 3283.80               | 3295.35             | 3330.45         | 3377.10         | 3248.70      | 3213.60      |
| CIPLA       | 446.85                | 448.80              | 454.05          | 461.25          | 441.60       | 436.35       |
| COALINDIA   | 205.20                | 206.53              | 208.67          | 212.13          | 203.07       | 200.93       |
| DRREDDY     | 2825.30               | 2815.08             | 2860.17         | 2895.03         | 2780.22      | 2735.13      |
| EICHERMOT   | 21032.35              | 20914.02            | 21306.88        | 21581.42        | 20639.48     | 20246.62     |
| GAIL        | 123.85                | 125.43              | 127.52          | 131.18          | 121.77       | 119.68       |
| GRASIM      | 705.60                | 704.02              | 744.58          | 783.57          | 665.03       | 624.47       |
| HCLTECH     | 1119.05               | 1129.52             | 1148.53         | 1178.02         | 1100.03      | 1081.02      |
| HDFC        | 2144.95               | 2153.50             | 2165.65         | 2186.35         | 2132.80      | 2120.65      |
| HDFCBANK    | 1236.10               | 1238.87             | 1251.38         | 1266.67         | 1223.58      | 1211.07      |
| HEROMOTOCO  | 2696.00               | 2698.58             | 2747.17         | 2798.33         | 2647.42      | 2598.83      |
| HINDALCO    | 181.35                | 182.90              | 185.10          | 188.85          | 179.15       | 176.95       |
| HINDUNILVR  | 2133.35               | 2133.80             | 2149.55         | 2165.75         | 2117.60      | 2101.85      |
| ICICIBANK   | 454.75                | 454.92              | 458.83          | 462.92          | 450.83       | 446.92       |
| INDUSINDBK  | 1283.00               | 1300.95             | 1329.90         | 1376.80         | 1254.05      | 1225.10      |
| INFRA TEL   | 237.55                | 243.42              | 252.43          | 267.32          | 228.53       | 219.52       |
| INFY        | 635.35                | 640.18              | 648.37          | 661.38          | 627.17       | 618.98       |
| IOC         | 141.30                | 142.42              | 143.83          | 146.37          | 139.88       | 138.47       |
| ITC         | 249.05                | 250.33              | 252.72          | 256.38          | 246.67       | 244.28       |
| JSWSTEEL    | 222.85                | 221.05              | 226.90          | 230.95          | 217.00       | 211.15       |
| KOTAKBANK   | 1613.20               | 1613.55             | 1629.55         | 1645.90         | 1597.20      | 1581.20      |
| LT          | 1432.25               | 1441.87             | 1457.38         | 1482.52         | 1416.73      | 1401.22      |
| M&M         | 581.05                | 585.05              | 591.50          | 601.95          | 574.60       | 568.15       |
| MARUTI      | 7391.40               | 7379.13             | 7487.27         | 7583.13         | 7283.27      | 7175.13      |
| NESTLEIND   | 14666.00              | 14779.95            | 14934.05        | 15202.10        | 14511.90     | 14357.80     |
| NTPC        | 120.20                | 120.47              | 121.73          | 123.27          | 118.93       | 117.67       |
| ONGC        | 140.70                | 140.65              | 142.25          | 143.80          | 139.10       | 137.50       |
| POWERGRID   | 204.10                | 204.98              | 206.37          | 208.63          | 202.72       | 201.33       |
| RELIANCE    | 1436.45               | 1421.47             | 1456.38         | 1476.32         | 1401.53      | 1366.62      |
| SBIN        | 262.50                | 262.93              | 277.22          | 291.93          | 248.22       | 233.93       |
| SUNPHARMA   | 405.95                | 404.13              | 409.57          | 413.18          | 400.52       | 395.08       |
| TATAMOTORS  | 133.50                | 133.05              | 135.60          | 137.70          | 130.95       | 128.40       |
| TATASTEEL   | 359.90                | 358.57              | 363.33          | 366.77          | 355.13       | 350.37       |
| TCS         | 2082.00               | 2080.77             | 2100.23         | 2118.47         | 2062.53      | 2043.07      |
| TECHM       | 726.35                | 731.92              | 739.43          | 752.52          | 718.83       | 711.32       |
| TITAN       | 1374.55               | 1368.07             | 1385.48         | 1396.42         | 1357.13      | 1339.72      |
| ULTRACEMCO  | 4311.55               | 4295.10             | 4346.45         | 4381.35         | 4260.20      | 4208.85      |
| UPL         | 597.70                | 599.77              | 604.43          | 611.17          | 593.03       | 588.37       |
| VEDL        | 145.70                | 146.43              | 147.87          | 150.03          | 144.27       | 142.83       |
| WIPRO       | 249.60                | 251.00              | 252.80          | 256.00          | 247.80       | 246.00       |
| YESBANK     | 48.30                 | 49.43               | 51.42           | 54.53           | 46.32        | 44.33        |
| ZEEL        | 237.70                | 239.83              | 243.37          | 249.03          | 234.17       | 230.63       |

(Source – IRIS)

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Asian Paints Ltd.                            | 30-Mar-17 | 1068.10                  | 1820.00        | 70.40%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 898.55                   | 1945.00        | 116.46% |
| Axis Bank Ltd.                               | 10-Apr-18 | 519.30                   | 827.75         | 59.40%  |
| Bajaj Finance Ltd.                           | 11-Oct-18 | 2271.00                  | 4070.00        | 79.22%  |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3416.80                  | 8668.00        | 153.69% |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499.10                  | 3800.00        | 153.49% |
| Bandhan Bank Ltd.                            | 19-Dec-18 | 556.40                   | 636.30         | 14.36%  |
| Bharat Petroleum Corporation Ltd.            | 23-Oct-16 | 531.50                   | 536.80         | 0.99%   |
| Century Textile and Industries Ltd           | 25-Nov-16 | 739.30                   | 1471.00        | 98.97%  |
| Cipla Ltd                                    | 20-Mar-17 | 597.30                   | 678.50         | 13.59%  |
| Colgate Palmolive                            | 16-Sep-19 | 1314.00                  | 1589.00        | 20.93%  |
| Dabur India                                  | 22-Oct-19 | 466.00                   | 480.00         | 3.00%   |
| DLF Ltd                                      | 10-Apr-19 | 194.30                   | 209.65         | 7.90%   |
| Emami Limited                                | 26-Jun-19 | 290.35                   | 343.00         | 18.13%  |
| Godrej Industries Ltd.                       | 12-Feb-18 | 550.70                   | 657.60         | 19.41%  |
| Godrej Properties Ltd.                       | 19-Dec-18 | 685.30                   | 1119.60        | 63.37%  |
| Grasim Industries Ltd.                       | 31-May-17 | 1132.50                  | 1331.00        | 17.53%  |
| Havells India Ltd.                           | 8-Dec-17  | 525.75                   | 806.85         | 53.47%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720.00                  | 2357.85        | 37.08%  |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1572.90                  | 2975.00        | 89.14%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639.00                   | 1282.00        | 100.63% |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485.05                   | 609.00         | 25.55%  |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1290.70                  | 2100.00        | 62.70%  |
| ICICI Bank Ltd.                              | 6-Apr-18  | 278.65                   | 458.00         | 64.36%  |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80                   | 474.00         | 26.13%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1154.85                  | 1284.00        | 11.18%  |
| Infosys Ltd.                                 | 17-Aug-17 | 487.60                   | 847.00         | 73.71%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822.10                   | 1683.00        | 104.72% |
| Mahindra & Mahindra Ltd.                     | 5-Jun-17  | 709.25                   | 993.00         | 40.01%  |
| Manappuram Finance Ltd.                      | 24-Apr-18 | 119.20                   | 145.00         | 21.64%  |
| Marico Ltd.                                  | 4-Apr-18  | 325.00                   | 404.00         | 24.31%  |
| Nestle India Ltd.                            | 27-Sep-18 | 9729.40                  | 14144.00       | 45.37%  |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 508.60                   | 641.70         | 26.17%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655.15                   | 767.00         | 17.07%  |
| Pidilite Industries Limited                  | 4-Oct-16  | 681.60                   | 1493.00        | 119.04% |
| Prestige Estates Projects Limited            | 6-Jun-19  | 286.70                   | 317.00         | 10.57%  |
| Rites Ltd.                                   | 19-Dec-18 | 226.96                   | 281.00         | 23.81%  |
| State Bank Of India                          | 28-Aug-18 | 308.00                   | 373.80         | 21.36%  |
| Tata Global Beverages Ltd.                   | 29-Jun-17 | 149.15                   | 328.80         | 120.45% |
| Tata Consultancy Services Ltd.               | 8-Jan-18  | 1344.60                  | 2296.00        | 70.76%  |
| Trent Ltd.                                   | 19-Dec-18 | 348.40                   | 529.00         | 51.84%  |
| Ultratech Cement Ltd.                        | 19-Dec-18 | 4084.60                  | 4904.00        | 20.06%  |
| Voltas Ltd.                                  | 27-Mar-18 | 613.90                   | 705.00         | 14.84%  |
| Whirlpool Of India Ltd.                      | 7-Dec-16  | 872.25                   | 1981.00        | 127.11% |

**Securities in Ban For Trade Date 25-10-2019**

NIL.

**NIFTY 50 STOCKS BELOW 200SMA**

| SCRIP NAME | SMA 200 | CLOSING (24-10-2019) |
|------------|---------|----------------------|
| INFY       | 749.11  | 635.35               |
| WIPRO      | 267.14  | 249.60               |
| ZEEL       | 374.10  | 237.70               |
| ITC        | 275.43  | 249.05               |
| TATASTEEL  | 457.34  | 359.90               |
| SBIN       | 305.65  | 262.50               |
| GRASIM     | 807.48  | 705.60               |
| TATAMOTORS | 162.68  | 133.50               |
| CIPLA      | 519.06  | 446.85               |
| M&M        | 627.79  | 581.05               |
| HINDALCO   | 197.66  | 181.35               |
| SUNPHARMA  | 425.72  | 405.95               |
| IOC        | 144.43  | 141.30               |
| AXISBANK   | 721.54  | 707.70               |
| ONGC       | 148.56  | 140.70               |
| VEDL       | 165.39  | 145.70               |
| GAIL       | 155.15  | 123.85               |
| INDUSINDBK | 1496.48 | 1283.00              |
| TCS        | 2091.33 | 2082.00              |
| TECHM      | 737.84  | 726.35               |
| JSWSTEEL   | 263.40  | 222.85               |
| NTPC       | 125.70  | 120.20               |
| YESBANK    | 146.75  | 48.30                |
| COALINDIA  | 225.98  | 205.20               |
| INFRADEL   | 276.82  | 237.55               |

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                         | Deal Type | Quantity  | Price  |
|-----------|------------|-------------------------------------|-----------|-----------|--------|
| 24-Oct-19 | APOLLOTRI  | SONIA JYOTI                         | S         | 200000    | 280.00 |
| 24-Oct-19 | APOLLOTRI  | DINESH PAREEKH                      | S         | 300000    | 280.00 |
| 24-Oct-19 | APOLLOTRI  | REENA SINGHAL                       | S         | 300000    | 280.00 |
| 24-Oct-19 | APOLLOTRI  | SAKET AGRAWAL                       | S         | 300000    | 280.34 |
| 24-Oct-19 | APOLLOTRI  | FIDELITY INDIA FUND                 | B         | 172735    | 280.00 |
| 24-Oct-19 | APOLLOTRI  | FIDELITY FUNDS INDIA FOCUS FUND     | B         | 844,476   | 280.00 |
| 24-Oct-19 | AUBANK     | OUREA HOLDINGS LIMITED              | S         | 3,165,364 | 675.04 |
| 24-Oct-19 | GUJCMDS    | LIFE INSURANCE CORPORATION OF INDIA | S         | 1,025     | 155.00 |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name              | Client Name                                    | Deal Type | Quantity | Price  |
|-----------|-------------------------|--|-----------|----------|--------|
| 24-Oct-19 | South West Pinnacle Ltd | GOGIA CAPITAL SERVICES LIMITED                 | BUY       | 300000   | 15.80  |
| 24-Oct-19 | South West Pinnacle Ltd | ARNEJA AND CO-PROP. GURMINDER PAL SINGH ARNEJA | BUY       | 500000   | 15.85  |
| 24-Oct-19 | South West Pinnacle Ltd | HSBC MUTUAL FUND                               | SELL      | 1398245  | 15.81  |
| 24-Oct-19 | Varun Beverages Limited | MARINA III (SINGAPORE) PTE LIMITED             | SELL      | 1556000  | 630.02 |

Note- Executed on 24<sup>th</sup> Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY  | 31-Oct-19   | 12000        | 3108975                    |
| NIFTY  | 31-Oct-19   | 11700        | 3026925                    |
| NIFTY  | 31-Oct-19   | 11600        | 2163600                    |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY  | 31-Oct-19   | 11000        | 2888325                    |
| NIFTY  | 31-Oct-19   | 11500        | 2290725                    |
| NIFTY  | 31-Oct-19   | 11600        | 1963575                    |

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