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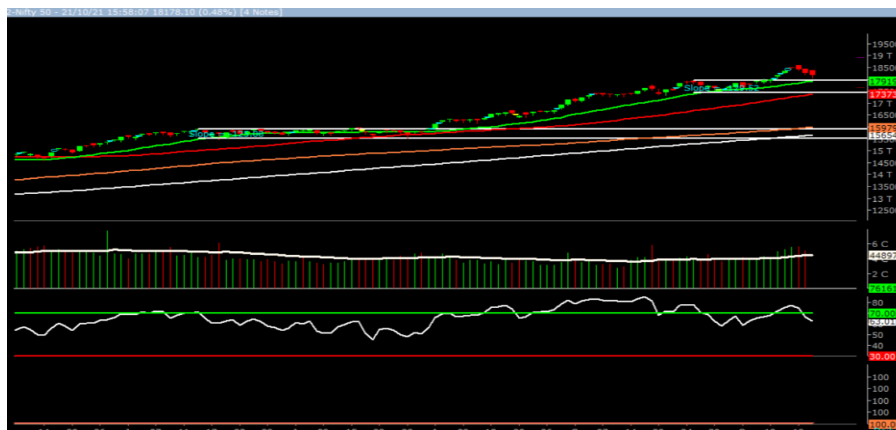
Monday, 25<sup>th</sup> Oct 2021

Indian Indices	Last Price	(%) Chg
NSE	18114.90	-0.35
BSE	60821.62	-0.17
World Indices	Last Price	(%) Chg
Dow Jones	35677.02	0.21
Nasdaq	15090.20	-0.82
Nikkei	28520.35	-0.99
Hang Seng	26181.08	0.21
FTSE	7204.25	0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1795.30	-0.06
Silver (\$/Ounce)	24.44	-0.06
Crude (\$/BBL)	86.29	1.99
Aluminium spot (\$/mt)	2923.00	1.61
Copper SPOT (\$/mt)	9878.00	1.45
Lead Spot (\$/MT)	2410.25	-0.62
Natural gas \$/MMBtu	5.54	4.89
Currency	Last Price	(%) Chg
USD-INR	74.88	0.01
EUR-INR	87.17	-0.02
Bond		
India 10 Yr Bond yield	6.36	0.41

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CGPOWER	144	144	--	--	--
HDFC	2902	2937	--	--	--
ICICIBANK	759	765	--	--	--
IRBINFRA	293	293	--	--	--
KEC INT	492	522	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led nifty to close in red. On the daily chart, we are observing a candlestick pattern which resembles a spinning top. This gives small clue that the prior downtrend is losing breath. In coming trading session if Nifty for first hour trades above 18170 levels then it may test 18200 - 18300 levels. On the downside, 18000-17950 - 18050 levels may act as support for the day.

**We still continue to maintain our stance that stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-610.40
Stock Futures	Net Sell	-1087.80
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1698.20</b>
Index Options	Net Sell	-917.94
Stock Options	Net Sell	-216.17
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-1134.11</b>
FII In cash Segment	Net Sell	-2697.70
DII In cash Segment	Net Buy	1029.97
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1667.73</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-10-2021)
DRREDDY	4945.83	4637.45
HEROMOTOCO	2995.11	2744.15
SHREECEM	27797.22	27738.2
EICHERMOT	2670.22	2612.55
BAJAJ-AUTO	3882.61	3866.5
HDFCLIFE	695.24	690.75
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Oct-2021	19000	1,30,140
NIFTY	28-Oct-2021	18200	1,28,297
NIFTY	28-Oct-2021	18500	1,22,095

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Oct-2021	17500	77,307
NIFTY	28-Oct-2021	18000	72,252
NIFTY	28-Oct-2021	17000	71,491

**Securities in Ban For Trade Date 25-10-2021**

ESCORTS, IBULHSGFIN, IDEA, IEX, PNB, SAIL.

**Bulk Deals (NSE)**

N/A

**Bulk Deals (BSE)**

N/A

 Note- Executed on 22<sup>th</sup> Oct 2021. Bulk Deal Buy/Sell done by fund house is considered

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