

Monday, 25<sup>th</sup> November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40359.41	-053
NSE	11914.40	-0.45
World Indices		
Dow Jones	27875.62	0.39
Nasdaq	8519.88	0.16
Nikkei	23112.90	0.32
Hang Seng	27068.60	1.78
FTSE	7326.81	1.22
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1461.00	-0.18
Silver (\$/Ounce)	16.92	-0.47
Crude (\$/BBL)	63.48	0.14
Aluminium spot (\$/mt)	1742.50	0.22
Copper SPOT (\$/mt)	5871.75	0.31
Lead Spot (\$/MT)	1974.50	0.39
Natural gas \$/MMBtu	2.70	-0.26
Currency	Last Price	(%) Chg
USD-INR	71.73	-0.08
EUR-INR	79.33	-0.29
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	-0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DLF	216	219	ALBK	24.1	23.8
JMFINA	95	100	BLUEDA	2112	2105
PERSISTE	676	700	SOBHA	399	392
PFIZER	4035	4199	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but momentum on the downside intensified as the day progressed which led the indices to close in red. On the daily chart we are observing two consecutive bear candle which suggests weakness going forward.

**In coming trading session if Nifty opens higher in the range of 11951 - 11980 then, go short, with a stop loss of 12010 for a target of 11892 – 11861 levels.**

### News for stocks

<b>SENSEX REJIG</b>	BSE announced the reconstitution of the Sensex 30 index with Titan, Ultra Tech Cement and Nestle India replacing Tata Motors, Vedanta and Yes Bank. These changes will be effective from December 23. The BSE is also shuffling 14 other indices but S&P BSE Bankex.
<b>UNICHEM LABORATORIES</b>	Company has received an abbreviated new drug application approval for Atenolol Tablets from USFDA.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-832.53
Stock Futures	Net Sell	-41.97
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-874.50</b>
Index Options	Net Buy	678.80
Stock Options	Net Buy	8.84
<b>Net Options Position</b>	<b>Net Buy</b>	<b>687.64</b>
FII In cash Segment	Net Buy	305.72
DII In cash Segment	Net Sell	-177.37
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>128.35</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 22-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	371.45	372.48	374.52	377.58	369.42	367.38
ASIANPAINT	1682.75	1690.90	1705.80	1728.85	1667.85	1652.95
AXISBANK	732.10	733.20	738.90	745.70	726.40	720.70
BAJAJ-AUTO	3152.35	3157.28	3181.07	3209.78	3128.57	3104.78
BAJAJFINSV	9039.30	9033.43	9085.87	9132.43	8986.87	8934.43
BAJFINANCE	4078.30	4087.70	4134.40	4190.50	4031.60	3984.90
BHARTIARTL	420.65	422.53	428.07	435.48	415.12	409.58
BPCL	509.40	510.12	514.73	520.07	504.78	500.17
BRITANNIA	3022.65	3036.93	3057.72	3092.78	3001.87	2981.08
CIPLA	478.85	478.85	485.00	491.15	472.70	466.55
COALINDIA	199.00	198.22	200.13	201.27	197.08	195.17
DRREDDY	2871.25	2873.00	2903.00	2934.75	2841.25	2811.25
EICHERMOT	22753.20	22439.40	23278.80	23804.40	21913.80	21074.40
GAIL	122.35	122.02	122.98	123.62	121.38	120.42
GRASIM	793.20	786.78	803.32	813.43	776.67	760.13
HCLTECH	1114.75	1119.55	1130.15	1145.55	1104.15	1093.55
HDFC	2237.30	2225.53	2251.77	2266.23	2211.07	2184.83
HDFCBANK	1264.75	1270.13	1278.27	1291.78	1256.62	1248.48
HEROMOTOCO	2441.60	2442.00	2458.00	2474.40	2425.60	2409.60
HINDALCO	190.25	189.53	192.02	193.78	187.77	185.28
HINDUNILVR	2028.35	2029.85	2051.70	2075.05	2006.50	1984.65
ICICIBANK	496.80	496.90	501.65	506.50	492.05	487.30
INDUSINDBK	1446.15	1447.98	1458.97	1471.78	1435.17	1424.18
INFRA TEL	232.00	234.13	240.87	249.73	225.27	218.53
INFY	693.20	696.77	708.43	723.67	681.53	669.87
IOC	129.80	129.52	130.68	131.57	128.63	127.47
ITC	247.65	248.98	251.32	254.98	245.32	242.98
JSWSTEEL	251.25	249.52	254.73	258.22	246.03	240.82
KOTAKBANK	1569.10	1576.03	1586.97	1604.83	1558.17	1547.23
LT	1378.65	1382.87	1394.73	1410.82	1366.78	1354.92
M&M	546.00	546.73	554.27	562.53	538.47	530.93
MARUTI	7060.45	7045.97	7091.93	7123.42	7014.48	6968.52
NESTLEIND	14171.50	14191.48	14280.97	14390.43	14082.02	13992.53
NTPC	117.80	117.98	119.02	120.23	116.77	115.73
ONGC	133.85	133.10	135.40	136.95	131.55	129.25
POWERGRID	198.75	198.65	201.30	203.85	196.10	193.45
RELIANCE	1546.50	1551.20	1564.80	1583.10	1532.90	1519.30
SBIN	329.30	330.45	332.65	336.00	327.10	324.90
SUNPHARMA	452.10	453.03	460.97	469.83	444.17	436.23
TATAMOTORS	162.35	162.72	164.88	167.42	160.18	158.02
TATASTEEL	400.00	395.30	407.50	415.00	387.80	375.60
TCS	2071.70	2079.73	2098.97	2126.23	2052.47	2033.23
TECHM	754.20	754.00	765.20	776.20	743.00	731.80
TITAN	1135.60	1136.50	1149.80	1164.00	1122.30	1109.00
ULTRACEMCO	4081.15	4069.68	4109.32	4137.48	4041.52	4001.88
UPL	533.50	535.50	540.50	547.50	528.50	523.50
VEDL	142.25	141.27	143.83	145.42	139.68	137.12
WIPRO	243.10	243.62	245.13	247.17	241.58	240.07
YESBANK	64.80	64.98	65.97	67.13	63.82	62.83
ZEEL	358.10	351.83	369.07	380.03	340.87	323.63

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-11-2019)
INFY	748.31	693.20
WIPRO	267.52	243.10
ZEEL	358.16	358.10
LT	1398.30	1378.65
ITC	272.28	247.65
TATASTEEL	448.86	400.00
GRASIM	802.15	793.20
CIPLA	514.60	478.85
M&M	612.98	546.00
HINDALCO	196.02	190.25
HEROMOTOCO	2630.29	2441.60
IOC	144.63	129.80
ONGC	147.95	133.85
TITAN	1153.44	1135.60
VEDL	160.71	142.25
UPL	598.86	533.50
GAIL	150.97	122.35
INDUSINDBK	1479.84	1446.15
ADANI PORTS	381.30	371.45
ULTRACEMCO	4189.21	4081.15
TCS	2118.88	2071.70
JSWSTEEL	258.86	251.25
NTPC	125.49	117.80
YESBANK	133.83	64.80
COALINDIA	223.37	199.00
INFRA TEL	270.89	232.00

**Securities in Ban For Trade Date 25-11-2019**

NIL.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Nov-19	SAFARIND	ASHISH KACHOLIA	B	218000	550.00
22-Nov-19	SAFARIND	SAIF INDIA VI FII HOLDINGS LIMITED	B	578992	540.00
22-Nov-19	SAFARIND	TANO INDIA PRIVATE EQUITY FUND II	S	1070000	544.07

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Nov-19	Nahar Spinning Mills Ltd.	NAHAR CAPITAL AND FINANCIAL SERVICES LIMITED	BUY	200025	43.25
22-Nov-19	Satin Credit Net Ltd	GOLDMAN SACHS SINGAPORE PTE	SELL	266363	218.62

 Note- Executed on 22<sup>nd</sup> Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-Nov-19	12000	4872150
NIFTY	28-Nov-19	11900	2533950
NIFTY	28-Nov-19	12100	2524200

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-Nov-19	11500	2979675
NIFTY	28-Nov-19	11900	2816325
NIFTY	28-Nov-19	11800	2503650

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