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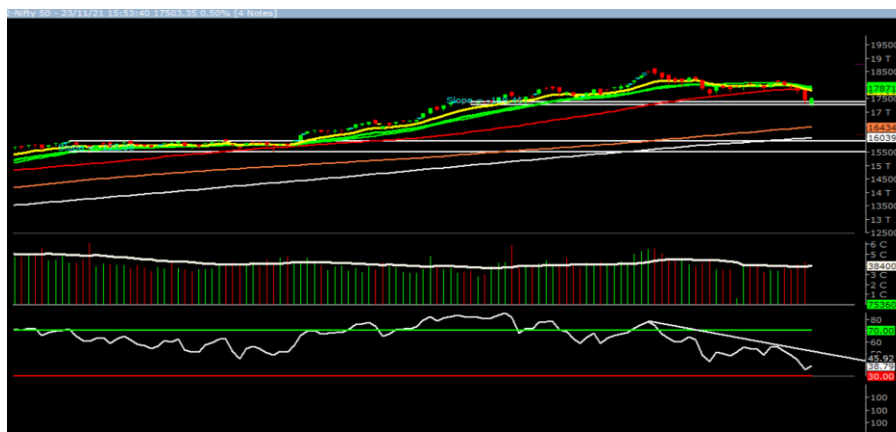
Thursday, 25<sup>th</sup> Nov 2021

Indian Indices	Last Price	(%) Chg
NSE	17415.05	-0.50
BSE	58340.99	-0.55
World Indices	Last Price	(%) Chg
Dow Jones	35804.38	-0.03
Nasdaq	15845.23	0.44
Nikkei	29500.57	0.68
Hang Seng	24640.78	-0.18
FTSE	7286.32	0.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1793.00	0.49
Silver (\$/Ounce)	23.68	0.78
Crude (\$/BBL)	82.34	0.11
Aluminium spot (\$/mt)	2707.00	0.09
Copper SPOT (\$/mt)	9834.25	-0.13
Lead Spot (\$/MT)	2273.75	0.11
Natural gas \$/MMBtu	5.06	-0.16
Currency	Last Price	(%) Chg
USD-INR	74.42	-0.07
EUR-INR	83.50	-0.43
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.36	0.06

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANI	1754	1788	--	--	--
AIRTEL	758	781	--	--	--
BSOFT	487	513	--	--	--
ESCORTS	1802	1831	--	--	--
RAYMND	619	635	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain opening gains and selling in the latter half of the session dragged down nifty to close in red. On the daily chart, after a positive candle we are observing a bear candle with narrow range body formation. This suggests that markets are cautious at current level. In coming trading session if nifty for first hour trades below 17350 level then it may test 17250 – 17150 levels. On the upside, 17500 – 17600 levels may act as resistance for the day.

**We maintain our stance that the daily trend remains down hence pullback rallies are likely to attract selling pressure. Hence, one needs to adopted cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-166.59
Stock Futures	Net Buy	1028.37
<b>Net Future Position</b>	<b>Net Buy</b>	<b>861.78</b>
Index Options	Net Sell	-1138.88
Stock Options	Net Buy	234.35
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-904.53</b>
FII In cash Segment	Net Sell	-5122.65
DII In cash Segment	Net Buy	3809.62
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1313.03</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (24-11-2021)
HINDUNILVR	2432.69	2374.75
DRREDDY	4905.19	4598.05
CIPLA	904.65	893.45
BPCL	445.95	403.35
HDFCBANK	1522.11	1518.05
HEROMOTOCO	2937.84	2621.05
BRITANNIA	3636.82	3623.35
AXISBANK	744.49	685.15
SHREECEM	28228.6	26883.75
EICHERMOT	2651.3	2536.95
INDUSINDBK	1026.3	970.4
BAJAJ-AUTO	3877.03	3407.1
HDFCLIFE	695.06	687.2
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Nov-2021	18000	1,53,336
NIFTY	25-Nov-2021	17500	1,31,414
NIFTY	25-Nov-2021	17800	1,29,343

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Nov-2021	17000	1,14,284
NIFTY	25-Nov-2021	17300	83,044
NIFTY	25-Nov-2021	17400	74,793

**Securities in Ban For Trade Date 25-11-2021**

ESCORTS, IBULHSGFIN

**Bulk Deals (NSE)**

N/A

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Nov-21	LYKALABS	SHRUTI MAYANK SHAH	S	1500000	130.40
24-Nov-21	LYKALABS	PRASHAM MAYANK SHAH	S	1500000	130.40
24-Nov-21	LYKALABS	MAYANK JASHWANTLAL SHAH	S	1800000	130.40
24-Nov-21	LYKALABS	IPCA LABORATORIES LIMITED	B	4800000	130.40
24-Nov-21	SIMRAN	DOLLY KHANNA	B	22344	135.19
24-Nov-21	SOLARA	UNNATI MANAGEMENT CONSULTANTS LLP	B	214,537	1,056.23
24-Nov-21	SOLARA	REDDYVANGA VENTURES LLP	S	214,537	1,056.22

 Note- Executed on 24<sup>th</sup> Nov 2021. Bulk Deal Buy/Sell done by fund house is considered

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