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Friday, 25<sup>th</sup> Nov 2022

Indian Indices	Last Price	(%) Chg
NSE	18484.10	1.19
BSE	62387.15	1.43
World Indices	Last Price	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	28264.00	-0.42
Hang Seng	17515.00	-1.28
FTSE	7466.60	0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1758.30	0.18
Silver (\$/Ounce)	21.55	0.88
Crude (\$/BBL)	78.30	0.46
Aluminium spot (\$/mt)	2371.50	-1.06
Copper SPOT (\$/mt)	8031.50	0.33
Zinc (\$/MT)	2912.00	0.19
Natural gas \$/MMBtu	7.191	-0.53
Currency	Last Price	(%) Chg
USDINR	81.69	0.11
EURINR	84.80	-0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.257	-0.47

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISCHEM	330	335	AUROPHARMA	456	455
BNKBARODA	170	172	JETAIRWAYS	69	63
BNKINDIA	82	83	--	--	--
CANBNK	328	329	--	--	--
CGPOWER	276	281	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened higher and momentum on the upside intensified as the day progressed which led nifty to close in green. On the daily chart, we are observing strong bull candle near the all-time high of 18604. This suggests that momentum on the upside is likely to continue. Incoming trading session if nifty trades above 18530 level then it may test 18604 – 18710 levels. On the downside, 18370–18250 levels may act as support for the day.

We had maintained our stance that, looking at the position of the short term moving averages and position of the momentum indicator viz. RSI we are of the opinion that we are likely to head higher and touch all-time high of 18604 in couple of weeks. Hence, one should adopt positive approach at current level.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	3226.37
Stock Futures	Net Buy	2248.84
<b>Net Future Position</b>	<b>Net Buy</b>	<b>5475.21</b>
Index Options	Net Buy	8527.55
Stock Options	Net Buy	339.11
<b>Net Options Position</b>	<b>Net Buy</b>	<b>8866.66</b>
FII In cash Segment	Net Buy	1231.98
DII In cash Segment	Net Sell	-235.66
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>996.32</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Dec-2022	18,300	80,484
NIFTY	01-Dec-2022	18,500	75,013
NIFTY	01-Dec-2022	19,000	69,021

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Dec-2022	18,300	1,38,814
NIFTY	01-Dec-2022	18,400	86,186
NIFTY	01-Dec-2022	17,000	70,920

**Securities in Ban For Trade Date 25-11-2022**

NA

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Nov-22	POLICYBZR	WF ASIAN SMALLER COMPANIES FUND LIMITED	BUY	3353228	400.00
24-Nov-22	ROSSELLIND	QUANT MUTUAL FUND	BUY	193800	302.64
24-Nov-22	ROSSELLIND	HARVIN ESTATE P LTD	SELL	200000	302.96
24-Nov-22	SERA	SWETSAM STOCK HOLDING PRIVATE LIMITED	BUY	285000	221.55
24-Nov-22	SERA	PREMLATA RAMESH SARAOGI	SELL	425000	221.56

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Nov-22	ESSENTIA	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	BUY	2500000	8.08
24-Nov-22	ISMTLTD	KIRLOSKAR INDUSTRIES LIMITED	BUY	15000000	52.00
24-Nov-22	POLICYBZR	WF ASIAN SMALLER COMPANIES FUND LIMITED	BUY	3421845	400.00
24-Nov-22	RUSTOMJEE	PLUTUS WEALTH MANAGEMENT LLP	BUY	1710000	555.03
24-Nov-22	ISMTLTD	INDIAN SEAMLESS ENTERPRISES LTD	SELL	15000000	52.00

 Note- Executed on 24<sup>th</sup> Nov 2022. Bulk Deal Buy/Sell done by fund house is considered.

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