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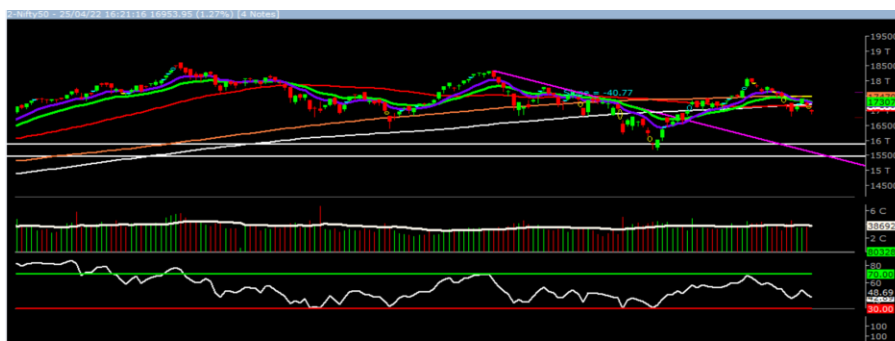
Tuesday, 26th Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	16953.95	-1.27
BSE	56579.89	-1.08
World Indices	Last Price	(%) Chg
Dow Jones	34049.46	0.70
Nasdaq	13004.85	1.29
Nikkei	26726.65	0.51
Hang Seng	20124.89	1.29
FTSE	7380.54	-1.88
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	103.41	1.07
Silver (\$/Ounce)	23.94	1.12
Crude (\$/BBL)	103.41	1.07
Aluminium spot (\$/mt)	3095.00	-4.59
Copper SPOT (\$/mt)	9840.50	-2.25
Zinc (\$/MT)	4193.00	-4.44
Natural gas \$/MMBtu	6.84	2.50
Currency	Last Price	(%) Chg
USD-INR	76.47	-0.10
EUR-INR	82.08	-0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.04	-1.73

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPWR	272	272	--	--	--
NAVKAR	60	61	--	--	--
RENUKA	59	63	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened down with a gap in wake of weak global clue and traded with negative bias throughout the day to close in red. On the daily chart, we are observing a downward gap area in the range of 17149 to 17054. Normally, downward gap areas do act as resistance for prices. In coming trading session if Nifty for first hour trades below 16888 then it may test 16800 – 16760 levels. On the upside, 17150– 17280 levels may act as resistance for the day.

At present, prices for two consecutive trading session have closed below the 200-days SMA (17199). Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1257.83
Stock Futures	Net Buy	680.79
Net Future Position	Net Sell	-577.04
Index Options	Net Sell	-5074.49
Stock Options	Net Buy	20.72
Net Options Position	Net Sell	-5053.77
FII In cash Segment	Net Sell	-3302.85
DII In cash Segment	Net Buy	1870.45
Net Cash Position	Net Sell	-1432.40

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-04-2022)
INFY	1736.17	1618.8
WIPRO	621.31	539.2
LT	1771.98	1714.5
HCLTECH	1165.04	1099.2
HINDUNILVR	2383.05	2197.95
DRREDDY	4644.68	4320.3
HDFC	2616.19	2230.65
BPCL	410.81	397.7
HDFCBANK	1516.15	1374.35
HEROMOTOCO	2643.23	2317.65
BRITANNIA	3599.03	3359.9
ASIANPAINT	3162.38	3158.25
SHREECEM	26700.83	26056.55
INDUSINDBK	994.45	989.25
ULTRACEMCO	7271.49	6846.5
DIVISLAB	4689.16	4529.05
KOTAKBANK	1858.67	1760.85
TECHM	1459.31	1312.7
BAJAJFINSV	16300.24	15835.75
NESTLEIND	18741.09	18202.95
SBILIFE	1149.94	1144.55
HDFCLIFE	651.6	570.95
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Apr-2022	17500	1,64,856
NIFTY	28-Apr-2022	17200	1,47,821
NIFTY	28-Apr-2022	17300	1,22,107

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Apr-2022	17000	1,08,146
NIFTY	28-Apr-2022	16500	92,862
NIFTY	28-Apr-2022	16900	79,593

Securities in Ban For Trade Date 26-04-2022

NIL

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 25th Apr 2022. Bulk Deal Buy/Sell done by fund house is considered.

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