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Tuesday, 26th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	30672.59	-0.84
NSE	9039.25	-0.74
World Indices	Last Price	(%) Chg
Dow Jones	24465.16	-0.04
Nasdaq	9324.59	0.43
Nikkei	21177.77	2.10
Hang Seng	23391.91	1.92
FTSE	5993.28	-0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1732.20	-0.19
Silver (\$/Ounce)	17.90	1.20
Crude (\$/BBL)	35.85	2.05
Aluminium spot (\$/mt)	1513.00	0.65
Copper SPOT (\$/mt)	5337.25	0.64
Lead Spot (\$/MT)	1660.75	0.74
Natural gas \$/MMBtu	1.88	-0.27
Currency	Last Price	(%) Chg
USD-INR	75.89	0.49
EUR-INR	82.75	-0.27
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.96	-1.21

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	897	913	ABB	730	729
CIPLA	639	641	BAJFINAN	1895	1865
COROMA	651	658	BAJAJFIN	4318	4086
ESCORTS	909	918	CENNPET	49.5	49.2
INDIACE	132	134	CHOLAM	230	222

Source: BSE

Market Technical Outlook



Nifty opened lower and traded with choppiness but finally closed in red. On the daily chart, we are observing two consecutive narrow range body formations which indicate that markets are circumspect at current level. In coming trading session if Nifty trades below 8968 then it is likely to test 8850 – 8780 levels. On the upside, immediate resistance is the 50-day SMA(9067), if Nifty manages to trade above 9067 then it may test 9151 – 9220 levels.

We still maintain our stance that Nifty has breached the higher-top higher-bottom formation. Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-670.62
Stock Futures	Net Buy	-344.89
Net Future Position	Net Buy	-1015.51
Index Options	Net Buy	1838.60
Stock Options	Net Sell	59.28
Net Options Position	Net Buy	1897.88
FII In cash Segment	Net Sell	-1353.90
DII In cash Segment	Net Buy	-344.16
Net Cash Position	Net Buy	-1698.06

Technical Levels for Nifty 50 Companies

Company	Closing 22-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	310.60	310.72	314.88	319.17	306.43	302.27
ASIAN PAINT	1617.90	1599.43	1643.47	1669.03	1573.87	1529.83
AXIS BANK	336.95	343.18	353.52	370.08	326.62	316.28
BAJAJ-AUTO	2553.75	2577.02	2611.23	2668.72	2519.53	2485.32
BAJAJ FINSV	4315.55	4327.00	4567.00	4818.45	4075.55	3835.55
BAJ FINANCE	1895.30	1922.52	1979.78	2064.27	1838.03	1780.77
BHARTIARTL	593.20	592.53	598.07	602.93	587.67	582.13
BPCL	315.20	315.48	323.72	332.23	306.97	298.73
BRITANNIA	3167.10	3143.77	3207.53	3247.97	3103.33	3039.57
CIPLA	639.35	630.43	650.77	662.18	619.02	598.68
COALINDIA	125.20	124.38	126.87	128.53	122.72	120.23
DRREDDY	3892.85	3871.28	3931.57	3970.28	3832.57	3772.28
EICHERMOT	13922.40	13906.78	14113.57	14304.73	13715.62	13508.83
GAIL	87.20	86.63	88.27	89.33	85.57	83.93
GRASIM	532.35	526.80	540.50	548.65	518.65	504.95
HCLTECH	530.40	529.47	535.93	541.47	523.93	517.47
HDFC	1516.15	1538.12	1574.73	1633.32	1479.53	1442.92
HDFC BANK	838.85	847.40	861.75	884.65	824.50	810.15
HEROMOTOCO	2150.60	2131.45	2179.05	2207.50	2103.00	2055.40
HINDALCO	124.85	124.98	126.37	127.88	123.47	122.08
HINDUNILVR	1987.90	1980.32	2002.63	2017.37	1965.58	1943.27
ICICIBANK	291.05	294.77	303.98	316.92	281.83	272.62
INDUSINDBK	338.35	340.68	351.37	364.38	327.67	316.98
INFRA TEL	207.50	206.70	213.35	219.20	200.85	194.20
INFY	692.35	687.23	700.97	709.58	678.62	664.88
IOC	75.50	74.73	76.67	77.83	73.57	71.63
ITC	186.35	187.62	190.63	194.92	183.33	180.32
JSW STEEL	166.15	166.38	169.27	172.38	163.27	160.38
KOTAK BANK	1160.20	1147.97	1179.43	1198.67	1128.73	1097.27
LT	815.70	817.43	824.77	833.83	808.37	801.03
M&M	426.35	418.47	438.23	450.12	406.58	386.82
MARUTI	5134.30	5071.68	5212.62	5290.93	4993.37	4852.43
NESTLE IND	16215.15	16253.98	16357.97	16500.79	16111.17	16007.18
NTPC	90.95	90.17	91.98	93.02	89.13	87.32
ONGC	76.15	76.17	76.93	77.72	75.38	74.62
POWERGRID	155.85	155.98	157.87	159.88	153.97	152.08
RELIANCE	1431.55	1438.68	1450.87	1470.18	1419.37	1407.18
SBIN	150.85	151.97	154.48	158.12	148.33	145.82
SHREECEM	19910.25	19597.80	20392.40	20874.55	19115.65	18321.05
SUN PHARMA	469.40	466.45	474.85	480.30	461.00	452.60
TATAMOTORS	82.80	82.90	83.80	84.80	81.90	81.00
TATA STEEL	274.45	276.00	278.70	282.95	271.75	269.05
TCS	2020.35	2004.53	2047.82	2075.28	1977.07	1933.78
TECHM	529.65	525.25	535.40	541.15	519.50	509.35
TITAN	849.65	847.83	857.77	865.88	839.72	829.78
ULTRACEMCO	3638.95	3612.32	3694.63	3750.32	3556.63	3474.32
UPL	371.15	369.25	375.80	380.45	364.60	358.05
VEDL	89.10	89.37	90.13	91.17	88.33	87.57
WIPRO	189.00	188.77	191.08	193.17	186.68	184.37
ZEEL	163.25	160.08	168.17	173.08	155.17	147.08

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-05-2020)
INFY	728.53	692.35
WIPRO	231.96	189.00
ZEEL	254.35	163.25
LT	1226.01	815.70
ITC	222.61	186.35
HCLTECH	541.59	530.40
HINDUNILVR	2043.18	1991.00
TATASTEEL	374.57	274.45
SBIN	276.27	151.10
GRASIM	687.89	532.35
TATAMOTORS	134.37	82.80
M&M	498.44	426.35
HDFC	2100.18	1516.15
HINDALCO	172.84	124.85
BPCL	424.79	315.20
ICICIBANK	447.46	292.50
HDFCBANK	1139.06	838.85
HEROMOTOCO	2343.30	2145.25
ASIANPAINT	1716.79	1617.90
IOC	116.27	75.50
AXISBANK	638.69	338.50
ONGC	111.59	76.15
TITAN	1125.97	849.65
VEDL	128.93	89.10
UPL	514.29	371.15
GAIL	114.87	87.20
SHREECEM	20273.17	19910.25
EICHERMOT	18187.38	13925.00
INDUSINDBK	1139.26	340.05
BAJFINANCE	3615.15	1895.30
ADANIPTS	351.83	310.60
POWERGRID	186.69	156.00
ULTRACEMCO	4017.39	3638.95
TCS	2067.77	2020.35
KOTAKBANK	1516.27	1160.20
TECHM	695.63	529.65
JSWSTEEL	226.78	166.15
NTPC	110.44	90.95
MARUTI	6374.03	5134.30
BAJAJ-AUTO	2854.60	2560.00
BAJAJFINSV	7748.26	4315.55
COALINDIA	181.07	125.20
INFRATEL	226.11	207.50

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	10000	3057300
NIFTY	28-May-2020	9500	2507775
NIFTY	28-May-2020	9300	1940025

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	9000	3276000
NIFTY	28-May-2020	8500	2915700
NIFTY	28-May-2020	8000	2208075

Securities in Ban For Trade Date 26-05-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 22nd May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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