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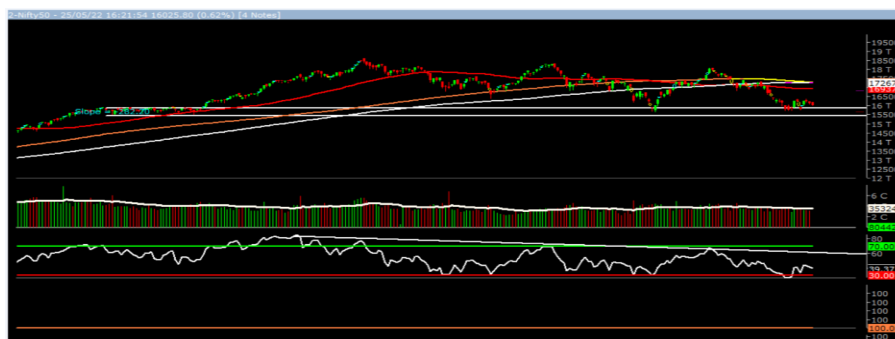
Thursday, 26th May 2022

Indian Indices	Last Price	(%) Chg
NSE	16025.80	-0.62
BSE	53749.26	-0.56
World Indices	Last Price	(%) Chg
Dow Jones	32120.28	0.60
Nasdaq	11434.74	1.51
Nikkei	26685.71	0.03
Hang Seng	19986.81	-0.91
FTSE	7522.75	0.51
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1849.10	0.15
Silver (\$/Ounce)	21.91	0.16
Crude (\$/BBL)	114.59	0.49
Aluminium spot (\$/mt)	2874.00	-0.95
Copper SPOT (\$/mt)	9381.00	-0.77
Zinc (\$/MT)	3756.00	-0.90
Natural gas \$/MMBtu	9.00	0.27
Currency	Last Price	(%) Chg
USD-INR	77.57	0.13
EUR-INR	82.68	-0.55
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.30	-0.75

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	AMRAJA	485	483
--	--	--	AUOPHR	523	514
--	--	--	BERGER	566	559
--	--	--	CGCONS	328	326
--	--	--	CYIENT	750	727

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling dragged down nifty to close in red. On the daily chart, we are observing three consecutive narrow range body formations with lower lows. This suggests weakness. In coming trading session if Nifty trades below 16000 level then it may test 15950 -15900 level. On the upside, 16130 – 16230 levels may act as resistance for the day.

We still maintain our stance that the recent low of 15735 is the intermediate bottom and pull- back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1158.04
Stock Futures	Net Buy	164.46
Net Future Position	Net Buy	1322.50
Index Options	Net Sell	-1879.65
Stock Options	Net Buy	124.90
Net Options Position	Net Sell	-1754.66
FII In cash Segment	Net Sell	-1803.06
DII In cash Segment	Net Buy	2229.82
Net Cash Position	Net Buy	426.76

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-05-2022)
INFY	1729.45	1410.45
WIPRO	612.52	444.85
LT	1778.47	1574.75
HCLTECH	1172.38	974.45
HINDUNILVR	2359.95	2298.7
TATASTEEL	1259.54	999.1
SBIN	480.13	454.1
DRREDDY	4504.34	4307.45
GRASIM	1651.28	1375.55
TATAMOTORS	429.53	417
TATACONSUM	778.03	716.2
HDFC	2582.84	2237.45
HINDALCO	489.2	396.85
BPCL	398.8	326.15
ICICIBANK	739.78	713.35
HDFCBANK	1500.45	1328.8
HEROMOTOCO	2600.66	2594.7
BRITANNIA	3582.92	3516.5
ASIANPAINT	3170.53	2838.05
AXISBANK	743.12	665
TITAN	2334.36	2113.4
APOLLOHOSP	4641.93	3524.3
SHREECEM	26229.14	21253.8
INDUSINDBK	984.07	893.35
BAJFINANCE	7076.23	5827.4
BHARTIARTL	698.23	688.2
ADANIPTS	746.2	707.9
ULTRACEMCO	7161.33	5792.2
DIVISLAB	4638.05	3519.35
TCS	3639.43	3167.65
TECHM	1471.47	1060.15
JSWSTEEL	674.89	528.45
BAJAJFINSV	16375.64	12406.05
NESTLEIND	18676.89	17283.75
SBILIFE	1152.78	1096
HDFCLIFE	637.79	569.1
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-May-2022	16500	1,97,246
NIFTY	26-May-2022	16200	1,94,603
NIFTY	26-May-2022	16400	1,77,412

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-May-2022	15500	1,50,314
NIFTY	26-May-2022	16000	1,41,783
NIFTY	26-May-2022	15800	1,20,248

Securities in Ban For Trade Date 26-05-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-May-22	APTECHT	VISA CAPITAL PARTNERS	SELL	337598	239.01

Bulk Deals (BSE)

N/A

 Note- Executed on 25th May 2022. Bulk Deal Buy/Sell done by fund house is considered.

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