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Monday, 26<sup>th</sup> Jun 2023

Indian Indices	Last Price	(%) Chg
NSE	18665.50	-0.56
BSE	62979.37	-0.41
World Indices	Last Price	(%) Chg
Dow Jones	33727.43	-0.65
Nasdaq	13492.52	-1.01
Nikkei	32866.50	0.26
Hang Seng	18768.50	-0.09
FTSE	7461.87	-0.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1934.75	0.27
Silver (\$/Ounce)	22.72	1.67
Crude (\$/BBL)	69.17	0.01
Aluminium spot (\$/mt)	2190.00	0.60
Copper SPOT (\$/mt)	8459.50	0.49
Zinc (\$/MT)	2365.00	0.04
Natural gas \$/MMBtu	2.88	1.48
Currency	Last Price	(%) Chg
USDINR	81.98	0.04
EURINR	89.26	-0.57
Bond		
India 10 Yr Bond yield	7.07	-0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ARVIND	135	140	ATGL	634	630
AUOPHARMA	699	701	CUB	120	119.5
INDIGO	2467	2508	RAJESHEXPO	545	542
LT	2388	2429	--	--	--
TRENT	1724	1745	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened down with a gap and traded with negative bias throughout the day to close in red. On the daily chart we are witnessing a downward gap area in the range of 18759 to 18756 and even the prices have closed marginally below 20 day SMA (18667). This suggests weakness going forward. In coming trading session if nifty trades below 18640 then it is likely to test 18550 – 18450 levels. On the upside, 18750 – 18810 levels may act as support for the day.

We still continue to maintain our stance that looking at the major pattern of inverse head and shoulder formed above 17900 level suggests that market is heading to test all-time high or even head higher in couple of weeks. Hence, one needs to adopt positive approach at current level as stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-247.91
Stock Futures	Net Buy	494.13
<b>Net Future Position</b>	<b>Net Buy</b>	<b>246.22</b>
Index Options	Net Buy	10107.34
Stock Options	Net Buy	193.03
<b>Net Options Position</b>	<b>Net Buy</b>	<b>10300.37</b>
FII In cash Segment	Net Sell	-344.81
DII In cash Segment	Net Sell	-684.01
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1028.82</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Jun-2023	18,800	2,86,263
NIFTY	29-Jun-2023	19,000	2,00,430
NIFTY	29-Jun-2023	18,900	1,78,621

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Jun-2023	18,000	1,52,226
NIFTY	29-Jun-2023	18,800	1,51,099
NIFTY	29-Jun-2023	18,700	1,50,118

**Securities in Ban For Trade Date: 26-06-2023**
**L&TFH, HINDCOPPER, PNB, RBLBANK, HAL**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jun-23	EASEMYTRIP	WILSON HOLDINGS PRIVATE LIMITED	BUY	62578220	42.60
23-Jun-23	EASEMYTRIP	NISHANT PITTI	SELL	62578220	42.60
23-Jun-23	HARSHA	PLUTUS WEALTH MANAGEMENT LLP	BUY	1604532	435.00
23-Jun-23	HARSHA	ABU DHABI INVESTMENT AUTHORITY	SELL	1775985	435.02

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jun-23	63MOONS	THE MIRI STRATEGIC EMERGING MARKETS FUND LP	BUY	446916	190.68
23-Jun-23	LANDMARK	SOCIETE GENERALE	BUY	698000	658.00
23-Jun-23	LANDMARK	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD.	BUY	1033364	658.00
23-Jun-23	LANDMARK	GOLDMAN SACHS FUNDS - GOLDMAN SACHS	BUY	277850	658.00
23-Jun-23	LANDMARK	ABAKKUS DIVERSIFIED ALPHA FUND	BUY	212000	658.00
23-Jun-23	LANDMARK	ABAKKUS ASSET MANAGER LLP	BUY	212000	658.00
23-Jun-23	LANDMARK	3P INDIA EQUITY FUND 1	BUY	304000	658.00
23-Jun-23	PARAGMILK	SIXTH SENSE INDIA OPPORTUNITIES III	BUY	680000	121.23
23-Jun-23	RHFL	RELIANCE CAPITAL LTD	SELL	3062100	2.98

**Note- Executed on 23<sup>rd</sup> Jun 2023. Bulk Deal Buy/Sell done by fund house is considered.**

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