

Friday, 26th July, 2019

Indian Indices	Last Price	(%) Chg
BSE	37830.98	-0.04
NSE	11252.15	-0.17
World Indices	Last Price	(%) Chg
Dow Jones	27140.98	-0.47
Nasdaq	8238.54	-1.00
Nikkei	21649.29	-0.50
Hang Seng	28441.82	-0.51
FTSE	7489.05	-0.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1417.10	0.17
Silver (\$/Ounce)	16.42	0.09
Crude (\$/BBL)	63.40	0.02
Aluminium spot (\$/mt)	1826.25	0.01
Copper SPOT (\$/mt)	5988.50	0.05
Lead Spot (\$/MT)	2110.25	0.60
Natural gas \$/MMBtu	2.24	-0.40
Currency	Last Price	(%) Chg
USD-INR	69.06	0.08
EUR-INR	76.99	-0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	1.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
POWERG	212	214	APOLLOT	161	160
--	--	--	BALRISIN	724	706
--	--	--	GLENMA	426	415
--	--	--	HINDZIN	217	216
--	--	--	M&M	547	542

Source: BSE

Market Technical Outlook



Nifty opened higher but were unable to sustain the opening gains which led the indices to close in red. We maintain our stance that prices are within the demand zone (shown above in the graph by parallel line). Hence a pull back from current level cannot be ruled out.

Outlook: In coming trading session if Nifty opens lower in the range of 11237 to 11205 levels then one can initiate long with a stop loss of 11190 for a target of 11280 - 11327 levels.

News for stocks under our Fundamental coverage

TATA MOTORS	The company clarified that it has no formal engagement with Fitch Rating. The ratings downgrade has been unsolicited and hence the company has no comments to offer.
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1177.70
Stock Futures	Net Buy	417.65
Net Future Position	Net Sell	-760.06
Index Options	Net Buy	2704.29
Stock Options	Net Buy	86.59
Net Options Position	Net Buy	2790.88
FII In cash Segment	Net Sell	-126.65
DII In cash Segment	Net Buy	398.53
Net Cash Position	Net Buy	271.88

Technical Levels for Nifty 50 Companies

Company	Closing 25-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	380	381	385	390	376	372
ASIANPAINT	1496	1486	1513	1531	1469	1441
AXISBANK	723	719	731	738	711	699
BAJAJ-AUTO	2547	2543	2572	2598	2517	2488
BAJAJFINSV	6782	6904	7048	7314	6638	6494
BAJFINANCE	3047	3095	3195	3343	2947	2848
BHARTIARTL	339	339	343	348	335	330
BPCL	340	344	348	356	336	332
CIPLA	2672	2663	2694	2716	2640	2609
COALINDIA	537	532	544	552	524	511
DRREDDY	209	212	215	221	206	202
EICHERMOT	2654	2642	2678	2701	2619	2584
GAIL	16437	16448	16709	16980	16176	15916
GRASIM	135	135	137	139	133	132
HCLTECH	869	873	882	895	859	850
HDFC	1011	1014	1025	1039	1000	989
HDFCBANK	2195	2191	2220	2245	2166	2137
HEROMOTOCO	2286	2294	2308	2329	2272	2259
HINDALCO	2387	2405	2430	2473	2362	2337
HINDPETRO	197	197	200	202	195	193
HINDUNILVR	1737	1738	1748	1760	1726	1716
IBULHSGFIN	612	614	625	638	602	591
ICICIBANK	409	409	413	418	405	401
INDUSINDBK	1392	1393	1418	1445	1366	1340
INFRA TEL	262	267	275	288	254	246
INFY	795	794	801	807	788	782
IOC	147	147	148	149	145	144
ITC	268	269	271	275	266	263
JSWSTEEL	249	251	255	262	245	241
KOTAKBANK	1485	1490	1499	1514	1475	1466
LT	1372	1381	1394	1415	1360	1348
M&M	548	547	553	559	542	536
MARUTI	5757	5768	5834	5911	5690	5624
NTPC	130	130	132	135	128	126
ONGC	144	143	145	147	142	140
POWERGRID	213	212	215	217	211	208
RELIANCE	1232	1243	1258	1285	1216	1200
SBIN	341	341	344	346	338	335
SUNPHARMA	437	434	443	448	429	420
TATAMOTORS	144	147	150	156	141	138
TATASTEEL	440	444	449	457	435	430
TCS	2128	2118	2144	2161	2102	2076
TECHM	653	651	660	667	643	634
TITAN	1090	1092	1099	1108	1083	1076
ULTRACEMCO	4460	4479	4515	4570	4424	4388
UPL	604	610	619	633	596	587
VEDL	171	169	175	178	166	161
WIPRO	262	263	265	267	261	259
YESBANK	88	88	90	93	86	83
ZEEL	392	387	399	407	380	368

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-07-2019)
WIPRO	265.25	262.25
ZEEL	415.11	391.95
LT	1381.82	1372.40
ITC	284.15	267.85
HCLTECH	1035.63	1011.30
TATASTEEL	511.18	440.35
TATAMOTORS	178.66	144.30
CIPLA	547.02	536.65
M&M	689.85	547.55
HINDALCO	209.23	196.75
BPCL	350.01	340.30
HEROMOTOCO	2763.06	2386.50
SUNPHARMA	455.55	437.15
BRITANNIA	2953.28	2671.55
ONGC	154.60	143.85
VEDL	182.91	171.45
GAIL	168.47	134.75
EICHERMOT	21049.90	16436.85
INDUSINDBK	1552.26	1391.65
TECHM	740.54	652.50
JSWSTEEL	295.24	248.65
MARUTI	6951.30	5756.75
YESBANK	186.05	87.65
BAJAJ-AUTO	2802.77	2547.00
BAJAJFINSV	6799.65	6782.30
COALINDIA	244.58	209.05
INFRATEL	279.21	261.90
IBULHSGFIN	743.24	612.00

Securities in Ban For Trade Date 26-07-2019

NIL

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Jul-19	Aptech Limited	WASHINGTON UNIVERSITY	BUY	384378	126.56
25-Jul-19	Dixon Techno (India) Ltd	SBI MUTUAL FUND	BUY	269282	2,195.00
25-Jul-19	Reliance Infrastructu Ltd	KBC EQUITY FUND	BUY	3299169	47.43
25-Jul-19	Aptech Limited	WASHINGTON UNIVERSITY	SELL	428000	126.25
25-Jul-19	Dixon Techno (India) Ltd	SBI MUTUAL FUND	SELL	269276	2,195.00
25-Jul-19	Shriram Trans Fin Co. Ltd	NEW WORLD FUND INC.	SELL	1509204	978.68
25-Jul-19	S S Infra Devp Consl Ltd	HSBC SMALL CAP FUND	SELL	102000	9.78

 Note- Executed on 25th July 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com