

Monday, 26th August, 2019

Indian Indices	Last Price	(%) Chg
BSE	36701.16	0.63
NSE	10829.35	0.82
World Indices	Last Price	(%) Chg
Dow Jones	25628.90	-2.37
Nasdaq	7751.77	-3.00
Nikkei	20258.92	-2.18
Hang Seng	25496.16	-2.61
FTSE	7094.98	-0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1549.40	0.77
Silver (\$/Ounce)	17.58	0.99
Crude (\$/BBL)	58.90	-0.74
Aluminium spot (\$/mt)	1768.75	0.07
Copper SPOT (\$/mt)	5632.50	-1.09
Lead Spot (\$/MT)	2064.00	-0.06
Natural gas \$/MMBtu	2.18	1.16
Currency	Last Price	(%) Chg
USD-INR	71.72	-0.30
EUR-INR	79.29	-0.41
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.56	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DEN	92.9	98.0	ARVIND	47.9	44.6
GSKCONS	8051	8137	BFUTILIT	151	145
INFY	801	809	BANKIND	64.4	61.4
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Source: BSE

Market Technical Outlook



Nifty opened down with a gap but recovered all its losses during the day to close in green. On the daily chart we are observing a bullish piercing candlestick pattern which will get activated only if Nifty trades and close above 10862 level. However, we maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens down in the range of 10776 - 10722 then one can go long with a stop loss of 10650. On the upside Nifty may test 10882 - 10915 - 10968 levels.

News for stocks

MARUTI SUZUKI	Maruti Suzuki voluntarily recalls 40,618 units of WagonR for inspection of possible issue of fuel hose fouling with metal clamp.
BRITANNIA INDUSTRIES	FMCG major Britannia to increase prices marginally from Q3FY20 to tackle the slowdown its volume growth. This is likely to keep growth intact in value terms and offset the softening of volume growth.
IPCA LAB	IPCA labs received 3 observations for its Piparia unit.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	428.10
Stock Futures	Net Buy	426.83
Net Future Position	Net Buy	854.93
Index Options	Net Sell	-2006.08
Stock Options	Net Sell	-100.34
Net Options Position	Net Sell	-2106.42
FII In cash Segment	Net Sell	-1737.20
DII In cash Segment	Net Buy	1548.49
Net Cash Position	Net Sell	-188.71

Technical Levels for Nifty 50 Companies

Company	Closing 23-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	349.35	347.72	355.78	362.22	341.28	333.22
ASIAN PAINT	1580.40	1573.13	1590.62	1600.83	1562.92	1545.43
AXIS BANK	663.90	660.23	675.22	686.53	648.92	633.93
BAJAJ-AUTO	2749.15	2742.77	2771.38	2793.62	2720.53	2691.92
BAJAJ FINSV	6884.60	6809.53	7038.07	7191.53	6656.07	6427.53
BAJ FINANCE	3174.35	3124.12	3250.23	3326.12	3048.23	2922.12
BHARTIARTL	356.40	355.28	360.07	363.73	351.62	346.83
BPCL	329.35	322.83	337.32	345.28	314.87	300.38
CIPLA	2466.65	2456.95	2511.70	2556.75	2411.90	2357.15
COALINDIA	465.90	460.82	472.43	478.97	454.28	442.67
DRREDDY	188.00	185.85	191.55	195.10	182.30	176.60
EICHERMOT	2541.25	2541.97	2559.93	2578.62	2523.28	2505.32
GAIL	15383.45	15407.78	15550.42	15717.38	15240.82	15098.18
GRASIM	124.40	123.35	127.20	130.00	120.55	116.70
HCLTECH	719.45	713.17	746.28	773.12	686.33	653.22
HDFC	1087.00	1087.35	1097.10	1107.20	1077.25	1067.50
HDFC BANK	2043.75	2024.93	2076.87	2109.98	1991.82	1939.88
HEROMOTOCO	2162.70	2159.77	2179.93	2197.17	2142.53	2122.37
HINDALCO	2640.20	2640.93	2669.27	2698.33	2611.87	2583.53
HINDPETRO	180.25	178.12	184.08	187.92	174.28	168.32
HINDUNILVR	1860.00	1862.67	1874.68	1889.37	1847.98	1835.97
IBULHSGFIN	467.85	461.15	486.30	504.75	442.70	417.55
ICICIBANK	395.40	394.90	404.00	412.60	386.30	377.20
INDUSINDBK	1310.50	1311.42	1342.73	1374.97	1279.18	1247.87
INFRA TEL	246.95	245.50	249.85	252.75	242.60	238.25
INFY	802.20	802.65	809.50	816.80	795.35	788.50
IOC	122.80	121.07	125.88	128.97	117.98	113.17
ITC	236.10	236.73	238.82	241.53	234.02	231.93
JSWSTEEL	220.65	219.33	224.92	229.18	215.07	209.48
KOTAK BANK	1470.20	1467.77	1489.43	1508.67	1448.53	1426.87
LT	1286.50	1285.98	1297.97	1309.43	1274.52	1262.53
M&M	533.25	526.27	543.28	553.32	516.23	499.22
MARUTI	6254.35	6191.32	6342.63	6430.92	6103.03	5951.72
NTPC	118.50	117.18	120.27	122.03	115.42	112.33
ONGC	122.25	120.48	125.22	128.18	117.52	112.78
POWERGRID	201.50	202.27	203.83	206.17	199.93	198.37
RELIANCE	1275.85	1262.12	1297.73	1319.62	1240.23	1204.62
SBIN	271.10	269.68	276.67	282.23	264.12	257.13
SUNPHARMA	427.80	422.22	435.53	443.27	414.48	401.17
TATAMOTORS	111.05	110.10	112.55	114.05	108.60	106.15
TATASTEEL	345.25	341.52	352.68	360.12	334.08	322.92
TCS	2247.70	2240.50	2267.10	2286.50	2221.10	2194.50
TECHM	683.85	685.88	692.37	700.88	677.37	670.88
TITAN	1073.50	1065.47	1090.93	1108.37	1048.03	1022.57
ULTRACEMCO	3861.80	3850.77	3910.43	3959.07	3802.13	3742.47
UPL	547.25	537.22	560.38	573.52	524.08	500.92
VEDL	137.40	134.43	141.32	145.23	130.52	123.63
WIPRO	251.40	252.68	255.82	260.23	248.27	245.13
YES BANK	59.25	58.42	62.08	64.92	55.58	51.92
ZEEL	351.15	344.00	361.45	371.75	333.70	316.25

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-08-2019)
WIPRO	267.02	251.40
ZEEL	405.75	351.15
LT	1393.25	1286.50
ITC	281.79	236.10
TATASTEEL	494.20	345.25
SBIN	308.17	271.10
DRREDDY	2647.21	2541.25
GRASIM	832.12	719.45
TATAMOTORS	173.01	111.05
CIPLA	534.41	465.90
M&M	669.25	533.25
HINDALCO	204.95	180.25
BPCL	355.79	329.35
HDFCBANK	2221.00	2162.70
HEROMOTOCO	2737.54	2640.20
SUNPHARMA	439.84	427.80
BRITANNIA	2931.55	2466.65
IOC	144.88	122.80
AXISBANK	709.51	663.90
ONGC	152.20	122.25
VEDL	176.33	137.40
UPL	578.10	547.25
GAIL	163.93	124.40
EICHERMOT	20510.52	15383.45
INDUSINDBK	1538.33	1310.50
ADANI PORTS	375.36	349.35
ULTRACEMCO	4126.56	3861.80
TECHM	737.30	683.85
JSWSTEEL	282.41	220.65
NTPC	126.32	118.50
MARUTI	6854.49	6254.35
YESBANK	173.23	59.25
BAJAJ-AUTO	2811.12	2749.15
BAJAJFINSV	6959.59	6884.60
COALINDIA	237.49	188.00
INFRA TEL	277.93	246.95
IBULHSGFIN	713.18	467.85

Securities in Ban For Trade Date 26-08-2019

DHFL, IDBI.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Aug-19	Emmbi Industries Ltd	ITHOUGHTWEALTH ANALYTICS LLP	BUY	125000	125.08

Bulk Deals (BSE)

N/A

 Note- Executed on 23rd Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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