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Wednesday, 26th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11472.25	0.05
BSE	38843.88	0.12
World Indices	Last Price	(%) Chg
Dow Jones	28248.44	-0.21
Nasdaq	11266.47	0.76
Nikkei	23257.17	-0.17
Hang Seng	25508.95	0.09
FTSE	6037.01	-1.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1935.90	0.67
Silver (\$/Ounce)	26.54	1.00
Crude (\$/BBL)	45.98	0.26
Aluminium spot (\$/mt)	1782.50	0.24
Copper SPOT (\$/mt)	6547.00	0.21
Lead Spot (\$/MT)	1989.50	0.05
Natural gas \$/MMBtu	2.48	-0.20
Currency	Last Price	(%) Chg
USD-INR	72.27	0.15
EUR-INR	87.86	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.15	-1.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPAIN	2001	2015	--	--	--
ECLERX	764	814	--	--	--
ADANI	308	322	--	--	--
GNFC	223	232	--	--	--
RALLIS	325	328	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened gap up, but during the day we have seen minor profit booking, however it manages to close in green. At present, price breach supply zone intraday basis and close above that also. In coming trading session if prices trade above 11500 levels then it is likely to test 11560 - 11590 levels. On the downside, 11440 - 11400 levels may act as support for the day.

On the daily chart we are observing breakout of consolidation, which indicates upside will remain continue. Broadly, we are of the opinion that Nifty manages to close comfortably above the supply zone of 11036 to 11433 with good volumes, now we could see levels of 11600 – 11750 levels in couple of weeks. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-144.36
Stock Futures	Net Sell	-327.53
Net Future Position	Net Sell	-471.89
Index Options	Net Buy	508.23
Stock Options	Net Buy	144.57
Net Options Position	Net Buy	652.80
FII In cash Segment	Net Buy	1481.20
DII In cash Segment	Net Sell	-172.97
Net Cash Position	Net Sell	1308.23

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11500	4,317,825
NIFTY	27-Aug-2020	11800	3,540,150
NIFTY	27-Aug-2020	11700	3,465,150

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11000	4,368,150
NIFTY	27-Aug-2020	11300	3,095,550
NIFTY	27-Aug-2020	11200	3,083,775

Securities in Ban For Trade Date 26-08-2020

ASHOKLEY, BHEL, CANBK, GMRINFRA, IDEA, LICHSGFN, NATIONALUM, PNB, SAIL, VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Aug-20	MATRIMONY	MAYFIELD XII MAURITIUS	S	225562	520.00
25-Aug-20	MATRIMONY	MAYFIELD XII MAURITIUS FDI	S	2152926	520.10
25-Aug-20	MATRIMONY	ICICI PRUDENTIAL MUTUAL FUND	B	261923	520.00
25-Aug-20	MATRIMONY	ICICI PRUDENTIAL MUTUAL FUND	B	261923	520.00
25-Aug-20	MATRIMONY	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	B	1400000	520.00
25-Aug-20	MATRIMONY	238 PLAN ASSOCIATES LLC	B	220,220	520.00
25-Aug-20	PHOENIXLTD	BG CO AC RBOS PLC AS DEP OF BGPFB SUB FD OF BG OGF	B	1,663,396	665.00
25-Aug-20	PHOENIXLTD	SENIOR ADVISORY SERVICES PRIVATE LIMITED	S	1,000,000	671.76
25-Aug-20	PHOENIXLTD	RADHAKRISHNA RAMNARAIN PVT LTD	S	11,500,000	666.10
25-Aug-20	SHOPERSTOP	RAGHUKOOL ESTATE DEVELOPEMENT LLP	B	1,439,117	187.00
25-Aug-20	SHOPERSTOP	PALM SHELTER ESTATE DEVELOPMENT LLP	S	1439117	187.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Aug-20	TCIEXP	HDFC MUTUAL FUND A/C TAX SAVER FUND	BUY	217203	795.00
25-Aug-20	TECHNOE	SBI MUTUAL FUND	BUY	5379678	202.00
25-Aug-20	MINDA-RE	MATTHEWS ASIA DIVIDEND FUND	SELL	109547	128.89
25-Aug-20	TECHNOE	SBI MUTUAL FUND	SELL	5346098	202.00

 Note- Executed on 25th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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