

Thursday, 26th September, 2019

Indian Indices	Last Price	(%) Chg
BSE	38593.52	-1.29
NSE	11440.20	-1.28
World Indices	Last Price	(%) Chg
Dow Jones	26970.71	0.61
Nasdaq	8077.38	1.05
Nikkei	22069.28	0.22
Hang Seng	26021.61	0.29
FTSE	7289.99	-0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1515.80	0.23
Silver (\$/Ounce)	18.04	-0.18
Crude (\$/BBL)	62.30	-0.14
Aluminium spot (\$/mt)	1752.75	0.00
Copper SPOT (\$/mt)	5786.25	-0.04
Lead Spot (\$/MT)	2101.00	-0.25
Natural gas \$/MMBtu	2.53	0.32
Currency	Last Price	(%) Chg
USD-INR	71.07	0.03
EUR-INR	78.18	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.75	-0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPO	68.4	69.8	ALBK	29.9	29.6
BALRAMC	171	173	CHENNPE	163	162
BPCL	464	473	CIPLA	434	432
CUB	220	226	ECLERX	442	442
IGL	348	365	GLENMA	345	343

Source: BSE

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified as the day progressed which led the indices to close deep in red. On the daily chart, prices have faced strong resistance at the supply zone of 11706 to 11582 and formed a bear candle. However, we are of the opinion that the upward gap area (11405 to 11441) formed on 23rd Sept 2019 may act as support for the prices.

In coming trading session if Nifty opens higher in the range of 11474 - 11496 then go short with a stop loss of 11515 for a target of 11405 – 11383 – 11348 levels.

News for stocks

ASTRAZENECA PHARMA	The Company has received import and market permission in Form 45 (marketing authorization) from the Drugs Controller General of India.
STERLITE TECHNOLOGIES	Sterlite Global Venture (Mauritius), a wholly-owned subsidiary of the company, has entered into definitive agreements to acquire a 100% stake in Europe's Impact Data Solutions Group.
CIPLA	The company has launched Daptomycin for Injection, AP-rated generic equivalent of Cubicin for Injection in the United States.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-166.32
Stock Futures	Net Sell	-608.25
Net Future Position	Net Sell	-774.57
Index Options	Net Buy	1807.43
Stock Options	Net Buy	72.30
Net Options Position	Net Buy	1879.73
FII In cash Segment	Net Sell	-342.40
DII In cash Segment	Net Sell	-762.48
Net Cash Position	Net Sell	-1104.88

Technical Levels for Nifty 50 Companies

Company	Closing 25-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	414.80	413.95	418.80	422.80	409.95	405.10
ASIANPAINT	1751.80	1754.68	1781.12	1810.43	1725.37	1698.93
AXISBANK	694.95	694.02	704.38	713.82	684.58	674.22
BAJAJ-AUTO	2941.00	2938.67	2967.33	2993.67	2912.33	2883.67
BAJAJFINSV	8255.60	8263.78	8366.77	8477.93	8152.62	8049.63
BAJFINANCE	3930.90	3939.93	3989.87	4048.83	3880.97	3831.03
BHARTIARTL	341.65	343.53	349.07	356.48	336.12	330.58
BPCL	465.20	462.35	476.25	487.30	451.30	437.40
BRITANNIA	3036.00	3042.43	3083.87	3131.73	2994.57	2953.13
CIPLA	434.60	438.93	445.67	456.73	427.87	421.13
COALINDIA	192.60	194.15	197.15	201.70	189.60	186.60
DRREDDY	2773.35	2769.17	2788.18	2803.02	2754.33	2735.32
EICHERMOT	17600.10	17843.03	18281.07	18962.03	17162.07	16724.03
GAIL	136.45	136.40	138.60	140.75	134.25	132.05
GRASIM	724.15	729.07	739.83	755.52	713.38	702.62
HCLTECH	1053.85	1053.35	1062.50	1071.15	1044.70	1035.55
HDFC	2069.95	2082.42	2114.58	2159.22	2037.78	2005.62
HDFCBANK	1239.70	1239.90	1249.70	1259.70	1229.90	1220.10
HEROMOTOCO	2704.25	2700.28	2753.97	2803.68	2650.57	2596.88
HINDALCO	189.90	191.80	194.70	199.50	187.00	184.10
HINDUNILVR	2051.50	2041.93	2072.02	2092.53	2021.42	1991.33
IBULHSGFIN	423.90	425.67	432.03	440.17	417.53	411.17
ICICIBANK	434.20	434.92	440.23	446.27	428.88	423.57
INDUSINDBK	1503.90	1505.83	1519.12	1534.33	1490.62	1477.33
INFRA TEL	257.35	256.08	260.62	263.88	252.82	248.28
INFY	792.65	791.77	801.88	811.12	782.53	772.42
IOC	140.70	140.17	143.33	145.97	137.53	134.37
ITC	247.55	248.83	254.97	262.38	241.42	235.28
JSWSTEEL	234.40	232.82	237.33	240.27	229.88	225.37
KOTAKBANK	1601.60	1599.70	1618.90	1636.20	1582.40	1563.20
LT	1450.10	1459.48	1472.32	1494.53	1437.27	1424.43
M&M	534.70	540.47	552.93	571.17	522.23	509.77
MARUTI	6638.50	6746.83	6891.67	7144.83	6493.67	6348.83
NTPC	116.90	116.85	118.65	120.40	115.10	113.30
ONGC	131.45	131.93	133.17	134.88	130.22	128.98
POWERGRID	198.75	198.42	203.73	208.72	193.43	188.12
RELIANCE	1279.55	1281.13	1293.42	1307.28	1267.27	1254.98
SBIN	280.25	285.48	292.27	304.28	273.47	266.68
SUNPHARMA	406.75	407.07	412.38	418.02	401.43	396.12
TATAMOTORS	123.05	124.82	128.13	133.22	119.73	116.42
TATASTEEL	362.05	362.52	367.48	372.92	357.08	352.12
TCS	2088.45	2080.17	2100.28	2112.12	2068.33	2048.22
TECHM	705.90	704.62	711.23	716.57	699.28	692.67
TITAN	1268.90	1282.20	1301.60	1334.30	1249.50	1230.10
ULTRACEMCO	4277.85	4290.85	4327.00	4376.15	4241.70	4205.55
UPL	576.75	575.88	579.77	582.78	572.87	568.98
VEDL	156.20	155.82	158.88	161.57	153.13	150.07
WIPRO	238.80	239.38	240.77	242.73	237.42	236.03
YESBANK	53.70	54.55	56.00	58.30	52.25	50.80
ZEEL	273.45	278.82	288.63	303.82	263.63	253.82

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-09-2019)
WIPRO	267.72	238.80
ZEEL	393.89	273.45
ITC	277.89	247.55
TATASTEEL	472.42	362.05
SBIN	307.89	280.25
GRASIM	817.83	724.15
TATAMOTORS	166.63	123.05
CIPLA	526.90	434.60
M&M	644.55	534.70
HINDALCO	200.79	189.90
HEROMOTOCO	2708.58	2704.25
SUNPHARMA	428.11	406.75
IOC	143.61	140.70
AXISBANK	714.98	694.95
ONGC	149.52	131.45
VEDL	169.95	156.20
UPL	585.02	576.75
GAIL	159.14	136.45
EICHERMOT	19798.89	17600.10
INDUSINDBK	1521.23	1503.90
TECHM	736.90	705.90
JSWSTEEL	270.63	234.40
NTPC	125.88	116.90
MARUTI	6745.21	6638.50
YESBANK	158.76	53.70
COALINDIA	230.59	192.60
INFRADEL	277.06	257.35
IBULHSGFIN	677.77	423.90

Securities in Ban For Trade Date 26-09-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Sep-19	Ahlada Engineers Limited	SHANKAR GROWTH FUND LTD	BUY	132000	52.75
25-Sep-19	The Anup Engineering Ltd	ABAKKUS EMERGING OPPORTUNITIES FUND-1	BUY	105500	410.02
25-Sep-19	Ahlada Engineers Limited	VIKAS BANSAL	SELL	100000	52.98
25-Sep-19	Jayant Agro Organics Ltd.	UDESHI TRUST	SELL	200000	167.96

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Sep-19	ANUP	ABAKKUS EMERGING OPPORTUNITIES FUND - 1	B	100000	410.00
25-Sep-19	VBL	RJ CORP LIMITED	S	2700000	630.01

 Note- Executed on 25th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	11500	35,12,025
NIFTY	26-Sep-19	11600	29,61,900
NIFTY	26-Sep-19	11700	26,86,050

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	10800	28,72,275
NIFTY	26-Sep-19	11000	28,68,975
NIFTY	26-Sep-19	11400	27,91,350

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