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Monday, 26^h Sep 2022

Indian Indices	Last Price	(%) Chg
NSE	17327.35	-1.72
BSE	58140.38	-1.66
World Indices		
Dow Jones	29590.41	-1.62
Nasdaq	10867.93	-1.80
Nikkei	26525.50	-2.31
Hang Seng	17956.00	0.17
FTSE	7018.60	-1.97
Commodity		
GOLD(\$/ounce)	1647.75	-0.47
Silver (\$/Ounce)	18.52	-2.04
Crude (\$/BBL)	78.47	-0.34
Aluminium spot (\$/mt)	2171.00	-2.58
Copper SPOT (\$/mt)	7448.50	-3.01
Zinc (\$/MT)	3009.00	-3.14
Natural gas \$/MMBtu	7.8	1.30
Currency	Last Price	(%) Chg
USDINR	81.09	0.03
EURINR	79.02	-0.83
Bond		
India 10 Yr Bond yield	7.39	1.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADITYABIRLAF	334	347	BIOCON	284	283
ESCORTS	2070	2189	IOC	67	67
ITC	346	349	SANOFI	5904	5899
LAKSHMIM	12750	13345	--	--	--
MARUTIS	9343	9450	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clue and momentum on the downside intensified as the day progressed which led the indices to close deep in red. We maintain our stance that there is a negative divergence in the RSI. Further, prices have closed below the 50-days SMA (17358) which is sign of weakness. In coming trading session if nifty for first hour trades below 17290 level then it may test 17100 - 17000 levels. On the upside, 17450 - 17560 levels may act as resistance for the day. **Since, prices are trading below the 50-day SMA (17358) one needs to adopt cautiously positive approach at current level. However, stock specific activity is likely to continue.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3372.88
Stock Futures	Net Sell	-2990.99
Net Future Position	Net Sell	-6363.87
Index Options	Net Buy	8026.5
Stock Options	Net Buy	292.94
Net Options Position	Net Buy	8319.44
FII In cash Segment	Net Sell	-2899.68
DII In cash Segment	Net Buy	299.1
Net Cash Position	Net Sell	-2600.58

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-09-2022)
INFY	1635.14	1365.45
WIPRO	518.48	394.35
RELIANCE	2511.26	2439.5
HCLTECH	1075.6	895.85
TATASTEEL	112.31	104.3
DRREDDY	4299.12	4139.2
TATAMOTORS	450.99	423.1
HDFC	2379.67	2353.25
HINDALCO	460.72	396.35
BPCL	350.44	311.95
ONGC	151.68	128.6
UPL	749.85	702.85
SHREECEM	23134.81	21201.45
POWERGRID	217.46	202.55
ULTRACEMCO	6556.05	6139.95
DIVISLAB	4069.34	3642.6
TCS	3475.5	2982.05
TECHM	1298.36	1035.1
HDFCLIFE	578.16	539.45
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Sep-2022	18000	1,83,635
NIFTY	29-Sep-2022	18500	1,41,657
NIFTY	29-Sep-2022	17500	1,34,015

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Sep-2022	16000	1,15,971
NIFTY	29-Sep-2022	17000	1,12,866
NIFTY	29-Sep-2022	16500	89,453

Securities in Ban For Trade Date 26-09-2022

AMBUJACEM, CANFINHOME, DELTACORP, IDEA, PNB, ZEEL

IPO Listing Today

“Harsha Engineers International Limited”, BSE CODE: 543600, NSE Symbol: HARSHA

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-22	SECL	PMC FINCORP LIMITED	BUY	150000	329.98
23-Sep-22	SECL	DIPAKMATHURBHAI SALVI	BUY	55000	331.22
23-Sep-22	SECL	SAHNI BALVINDER SINGH	SELL	300000	330.13

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-22	SMGOLD	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	B	51000	40.15
23-Sep-22	VERITAS	SWAN ENERGY LIMITED	B	860000	123.40
23-Sep-22	VERITAS	NITI NITINKUMAR DIDWANIA	S	860000	123.40

Note- Executed on 23th Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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