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Thursday, 26th Nov, 2020

Indian Indices	Last Price	(%) Chg
NSE	12858.40	-1.51
BSE	43828.10	-1.56
World Indices	Last Price	(%) Chg
Dow Jones	29872.47	-0.58
Nasdaq	12094.40	0.48
Nikkei	26470.28	0.66
Hang Seng	26693.39	0.09
FTSE	6391.09	-0.64
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1806.20	0.04
Silver (\$/Ounce)	23.39	0.12
Crude (\$/BBL)	48.96	0.72
Aluminium spot (\$/mt)	1981.25	0.69
Copper SPOT (\$/mt)	7384.75	0.78
Lead Spot (\$/MT)	2037.25	0.56
Natural gas \$/MMBtu	2.93	-1.11
Currency	Last Price	(%) Chg
USD-INR	74.16	-0.11
EUR-INR	88.12	-0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.88	0.09

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CGPOWER	39	39	--	--	--
EICHER	2594	2724	--	--	--
EMAMILTD	414	432	--	--	--
AMARAJA	870	898	--	--	--
EIDPERRY	328	334	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling in the latter half of the session dragged Nifty to close in red. On the daily chart, we are observing bearish engulfing pattern. The said pattern will get activated if Nifty trades and close below 12833. In such scenario Nifty may test 12700 – 12600 levels. On the upside, 12950 – 13100 levels may act as resistance for the day.

We maintain our stance that the trend remains up but a consolidation or minor correction from current level cannot be ruled out. Hence, one should adopt buy on decline strategy.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1802.83
Stock Futures	Net Buy	1247.56
Net Future Position	Net Sell	-555.27
Index Options	Net Buy	32.00
Stock Options	Net Sell	-89.96
Net Options Position	Net Sell	-57.56
FII In cash Segment	Net Buy	24.2
DII In cash Segment	Net Sell	-1840.33
Net Cash Position	Net Sell	-1816.13

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
JK Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

PCG PORTFOLIO

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicare Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Nov-2020	13500	5,055,075
NIFTY	26-Nov-2020	13000	4,740,375
NIFTY	26-Nov-2020	13200	3,851,475

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Nov-2020	12800	4,150,650
NIFTY	26-Nov-2020	12500	3,362,175
NIFTY	26-Nov-2020	12000	3,096,675

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-11-2020)
HINDUNILVR	2155.37	2135.85
IOC	86.5	85.75
UPL	445.46	418.6
BHARTIARTL	510.62	464.1
COALINDIA	136.23	123.95
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Securities in Ban For Trade Date 26-11-2020

CANBK, IBULHSGFIN, NATIONALUM, SAIL, TATAMOTORS

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Nov-20	PVR	GEMEQUITY	BUY	350000	1,315.11
25-Nov-20	SMSLIFE	TALLURI VEERAVENKATA SATYANARAYANA MURTHY	BUY	85000	605.00
25-Nov-20	SMSPHARMA	POTLURI LABORATORIES PRIVATE LIMITED	BUY	465900	83.95
25-Nov-20	SMSPHARMA	VAMSI KRISHNA POTLURI	BUY	2795000	82.40
25-Nov-20	RELINFRA	AXIS TRUSTEE SERVICES LIMITED	SELL	4548476	22.50
25-Nov-20	SMSPHARMA	TALLURI VEERAVENKATA SATYANARAYANA MURTHY	SELL	600000	83.96
25-Nov-20	SMSPHARMA	TALLURI VEERAVENKATA SATYANARAYANA MURTHY	SELL	2795000	82.40

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Nov-20	FEL	VISTRA ITCL INDIA LIMITED	S	3040000	11.51
25-Nov-20	LAKSHVILAS	PADMASHREE INC	S	2000000	6.95
25-Nov-20	TANLA	VANTAGE EQUITY FUND	B	685000	524.30
25-Nov-20	TANLA	BANYAN INVESTMENTS LIMITED	S	1670000	524.30
25-Nov-20	TANLA	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	B	985000	524.30

Note- Executed on 25th Nov 2020. Bulk Deal Buy/Sell done by fund house is considered

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