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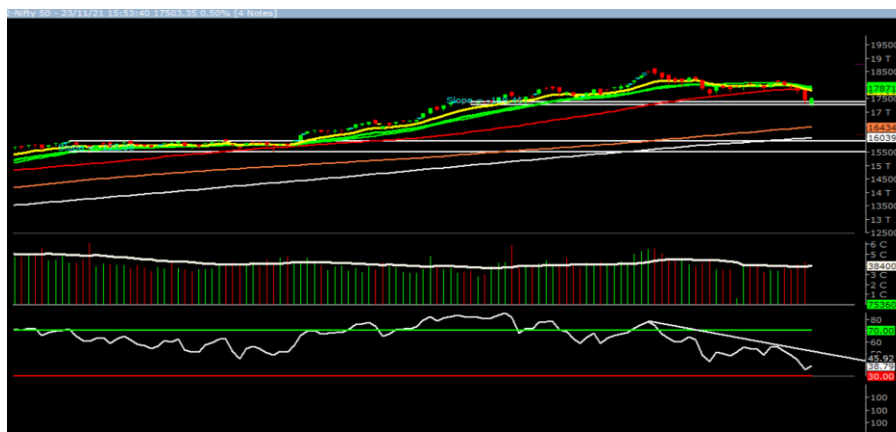
Friday, 26th Nov 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17536.25 | 0.70 |
| BSE | 58795.09 | 0.78 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | -- | -- |
| Nasdaq | -- | -- |
| Nikkei | 28779.63 | -2.44 |
| Hang Seng | 24281.49 | -1.85 |
| FTSE | 7310.37 | 0.33 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1792.60 | 0.47 |
| Silver (\$/Ounce) | 23.53 | 0.14 |
| Crude (\$/BBL) | 80.87 | -1.68 |
| Aluminium spot (\$/mt) | 2705.50 | -0.39 |
| Copper SPOT (\$/mt) | 9748.75 | -0.19 |
| Lead Spot (\$/MT) | 2283.00 | 0.22 |
| Natural gas \$/MMBtu | 5.14 | 0.47 |
| Currency | Last Price | (%) Chg |
| USD-INR | 74.50 | 0.09 |
| EUR-INR | 83.63 | 0.16 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.36 | 0.02 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| SINTEX | 12 | 12 | -- | -- | -- |
| GLAXO | 1761 | 1824 | -- | -- | -- |
| TRNTPWR | 552 | 560 | -- | -- | -- |
| ESCORTS | 1820 | 1833 | -- | -- | -- |
| WELSPUN | 167 | 169 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded with choppiness but witnessed buying in the latter half of the session which led nifty to close in green. On the daily chart, prices are holding the low of 17216 for two consecutive trading session which suggests that a pullback rally from current level cannot be ruled out. In coming trading session if Nifty for first hour trades above 17565 level then it may test 17650 – 17750 levels. On the downside, 17450 -17350 levels may act as support for the day.

We maintain our stance that the daily trend remains down hence pullback rallies are likely to attract selling pressure. Hence, one needs to adopted cautiously positive approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 597.81 |
| Stock Futures | Net Buy | 1482.14 |
| Net Future Position | Net Buy | 2079.95 |
| Index Options | Net Buy | 5413.12 |
| Stock Options | Net Buy | 653.32 |
| Net Options Position | Net Buy | 6066.44 |
| FII In cash Segment | Net Sell | -2300.65 |
| DII In cash Segment | Net Buy | 1367.80 |
| Net Cash Position | Net Sell | -932.85 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 206.60 | 210.95 | 2.11% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Apcotex Industries Limited | 13-Aug-21 | 342.90 | 350.05 | 2.09% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Firstsource Solutions Ltd | 13-Aug-21 | 201.10 | 209.35 | 4.10% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Gati Ltd | 13-Aug-21 | 148.90 | 154.20 | 3.56% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| INOX Leisure Ltd | 13-Aug-21 | 327.80 | 332.70 | 1.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (25-11-2021) |
|------------|----------|----------------------|
| HINDUNILVR | 2433.27 | 2348 |
| DRREDDY | 4905.77 | 4599 |
| CIPLA | 905.05 | 899.95 |
| BPCL | 445.91 | 400.1 |
| HEROMOTOCO | 2934.34 | 2594.7 |
| BRITANNIA | 3637.21 | 3580 |
| AXISBANK | 744.32 | 679.9 |
| SHREECEM | 28229.63 | 26638 |
| EICHERMOT | 2649.38 | 2520.4 |
| INDUSINDBK | 1026.22 | 959 |
| BAJAJ-AUTO | 3872.98 | 3391.7 |
| HDFCLIFE | 695.1 | 688.8 |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 02-Dec-2021 | 18000 | 36,164 |
| NIFTY | 02-Dec-2021 | 17500 | 35,391 |
| NIFTY | 02-Dec-2021 | 17800 | 29,930 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 02-Dec-2021 | 17500 | 45,583 |
| NIFTY | 02-Dec-2021 | 17400 | 45,343 |
| NIFTY | 02-Dec-2021 | 17000 | 36,691 |

Securities in Ban For Trade Date 26-11-2021

NIL

IPO Listing Today

Company Name: Tarsons Products Limited BSE Code: 543399, NSE Symbol: TARSONS, Issue Price: Rs 662 per share, Series: EQ

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-----------------------|-----------|----------|--------|
| 25-Nov-21 | GTL | PUNJAB NATIONAL BANK | SELL | 962872 | 15.60 |
| 25-Nov-21 | IBULHSGFIN | BNP PARIBAS ARBITRAGE | SELL | 2359500 | 221.75 |
| 25-Nov-21 | IBULHSGFIN | SOCIETE GENERALE | SELL | 2740400 | 221.34 |

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--------------------------------------|-----------|----------|--------|
| 25-Nov-21 | SIS | AMERICAN FUNDS FUNDAMENTAL INVESTORS | B | 2627271 | 535.00 |

 Note- Executed on 25th Nov 2021. Bulk Deal Buy/Sell done by fund house is considered

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