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Thursday, 26<sup>th</sup> December, 2019

Indian Indices	Last Price	(%) Chg
BSE	41461.26	-0.44
NSE	12212.00	-0.41
World Indices		
Dow Jones	28515.45	-0.13
Nasdaq	8952.88	0.08
Nikkei	23885.81	0.43
Hang Seng	--	--
FTSE	7632.24	0.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1507.60	0.19
Silver (\$/Ounce)	18.02	0.91
Crude (\$/BBL)	67.49	0.43
Aluminium spot (\$/mt)	1818.00	0.65
Copper SPOT (\$/mt)	6202.50	0.36
Lead Spot (\$/MT)	1933.25	0.78
Natural gas \$/MMBtu	2.24	2.24
Currency	Last Price	(%) Chg
USD-INR	71.31	0.10
EUR-INR	78.97	0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.57	0.21

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
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Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain opening gains which led the Nifty to close in red. On the daily chart, we are observing a candlestick pattern that resembles a bearish engulfing pattern. The said pattern will get activated if Nifty trades and close below 12200 level. The daily trend has turned down and will reverse if Nifty trades above 12280 level.

In coming trading session if Nifty opens in the range of 12233 - 12264 then one can go short, with a stop loss of 12280 for a target 12194 - 12183 - 12163 levels.

### News for stocks

<b>Coal India</b>	The 16 coal blocks allotted to Coal India in the last one year will enhance annual output by 125 million tonnes.
<b>HDFC Ltd</b>	Mortgage lender HDFC Ltd will raise up to Rs 2,500 crore by issuing bonds on a private placement basis.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-469.26
Stock Futures	Net Sell	-235.72
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-704.98</b>
Index Options	Net Buy	1022.73
Stock Options	Net Buy	113.02
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1135.75</b>
FII In cash Segment	Net Sell	-114.38
DII In cash Segment	Net Sell	-345.22
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-459.60</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 24-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	368.60	368.87	371.73	374.87	365.73	362.87
ASIAN PAINT	1803.45	1809.50	1819.95	1836.45	1793.00	1782.55
AXIS BANK	740.65	741.05	744.30	747.95	737.40	734.15
BAJAJ-AUTO	3226.75	3223.92	3237.83	3248.92	3212.83	3198.92
BAJAJ FINSV	9294.85	9291.68	9331.07	9367.28	9255.47	9216.08
BAJ FINANCE	4139.50	4148.62	4171.58	4203.67	4116.53	4093.57
BHARTIARTL	457.15	456.52	460.63	464.12	453.03	448.92
BPCL	477.80	481.30	490.95	504.10	468.15	458.50
BRITANNIA	3091.05	3096.50	3109.00	3126.95	3078.55	3066.05
CIPLA	478.70	474.73	483.97	489.23	469.47	460.23
COALINDIA	198.95	198.68	199.97	200.98	197.67	196.38
DRREDDY	2895.95	2900.30	2914.55	2933.15	2881.70	2867.45
EICHER MOT	21868.65	22021.03	22277.62	22686.58	21612.07	21355.48
GAIL	119.75	120.10	120.85	121.95	119.00	118.25
GRASIM	738.50	741.55	745.95	753.40	734.10	729.70
HCLTECH	560.55	564.17	569.03	577.52	555.68	550.82
HDFC	2412.75	2420.22	2437.48	2462.22	2395.48	2378.22
HDFC BANK	1289.15	1292.40	1297.85	1306.55	1283.70	1278.25
HEROMOTOCO	2432.65	2433.42	2447.78	2462.92	2418.28	2403.92
HINDALCO	216.25	216.57	217.98	219.72	214.83	213.42
HINDUNILVR	1946.40	1950.53	1960.67	1974.93	1936.27	1926.13
ICICIBANK	541.10	541.45	543.60	546.10	538.95	536.80
INDUSINDBK	1521.85	1516.28	1537.57	1553.28	1500.57	1479.28
INFRA TEL	255.30	255.20	257.90	260.50	252.60	249.90
INFY	733.40	732.88	737.47	741.53	728.82	724.23
IOC	127.40	127.40	128.60	129.80	126.20	125.00
ITC	238.75	239.05	239.90	241.05	237.90	237.05
JSW STEEL	266.75	265.83	268.72	270.68	263.87	260.98
KOTAK BANK	1711.55	1709.35	1718.70	1725.85	1702.20	1692.85
LT	1301.00	1306.00	1314.00	1327.00	1293.00	1285.00
M&M	527.50	528.78	531.37	535.23	524.92	522.33
MARUTI	7327.80	7351.17	7400.33	7472.87	7278.63	7229.47
NESTLE IND	14586.00	14557.03	14652.22	14718.43	14490.82	14395.63
NTPC	115.20	115.17	115.83	116.47	114.53	113.87
ONGC	126.00	125.77	126.83	127.67	124.93	123.87
POWERGRID	187.15	186.68	187.87	188.58	185.97	184.78
RELIANCE	1546.45	1553.67	1564.83	1583.22	1535.28	1524.12
SBIN	331.45	331.62	334.03	336.62	329.03	326.62
SUN PHARMA	429.80	429.22	433.03	436.27	425.98	422.17
TATAMOTORS	175.50	176.05	177.45	179.40	174.10	172.70
TATA STEEL	463.00	462.37	465.33	467.67	460.03	457.07
TCS	2215.60	2223.43	2235.72	2255.83	2203.32	2191.03
TECHM	772.05	772.53	777.47	782.88	767.12	762.18
TITAN	1204.10	1208.92	1217.18	1230.27	1195.83	1187.57
ULTRACEMCO	4097.35	4097.97	4122.38	4147.42	4072.93	4048.52
UPL	569.15	572.97	578.63	588.12	563.48	557.82
VEDL	148.05	148.22	149.23	150.42	147.03	146.02
WIPRO	252.25	252.43	253.77	255.28	250.92	249.58
YES BANK	51.20	51.08	52.12	53.03	50.17	49.13
ZEEL	297.25	297.98	302.52	307.78	292.72	288.18

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	114.60	19.69%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.80	71.78%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4280.00	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9284.75	171.74%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	515.10	58.01%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	487.70	4.66%
DLF Ltd	10-Apr-19	194.30	231.20	18.99%
Emami Limited	26-Jun-19	290.35	355.40	22.40%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2365.95	37.56%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1287.00	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	542.80	94.80%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1399.75	21.20%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-16	529.85	543.95	2.66%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1720.00	109.22%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	174.65	46.52%
Mahanagar Gas	15-Nov-19	1029.00	1064.00	3.40%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.90	55.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	797.00	21.65%
Pidilite Industries Limited	4-Oct-16	681.60	1493.50	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.70	363.90	26.93%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.80	43.11%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Global Beverages Ltd.	29-Jun-17	149.15	303.05	103.18%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	567.90	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	725.40	18.16%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2448.00	180.65%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (24-12-2019)
INFY	744.70	734.25
WIPRO	263.53	252.25
ZEEL	345.22	296.30
LT	1402.30	1299.00
ITC	268.55	238.75
GRASIM	807.04	738.50
CIPLA	507.30	477.20
M&M	598.12	527.50
HEROMOTOCO	2592.32	2436.00
IOC	143.94	126.75
ONGC	146.39	125.60
VEDL	158.54	147.80
UPL	601.94	570.05
GAIL	146.23	119.40
ADANI PORTS	384.85	368.50
POWERGRID	196.66	186.55
ULTRACEMCO	4256.94	4092.50
NTPC	125.58	114.95
YESBANK	118.10	51.20
COALINDIA	220.95	198.20
INFRA TEL	265.06	256.00

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Dec-19	12300	3681375
NIFTY	26-Dec-19	12250	2310900
NIFTY	26-Dec-19	12400	1989825

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Dec-19	12000	3115575
NIFTY	26-Dec-19	11500	3087525
NIFTY	26-Dec-19	12200	3019800

**Bulk Deals (NSE)**

N/A

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Dec-19	DCAL	MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED	S	812573	73.62
24-Dec-19	INDNIPPON	MAHLE HOLDING INDIA PRIVATE LIMITED	B	3000000	300.00
24-Dec-19	INDNIPPON	MAHLE ELECTRIC DRIVES JAPAN CORPORATION	S	3000000	300.00

 Note- Executed on 24<sup>th</sup> Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Securities in Ban For Trade Date 26-12-2019**

DISHTV

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