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Monday, 26th Dec 2022

Indian Indices	Last Price	(%) Chg
NSE	17806.80	-1.77
BSE	59845.29	-1.61
World Indices	Last Price	(%) Chg
Dow Jones	33203.93	0.53
Nasdaq	10497.86	0.21
Nikkei	26235.25	-1.03
Hang Seng	19558.00	-0.62
FTSE	7473.01	0.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1806.00	0.60
Silver (\$/Ounce)	23.92	1.26
Crude (\$/BBL)	79.35	2.40
Aluminium spot (\$/mt)	2394.50	-0.48
Copper SPOT (\$/mt)	8380.00	0.84
Zinc (\$/MT)	2986.00	1.29
Natural gas \$/MMBtu	5.125	2.52
Currency	Last Price	(%) Chg
USDINR	82.86	-0.11
EURINR	87.92	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.317	0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	BOMDYEING	74.4	73.8
--	--	--	CENTURY	674	671
--	--	--	CHOLAHLDNG	582	561
--	--	--	GATEWAY	65	64
--	--	--	JISLALEQS	30	29

Source: BSE

Market Technical Outlook



Nifty, opened down with a gap and momentum on the downside intensified as the day progressed which led nifty to close in red. At present, prices have convincingly close below the 50days SMA (18180). This suggests weakness. In coming trading session if nifty trades below 17779 level then it may test 17700 - 17600 levels. On the upside, 17900 -18100 level may act as resistance for the day.

Since, prices have close below the demand zone of 18000 – 17900 zone selling is likely to continue. Hence, cautious approach at current level should be adopted.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-550.85
Stock Futures	Net Buy	825.07
Net Future Position	Net Buy	274.22
Index Options	Net Buy	5649.18
Stock Options	Net Sell	-51.6
Net Options Position	Net Buy	5597.58
FII In cash Segment	Net Sell	-706.84
DII In cash Segment	Net Buy	3398.98
Net Cash Position	Net Buy	2692.14

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-12-2022)
INFY	1497.1	1555.56
WIPRO	377.65	447.7
RELIANCE	2502.2	2554.69
TATASTEEL	102.25	108.72
TATAMOTORS	378.35	428.4
HINDALCO	429.55	438.51
BPCL	325.1	331.25
ASIANPAINT	3057.9	3111.99
ONGC	139.8	145.35
UPL	711.2	743.58
BAJFINANCE	6374.6	6685.72
ADANI PORTS	794.1	803.27
POWERGRID	211.25	220.58
DIVISLAB	3498.45	3791.66
TCS	3228.35	3321.68
KOTAKBANK	1821.95	1826.08
TECHM	995.75	1133.52
MARUTI	8141.6	8373.6
BAJAJ-AUTO	3541.8	3743.5
BAJAJFINSV	1497.05	1517.6
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Dec-2022	18000	1,87,691
NIFTY	29-Dec-2022	19000	1,83,770
NIFTY	29-Dec-2022	18200	1,75,072

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Dec-2022	17000	1,18,175
NIFTY	29-Dec-2022	17500	93,184
NIFTY	29-Dec-2022	17800	83,229

Securities in Ban For Trade Date 26-12-2022

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Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Dec-22	ESSENTIA	VIKAS LIFECARE LIMITED	BUY	2010223	7.88
23-Dec-22	ESSENTIA	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	BUY	2500000	7.79

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Dec-22	LANDMARK	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	BUY	392421	466.55
23-Dec-22	LANDMARK	INTEGRATED CORE STRATEGIES ASIA PTE LTD	SELL	382473	463.82
23-Dec-22	ZOTA	BARCLAYS SECURITIES INDIA PRIVATE LIMITED	SELL	213033	254.50

 Note- Executed on 23rd Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.

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