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Monday, 27<sup>th</sup> January, 2020

Indian Indices	Last Price	(%) Chg
BSE	41613.19	0.55
NSE	12248.25	0.56
World Indices		
Dow Jones	28989.73	-0.58
Nasdaq	9314.91	-0.93
Nikkei	23424.75	-1.69
Hang Seng	--	--
FTSE	7585.98	1.04
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1581.00	0.58
Silver (\$/Ounce)	18.25	0.76
Crude (\$/BBL)	59.48	-1.99
Aluminium spot (\$/mt)	1783.75	-0.60
Copper SPOT (\$/mt)	5924.00	-1.71
Lead Spot (\$/MT)	1934.75	-1.55
Natural gas \$/MMBtu	1.94	3.80
Currency	Last Price	(%) Chg
USD-INR	71.34	0.06
EUR-INR	78.76	-0.46
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.57	-0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANI	229	232	INDIANB	105	86
AMARAJ	806	811	--	--	--
ATUL	4599	4612	--	--	--
BATA	1847	1850	--	--	--
BHARTI	524	527	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note and momentum on the upside intensified as the day progressed which led the indices to close near days high. On the daily chart we are observing that prices have closed well above the 21-day SMA (12206). This suggests that the undertone in the market is positive. We maintain our earlier stance that as long as nifty holds 12101 level one need to adopt positive approach at current level.

In coming trading session if Nifty opens in the range 12201 - 12171 levels then go long, with a stop loss of 12130. On the upside it may test 12277 - 12300 - 12350 levels.

### News for stocks

<b>ForceMotor</b>	has lined up Rs 600 crore of fresh investment to develop two new models over the next two years. The proposed new models will come out from its soon-to-be-launched premium platform, code-named T1N.
<b>ICICIBANK</b>	reported a 158% YoY jump in net profit at Rs 4,146 crore for Q3FY20. The core operating profit increased by 24 percent YoY to Rs 7,017 crore in Q3FY20 from Rs 5,667 crore in Q3FY19. The net interest income (NII) increased by 24% YoY to Rs 8,545 crore in Q3FY20 from Rs 6,875 crore in Q3FY19. The net interest margin was 3.77% in Q3FY20 compared 3.40% in Q3FY19

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-580.91
Stock Futures	Net Buy	25.53
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-555.38</b>
Index Options	Net Sell	-743.33
Stock Options	Net Sell	-30.30
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-773.63</b>
FII In cash Segment	Net Buy	659.11
DII In cash Segment	Net Sell	417.96
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1077.07</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 24-01-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	384.75	384.15	388.00	391.25	380.90	377.05
ASIAN PAINT	1786.80	1788.98	1797.72	1808.63	1778.07	1769.33
AXIS BANK	737.40	733.17	745.93	754.47	724.63	711.87
BAJAJ-AUTO	3074.15	3077.03	3090.07	3105.98	3061.12	3048.08
BAJAJ FINSV	9633.75	9587.95	9695.80	9757.85	9525.90	9418.05
BAJ FINANCE	4194.50	4170.38	4229.77	4265.03	4135.12	4075.73
BHARTIARTL	524.25	521.92	529.68	535.12	516.48	508.72
BPCL	466.10	468.00	471.30	476.50	462.80	459.50
BRITANNIA	3192.50	3172.50	3232.95	3273.40	3132.05	3071.60
CIPLA	458.85	461.15	465.45	472.05	454.55	450.25
COALINDIA	193.95	194.13	196.12	198.28	191.97	189.98
DRREDDY	3031.40	3034.55	3043.90	3056.40	3022.05	3012.70
EICHER MOT	20930.80	20968.60	21137.20	21343.60	20762.20	20593.60
GAIL	129.50	130.12	131.08	132.67	128.53	127.57
GRASIM	822.00	814.12	832.28	842.57	803.83	785.67
HCLTECH	607.70	604.07	612.63	617.57	599.13	590.57
HDFC	2450.75	2440.25	2469.10	2487.45	2421.90	2393.05
HDFC BANK	1244.55	1245.88	1252.67	1260.78	1237.77	1230.98
HEROMOTOCO	2468.65	2456.85	2486.60	2504.55	2438.90	2409.15
HINDALCO	205.40	205.12	207.98	210.57	202.53	199.67
HINDUNILVR	2073.70	2067.58	2085.12	2096.53	2056.17	2038.63
ICICIBANK	533.85	532.75	538.50	543.15	528.10	522.35
INDUSINDBK	1316.10	1322.92	1338.18	1360.27	1300.83	1285.57
INFRA TEL	244.30	242.90	247.30	250.30	239.90	235.50
INFY	782.75	780.95	788.30	793.85	775.40	768.05
IOC	119.65	120.13	121.17	122.68	118.62	117.58
ITC	238.15	238.08	239.17	240.18	237.07	235.98
JSWSTEEL	271.90	270.37	275.43	278.97	266.83	261.77
KOTAK BANK	1642.95	1626.32	1665.63	1688.32	1603.63	1564.32
LT	1359.20	1353.02	1374.03	1388.87	1338.18	1317.17
M&M	567.75	567.95	571.80	575.85	563.90	560.05
MARUTI	7128.45	7149.90	7188.55	7248.65	7089.80	7051.15
NESTLE IND	15755.50	15701.88	15903.62	16051.73	15553.77	15352.03
NTPC	114.75	114.87	116.18	117.62	113.43	112.12
ONGC	118.35	118.48	119.67	120.98	117.17	115.98
POWERGRID	196.95	196.45	198.65	200.35	194.75	192.55
RELIANCE	1521.55	1525.48	1532.42	1543.28	1514.62	1507.68
SBIN	324.05	324.17	327.18	330.32	321.03	318.02
SUNPHARMA	447.80	449.15	451.50	455.20	445.45	443.10
TATAMOTORS	186.50	187.50	190.00	193.50	184.00	181.50
TATASTEEL	483.40	481.65	486.85	490.30	478.20	473.00
TCS	2183.40	2181.45	2192.90	2202.40	2171.95	2160.50
TECHM	787.30	779.78	796.27	805.23	770.82	754.33
TITAN	1227.85	1221.30	1236.55	1245.25	1212.60	1197.35
ULTRACEMCO	4642.75	4591.70	4730.75	4818.75	4503.70	4364.65
UPL	543.30	549.60	558.20	573.10	534.70	526.10
VEDL	155.90	155.58	157.42	158.93	154.07	152.23
WIPRO	247.60	247.77	249.28	250.97	246.08	244.57
YES BANK	42.80	42.97	44.83	46.87	40.93	39.07
ZEEL	280.80	281.87	284.63	288.47	278.03	275.27

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (24-01-2020)
WIPRO	262.11	247.6
ZEEL	326.32	280.8
LT	1397.56	1359.2
ITC	262.7	238.15
CIPLA	500.46	458.85
M&M	584.47	567.75
HEROMOTOCO	2564.05	2468.65
IOC	140.44	119.65
ONGC	143.17	118.35
VEDL	156.54	155.9
UPL	599.68	543.3
GAIL	140.68	129.5
INDUSINDBK	1458.96	1316.1
ADANI PORTS	387.59	384.75
NTPC	124.51	114.75
YESBANK	95.69	42.8
COALINDIA	217.36	193.95
INFRA TEL	257.8	244.3

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jan-20	GHCL Limited	DSP MUTUAL FUND A/C DSP TAX SAVER FUND	BUY	1513071	192.00
24-Jan-20	Indiabulls Hsg Fin Ltd	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAPORE)	BUY	2236394	323.25
24-Jan-20	GHCL Limited	RBC EMERGING MARKETS DIVIDEND FUND	SELL	1376499	192.02

 Note- Executed on 24<sup>th</sup> Jan 2020. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jan-19	12500	3716250
NIFTY	30-Jan-19	12300	3367800
NIFTY	30-Jan-19	12400	2808600

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jan-19	12000	4295475
NIFTY	30-Jan-19	12200	3904950
NIFTY	30-Jan-19	11500	3189825

**Securities in Ban For Trade Date 27-01-2020**

YESBANK

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