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Thursday, 27<sup>th</sup> Jan 2022

Indian Indices	Last Price	(%) Chg
NSE	17277.95	0.75
BSE	37706.75	2.05
World Indices	Last Price	(%) Chg
Dow Jones	34168.09	-0.38
Nasdaq	13542.12	0.02
Nikkei	26342.65	-2.48
Hang Seng	23856.55	-1.79
FTSE	7469.78	1.33
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1814.20	-0.85
Silver (\$/Ounce)	23.32	-2.07
Crude (\$/BBL)	89.38	-0.64
Aluminium spot (\$/mt)	3096.00	0.13
Copper SPOT (\$/mt)	9901.50	1.03
Nickel Spot (\$/MT)	22830.00	2.20
Natural gas \$/MMBtu	4.01	-0.77
Currency	Last Price	(%) Chg
USD-INR	75.12	0.12
EUR-INR	84.36	0.27
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.66	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2399	2469	AUROPH	617	590
MARUTI	8600	8661	CASTROL	120	112
POWRGRD	218	220	IGL	399	386
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Source: BSE

### Market Technical Outlook



Nifty opened lower but witnessed smart recovery from day's low to close in green. On the daily chart, we are observing that prices came close to the 200-days SMA (16615) by making a low of 16836 and formed a positive candle. This suggests that a bounce form current cannot be ruled out. In coming trading session if Nifty for first hour trades above 17310 levels then it may test 17380 – 17420 levels. On the downside, 17150 – 17050 levels may act as support for the day. **Broadly, looking at the current price action it is evident that 16800 - 17000 demand zone is make or break level. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-155.61
Stock Futures	Net Buy	532.23
<b>Net Future Position</b>	<b>Net Buy</b>	<b>376.62</b>
Index Options	Net Sell	-4957.28
Stock Options	Net Sell	-436.93
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-5394.21</b>
FII In cash Segment	Net Sell	-7094.48
DII In cash Segment	Net Buy	4534.53
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-2559.95</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (25-01-2022)
WIPRO	603.96	562.7
ITC	217.3	214.3
HINDUNILVR	2452.69	2327.25
TATASTEEL	1218.45	1109.1
DRREDDY	4931.58	4402.85
CIPLA	926.47	905.65
TATACONSUM	761.69	707.75
HDFC	2652.82	2530.6
BPCL	434.98	382.55
HDFCBANK	1514.16	1488.05
BRITANNIA	3660.5	3539.3
SHREECEM	27889.29	24497.5
INDUSINDBK	1000.82	884.25
ADANIPTS	738.3	711.1
ULTRACEMCO	7239.51	7098.35
DIVISLAB	4619.76	4049.2
JSWSTEEL	683.48	631.15
BAJAJ-AUTO	3751.57	3469.1
HDFCLIFE	686.66	630.8
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jan-2022	18000	1,72,491
NIFTY	27-Jan-2022	17500	1,40,786
NIFTY	27-Jan-2022	17600	1,14,263

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jan-2022	16000	1,17,416
NIFTY	27-Jan-2022	17000	1,06,436
NIFTY	27-Jan-2022	16500	87,719

**Securities in Ban For Trade Date 27-01-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Jan-22	ARVIND	POLUNIN EMERGING MARKETS SMALL CAP FUND LLC	SELL	1380115	125.94
25-Jan-22	GREAVESCOT	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE ASIA EX JAPAN SMALL CAP EQUITY FUND	SELL	1343157	203.37
25-Jan-22	VIVIMEDLAB	SBICAP TRUSTEE COMPANY LIMITED	SELL	429108	20.14

**Bulk Deals (BSE)**

N/A

Note- Executed on 25<sup>th</sup> Jan 2022. Bulk Deal Buy/Sell done by fund house is considered

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