

Wednesday, 27th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	35973.71	-0.66
NSE	10835.30	-0.41
World Indices	Last Price	(%) Chg
Dow Jones	26057.98	-0.13
Nasdaq	7549.30	-0.07
Nikkei	21545.14	0.45
Hang Seng	28864.16	0.31
FTSE	7151.12	-0.45
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1331.20	0.20
Silver (\$/Ounce)	15.88	0.30
Crude (\$/BBL)	65.67	0.71
Aluminium spot (\$/mt)	1914.50	-0.12
Copper SPOT (\$/mt)	6482.50	0.20
Lead Spot (\$/MT)	2090.75	-0.08
Natural gas \$/MMBtu	2.76	-1.11
Currency	Last Price	(%) Chg
USD-INR	71.31	0.12
EUR-INR	81.25	0.17
Bond		
India 10 Yr Bond yield	7.58	0.04

Market Technical Outlook

On 26/02/2019 markets opened down but recovered some of its losses during the day to close in red. On the sectorial front Realty, Bankex and Consumer Durable led the fall whereas Auto and Oil & Gas ended with marginal gains. The advance decline ratio was in favour of declining counter (Advances= 943 Declines= 1579).

Pattern Formation: On the Daily Chart we are observing that momentum oscillators are positively poised.

Outlook: We maintain our stance that the current price action on the daily chart suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10890 levels then it is likely to test 10950 - 10960 levels. On the downside, 10780 - 10730 levels may act as support for the day.

Broadly, we are of the opinion that one can adopt cautiously positive approach at current level.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Greaves Cotton	119	159	Buy
TVS Motors	456	525	Accumulate
Aurobindo Pharma	719	782	Hold

News for stocks under our Fundamental coverage

TCS	Tata Consultancy Services' (TCS) venture Digitate has released ignio Cheetah, a major upgrade of its highly successful cognitive automation product suite for IT operations and workload management. A key component of the Cheetah release is ignio Studio, which makes it easier for users to extend the functionality to support newer technologies and use-cases. The latest release also comes with a significantly enhanced blueprinting capability that supports easier integration with third party IT operations management tools and uses real-time data streams to continuously refine the enterprise IT blueprint.
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52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
UPL	853.5	856.5	ARVIND	74.30	72.80
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Source: BSE

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net sell	-698.27
Stock Futures	Net Buy	561.75
Net Future Position	Net Sell	-136.52
Index Options	Net Sell	-571.99
Stock Options	Net sell	-191.08
Net Options Position	Net Sell	-763.07
FII In cash Segment	Net Buy	1674.17
DII In cash Segment	Net Sell	-720.27
Net Cash Position	Net Buy	953.90

Technical Levels for Nifty 50 Companies

Company	Closing 26-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	324	322	328	333	317	311
ASIAN PAINT	1402	1396	1413	1424	1385	1367
AXIS BANK	710	706	719	729	697	684
BAJAJ-AUTO	2859	2847	2882	2905	2824	2789
BAJAJ FINSV	6453	6397	6554	6654	6296	6140
BAJFINANCE	2658	2645	2691	2723	2613	2567
BHARTIARTL	315	316	320	324	312	309
BPCL	337	335	340	343	331	326
CIPLA	550	547	557	563	541	532
COALINDIA	220	218	224	227	215	209
DRREDDY	2648	2646	2662	2677	2631	2615
EICHERMOT	20620	20632	20863	21107	20388	20157
GAIL	333	330	339	344	325	316
GRASIM	781	776	790	799	767	753
HCLTECH	1059	1070	1085	1111	1044	1029
HDFC	1854	1866	1882	1911	1838	1821
HDFC BANK	2111	2112	2123	2136	2100	2088
HEROMOTOCO	2689	2672	2730	2771	2631	2573
HINDALCO	197	194	199	202	191	186
HINDPETRO	226	225	229	233	222	218
HINDUNILVR	1772	1773	1785	1797	1761	1749
IBULHSGFIN	659	663	672	684	650	641
ICICIBANK	348	349	352	355	346	343
INDUSINDBK	1478	1476	1491	1503	1464	1449
INFRA TEL	308	306	312	317	302	296
INFY	743	745	750	758	738	733
IOC	142	141	145	147	138	134
ITC	276	276	277	278	274	273
JSWSTEEL	285	283	289	293	279	273
KOTAK BANK	1236	1235	1251	1265	1221	1206
LT	1266	1265	1276	1287	1254	1243
M&M	651	649	658	665	642	633
MARUTI	6904	6897	6982	7060	6820	6735
NTPC	141	139	142	144	138	134
ONGC	148	148	149	151	146	144
POWERGRID	181	181	183	185	179	177
RELIANCE	1220	1220	1235	1249	1206	1192
SBIN	266	266	269	271	264	261
SUNPHARMA	436	433	443	450	426	416
TATAMOTORS	183	180	187	190	176	169
TATASTEEL	504	501	511	518	494	484
TCS	2039	2019	2065	2092	1992	1946
TECHM	833	831	841	849	823	813
TITAN	1038	1032	1048	1058	1022	1006
ULTRACEMCO	3789	3760	3844	3900	3704	3620
UPL	855	850	863	870	842	830
VEDL	170	168	173	176	165	161
WIPRO	388	386	391	394	383	378
YES BANK	230	228	236	242	222	214
ZEEL	469	466	491	514	443	418

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 27-2-2019

ADANIENT, ADANIPOWER, IDBI, JETAIRWAYS, RPOWER.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 26th Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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