

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/37T17JR> and <https://bit.ly/2svtU7k>

Friday, 27th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	29946.77	4.94
NSE	8641.45	3.89
World Indices	Last Price	(%) Chg
Dow Jones	22552.17	6.38
Nasdaq	7797.54	5.60
Nikkei	18932.36	1.43
Hang Seng	23554.20	0.86
FTSE	5815.73	2.24
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1637.80	-0.81
Silver (\$/Ounce)	14.74	0.47
Crude (\$/BBL)	28.96	1.08
Aluminium spot (\$/mt)	1544.50	0.19
Copper SPOT (\$/mt)	4799.00	-0.30
Lead Spot (\$/MT)	1699.25	0.56
Natural gas \$/MMBtu	1.70	0.65
Currency	Last Price	(%) Chg
USD-INR	75.10	-1.40
EUR-INR	82.52	-0.41
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.22	-1.25

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	AEGIS	127	108
--	--	--	AMBUJA	144	136
--	--	--	BFUTILITY	139	134
--	--	--	CESC	391	373
--	--	--	COALIND	123	119

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session it is important that Nifty has to trade and close above 8749 level then it is likely to test 8900 – 9100 levels. On the downside, 8500 – 8400 remains crucial support.

We maintain our stance that temporary bottom may be in place and a pullback rally is in offing, However, trend remains down hence at higher levels we may witness selling pressure. Hence cautiously positive approach should be adopted at current level.

News for stocks

--	--
--	--

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-360.43
Stock Futures	Net Sell	-256.23
Net Future Position	Net Sell	-616.66
Index Options	Net Sell	-1119.02
Stock Options	Net Sell	-26.14
Net Options Position	Net Sell	-1145.16
FII In cash Segment	Net Sell	-484.78
DII In cash Segment	Net Sell	-769.93
Net Cash Position	Net Sell	-1254.71

Technical Levels for Nifty 50 Companies

Company	Closing 26-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	248.20	249.93	258.37	268.53	239.77	231.33
ASIAN PAINT	1616.95	1613.65	1653.30	1689.65	1577.30	1537.65
AXIS BANK	341.40	357.47	382.93	424.47	315.93	290.47
BAJAJ-AUTO	2106.85	2058.25	2182.50	2258.15	1982.60	1858.35
BAJAJ FINSV	5147.25	5175.75	5526.30	5905.35	4796.70	4446.15
BAJFINANCE	2793.70	2765.08	2965.12	3136.53	2593.67	2393.63
BHARTIARTL	470.70	461.47	502.68	534.67	429.48	388.27
BPCL	282.30	279.07	289.63	296.97	271.73	261.17
BRITANNIA	2588.45	2558.18	2699.07	2809.68	2447.57	2306.68
CIPLA	386.15	387.12	393.73	401.32	379.53	372.92
COALINDIA	123.25	123.15	127.10	130.95	119.30	115.35
DRREDDY	2948.55	2964.78	3050.32	3152.08	2863.02	2777.48
EICHERMOT	14757.95	14807.98	15115.97	15473.98	14449.97	14141.98
GAIL	73.10	73.80	75.40	77.70	71.50	69.90
GRASIM	471.40	459.78	495.62	519.83	435.57	399.73
HCLTECH	447.70	451.85	462.60	477.50	436.95	426.20
HDFC	1733.25	1749.30	1827.40	1921.55	1655.15	1577.05
HDFCBANK	901.10	893.27	945.53	989.97	848.83	796.57
HEROMOTOCO	1801.90	1758.48	1871.37	1940.83	1689.02	1576.13
HINDALCO	94.55	94.80	97.35	100.15	92.00	89.45
HINDUNILVR	2194.90	2168.30	2276.60	2358.30	2086.60	1978.30
ICICIBANK	330.25	336.30	358.35	386.45	308.20	286.15
INDUSINDBK	435.90	399.83	488.02	540.13	347.72	259.53
INFRA TEL	156.50	157.50	168.00	179.50	146.00	135.50
INFY	643.00	635.32	658.53	674.07	619.78	596.57
IOC	78.00	77.05	79.45	80.90	75.60	73.20
ITC	156.40	153.02	162.78	169.17	146.63	136.87
JSWSTEEL	149.80	150.58	156.67	163.53	143.72	137.63
KOTAK BANK	1372.95	1338.58	1424.37	1475.78	1287.17	1201.38
LT	838.00	811.48	868.82	899.63	780.67	723.33
M&M	285.50	284.20	295.30	305.10	274.40	263.30
MARUTI	4878.00	4916.00	5082.00	5286.00	4712.00	4546.00
NESTLEIND	14919.65	14690.40	15329.25	15738.85	14280.80	13641.95
NTPC	79.65	79.42	82.43	85.22	76.63	73.62
ONGC	64.75	63.33	67.02	69.28	61.07	57.38
POWERGRID	158.35	155.77	164.28	170.22	149.83	141.32
RELIANCE	1066.20	1075.15	1107.95	1149.70	1033.40	1000.60
SBIN	192.75	192.95	200.80	208.85	184.90	177.05
SUNPHARMA	338.30	347.47	358.83	379.37	326.93	315.57
TATAMOTORS	70.80	70.87	73.43	76.07	68.23	65.67
TATASTEEL	284.45	286.68	293.27	302.08	277.87	271.28
TCS	1790.95	1781.85	1841.15	1891.35	1731.65	1672.35
TECHM	515.20	531.03	549.07	582.93	497.17	479.13
TITAN	928.30	916.13	959.97	991.63	884.47	840.63
ULTRACEMCO	3229.15	3255.92	3358.23	3487.32	3126.83	3024.52
UPL	312.55	311.18	332.17	351.78	291.57	270.58
VEDL	65.80	66.17	68.83	71.87	63.13	60.47
WIPRO	182.60	180.63	188.77	194.93	174.47	166.33
YESBANK	26.60	27.60	30.00	33.40	24.20	21.80
ZEEL	128.75	126.97	134.93	141.12	120.78	112.82

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Apr-2020	9000	685650
NIFTY	01-Apr-2020	12000	608100
NIFTY	01-Apr-2020	8500	461850

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Apr-2020	8000	744975
NIFTY	01-Apr-2020	8500	672000
NIFTY	01-Apr-2020	7000	646350

Securities in Ban For Trade Date 27-03-2020

NIL.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Mar-20	GHCL	HDFC BANK LIMITED	S	1029440	74.08
26-Mar-20	JSWSTEEL	THELEME MASTER FUND LIMITED	B	28469460	153.80
26-Mar-20	JSWSTEEL	MORGAN STANLEY (FRANCE) S.A.S	S	21903912	153.80

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Mar-20	Asian Hotels (North) Ltd	ASIAN AGRO INDUSTRIES LTD	BUY	130000	57.62
26-Mar-20	Asian Hotels (North) Ltd	VENUS INDIA ASSET-FINANCE PRIVATE LIMITED	SELL	160000	57.56
26-Mar-20	Justdial Ltd.	GOLDMAN SACHS FUNDS GOLDMAN SACHS EMERGING MARKETS CORE EQUITY PORTFOLIO	SELL	360721	281.20

 Note- Executed on 26th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com