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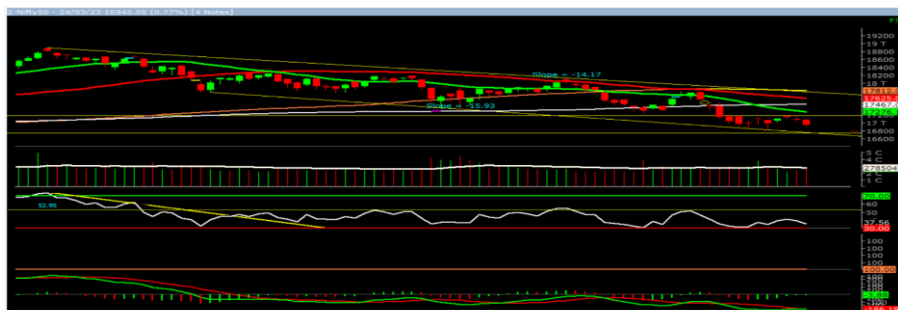
Monday, 27<sup>th</sup> Mar 2023

Indian Indices	Last Price	(%) Chg
NSE	16945.05	-0.77
BSE	57527.10	-0.69
World Indices	Last Price	(%) Chg
Dow Jones	32237.53	0.41
Nasdaq	11823.96	0.31
Nikkei	27455.00	0.25
Hang Seng	19613.00	-1.75
FTSE	7405.45	-1.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1996.35	-0.27
Silver (\$/Ounce)	23.25	-0.35
Crude (\$/BBL)	69.21	-0.07
Aluminium spot (\$/mt)	2341.50	-0.28
Copper SPOT (\$/mt)	8949.00	0.07
Zinc (\$/MT)	2894.50	0.09
Natural gas \$/MMBtu	2.27	-3.56
Currency	Last Price	(%) Chg
USDINR	82.39	0.20
EURINR	88.55	-0.56
Bond		
India 10 Yr Bond yield	7.32	-0.34

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CYIENT	1002	1012	ABAN	35.8	35.7
SIEMENS	3328	3367	ABFRL	212	209
--	--	--	ADVENZYMES	232	230
--	--	--	BBTC	829	829
--	--	--	CESC	66.9	66.7

Source: BSE

### Market Technical Outlook



Nifty, opened on a subdued note but momentum on the downside intensified in the latter half of the session which drag nifty to close in red. On the daily chart, we are observing that prices after facing resistance at 17224 has formed a bear candle. This suggests that the prior low of 16828 is under threat. In coming trading session if nifty trades below 16900 level then it may test 16800– 16680 levels. On the upside, 17050 – 17140 level may act as resistance for the day.

**We still maintain our stance that prices are trading below the rising 200-days SMA (17467). Hence, one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	213.94
Stock Futures	Net Sell	-388.51
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-174.57</b>
Index Options	Net Buy	3732.63
Stock Options	Net Buy	149.75
<b>Net Options Position</b>	<b>Net Buy</b>	<b>3882.38</b>
FII In cash Segment	Net Sell	-1720.44
DII In cash Segment	Net Buy	2555.53
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>835.09</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (24-03-2023)
INFY	1508.59	1380.65
WIPRO	403.62	361.75
RELIANCE	2494.95	2203.3
HINDUNILVR	2543.25	2480.8
TATASTEEL	105.45	102.1
SBIN	546.38	505.35
GRASIM	1620.52	1594.3
TATAMOTORS	426.43	416.5
CIPLA	1033.43	877.25
TATACONSUM	766.11	702.35
ADANIENT	2967.74	1740.65
M&M	1244.08	1150.8
HINDALCO	418.47	388.4
ICICIBANK	853.53	852.4
HEROMOTOCO	2683.27	2313.35
ASIANPAINT	3057.69	2798.5
UPL	724.17	696.9
APOLLOHOSP	4320.01	4283.35
EICHERMOT	3257.06	2909.6
INDUSINDBK	1092.96	1009.55
BAJFINANCE	6536.78	5649.25
ADANIPOINTS	772.12	638
DIVISLAB	3424.77	2807
TCS	3262.45	3120.5
KOTAKBANK	1814.55	1692.15
JSWSTEEL	674.24	657.8
MARUTI	8684.15	8242.9
BAJAJFINSV	1485.9	1240.65
NESTLEIND	19130.54	18953.1
COALINDIA	218.93	208.45
SBILIFE	1215.43	1112.2
HDFCLIFE	547.68	492.25
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Mar-2023	18,000	2,53,315
NIFTY	29-Mar-2023	17,100	2,07,555
NIFTY	29-Mar-2023	17,500	1,78,170

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Mar-2023	17,000	1,54,897
NIFTY	29-Mar-2023	16,500	1,21,550
NIFTY	29-Mar-2023	16,800	1,12,610

**Securities in Ban For Trade Date: 27-03-2023**

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**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Mar-23	GRNLAMIND	HYDRA TRADING PRIVATE LIMITED	BUY	2968680	313.00
24-Mar-23	GRNLAMIND	SMITI HOLDING AND TRADING COMPANY PRIVATE LIMITED	SELL	2968680	313.00
24-Mar-23	TTKHEALTH	MCAP INDIA FUND LIMITED	SELL	245873	910.00
24-Mar-23	TTKHEALTH	ABAKKUS ASSET MANAGER LLP	BUY	131788	911.08
24-Mar-23	TTKHEALTH	ABAKKUS DIVERSIFIED ALPHA FUND	BUY	115385	910.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Mar-23	BLBLIMITED	TANO INVESTMENT OPPORTUNITIES FUND	BUY	2075227	22.00
24-Mar-23	BLBLIMITED	AUS ENTERPRISES	BUY	360000	23.75
24-Mar-23	CAMPUS	INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS OPPOR FUND	BUY	3339500	347.00
24-Mar-23	CAMPUS	SOCIETE GENERALE	BUY	4056419	347.00
24-Mar-23	CAMPUS	FIDELITY INVESTMENT TRUST FIDELITY INTERNATIONAL DISCOVERY FUND	BUY	1710700	347.00
24-Mar-23	ZYDUSWELL	ZYDUS FAMILY TRUST	BUY	510272	1,499.67
24-Mar-23	CAMPUS	TPG GROWTH III SF PTE LIMITED	SELL	23207692	347.24

Note- Executed on 24<sup>th</sup> Mar 2023. Bulk Deal Buy/Sell done by fund house is considered.

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