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Monday, 27<sup>th</sup> March, 2020

Indian Indices	Last Price	(%) Chg
BSE	31327.22	-1.68
NSE	9154.40	-1.71
World Indices	Last Price	(%) Chg
Dow Jones	23775.27	1.11
Nasdaq	8634.52	1.65
Nikkei	19677.85	2.21
Hang Seng	24236.71	1.70
FTSE	5752.23	-1.28
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1740.30	0.27
Silver (\$/Ounce)	15.37	0.70
Crude (\$/BBL)	21.09	-1.63
Aluminium spot (\$/mt)	1521.50	0.36
Copper SPOT (\$/mt)	5239.50	0.98
Lead Spot (\$/MT)	1646.75	1.23
Natural gas \$/MMBtu	1.87	-1.32
Currency	Last Price	(%) Chg
USD-INR	76.28	0.21
EUR-INR	82.27	0.27
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.16	1.77

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	759	807	ABFRL	122	119
LUPIN	877	890	BAJFINAN	1976	1972
SUNPHAR	485	497	BANKBAR	46.4	46.1
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Source: BSE

### Market Technical Outlook



Nifty opened lower traded in a narrow range with negative bias throughout the day to close in red. On the daily chart, we are observing sideways movement which gives no clear direction of trend. In coming trading session if Nifty trades above 9200 level then it is likely to test 9300 - 9400 levels. On the downside 9080 - 8999 level may act as support for the day.

**We maintain our stance that 8821 level holds significance. Any daily close below 8821 would derail the ongoing higher-top higher-bottom formation. Hence one needs to adopt cautiously positive approach at current level.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-455.99
Stock Futures	Net Sell	-105.42
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-561.41</b>
Index Options	Net Buy	631.69
Stock Options	Net Buy	14.95
<b>Net Options Position</b>	<b>Net Buy</b>	<b>646.64</b>
FII In cash Segment	Net Sell	-207.29
DII In cash Segment	Net Sell	-993.98
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1201.27</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 24-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	270.65	272.38	275.22	279.78	267.82	264.98
ASIAN PAINT	1827.55	1828.12	1842.23	1856.92	1813.43	1799.32
AXIS BANK	403.95	408.28	415.32	426.68	396.92	389.88
BAJAJ-AUTO	2445.35	2432.78	2484.57	2523.78	2393.57	2341.78
BAJAJ FINSV	4389.80	4476.60	4588.20	4786.60	4278.20	4166.60
BAJ FINANCE	1976.25	2019.93	2069.82	2163.38	1926.37	1876.48
BHARTIARTL	494.25	492.57	500.68	507.12	486.13	478.02
BPCL	350.45	351.37	355.73	361.02	346.08	341.72
BRITANNIA	3062.15	3047.02	3138.03	3213.92	2971.13	2880.12
CIPLA	599.30	596.30	609.00	618.70	586.60	573.90
COALINDIA	137.00	138.87	141.93	146.87	133.93	130.87
DRREDDY	4002.80	4007.50	4044.90	4087.00	3965.40	3928.00
EICHERMOT	13589.20	13728.43	13951.77	14314.33	13365.87	13142.53
GAIL	81.50	81.58	84.17	86.83	78.92	76.33
GRASIM	499.05	495.23	505.72	512.38	488.57	478.08
HCLTECH	468.10	476.72	488.28	508.47	456.53	444.97
HDFC	1580.30	1591.45	1613.80	1647.30	1557.95	1535.60
HDFC BANK	938.05	940.82	955.63	973.22	923.23	908.42
HEROMOTOCO	1894.80	1891.40	1942.80	1990.80	1843.40	1792.00
HINDALCO	103.65	105.48	108.12	112.58	101.02	98.38
HINDUNILVR	2283.10	2300.37	2320.73	2358.37	2262.73	2242.37
ICICIBANK	334.85	336.53	341.57	348.28	329.82	324.78
INDUSINDBK	382.90	387.60	395.20	407.50	375.30	367.70
INFRA TEL	152.00	158.13	166.77	181.53	143.37	134.73
INFY	658.00	662.60	670.40	682.80	650.20	642.40
IOC	81.50	82.33	83.57	85.63	80.27	79.03
ITC	180.05	180.72	182.13	184.22	178.63	177.22
JSW STEEL	153.25	155.12	157.63	162.02	150.73	148.22
KOTAK BANK	1239.55	1236.97	1260.58	1281.62	1215.93	1192.32
LT	851.20	851.45	868.75	886.30	833.90	816.60
M&M	334.30	337.02	342.03	349.77	329.28	324.27
MARUTI	5045.65	5071.88	5113.77	5181.88	5003.77	4961.88
NESTLE IND	17406.05	17502.02	17704.04	18002.02	17204.04	17002.02
NTPC	93.40	93.90	95.85	98.30	91.45	89.50
ONGC	67.60	67.90	69.20	70.80	66.30	65.00
POWERGRID	159.15	158.33	160.92	162.68	156.57	153.98
RELIANCE	1417.00	1419.72	1492.23	1567.47	1344.48	1271.97
SBIN	179.75	180.92	182.83	185.92	177.83	175.92
SHREECEM	18587.45	18632.43	18882.32	19177.18	18337.57	18087.68
SUN PHARMA	485.55	485.37	497.18	508.82	473.73	461.92
TATAMOTORS	74.20	75.03	76.07	77.93	73.17	72.13
TATA STEEL	267.55	268.62	272.78	278.02	263.38	259.22
TCS	1818.55	1826.10	1844.40	1870.25	1800.25	1781.95
TECHM	503.45	512.72	523.33	543.22	492.83	482.22
TITAN	906.05	908.68	924.27	942.48	890.47	874.88
ULTRACEMCO	3307.95	3346.92	3401.03	3494.12	3253.83	3199.72
UPL	335.85	339.22	344.23	352.62	330.83	325.82
VEDL	77.95	77.97	80.23	82.52	75.68	73.42
WIPRO	177.75	178.57	179.98	182.22	176.33	174.92
ZEEL	145.15	147.00	151.00	156.85	141.15	137.15

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (24-04-2020)
INFY	736.49	660.95
WIPRO	239.75	178.20
ZEEL	273.54	145.70
LT	1285.78	851.00
ITC	232.24	179.85
HCLTECH	541.25	468.10
TATASTEEL	392.94	268.70
SBIN	294.21	180.15
GRASIM	726.10	497.00
TATAMOTORS	141.49	74.30
M&M	520.30	332.50
HDFC	2155.23	1587.00
HINDALCO	180.59	104.55
BPCL	427.50	350.55
ICICIBANK	456.31	337.00
HDFCBANK	1166.17	937.00
HEROMOTOCO	2383.21	1890.45
IOC	123.11	81.30
AXISBANK	673.54	405.70
ONGC	118.80	67.30
TITAN	1152.53	905.95
VEDL	136.68	78.30
UPL	539.97	336.20
GAIL	120.23	82.65
SHREECEM	20487.91	18650.00
EICHERMOT	18614.70	13570.00
INDUSINDBK	1238.41	387.00
BAJFINANCE	3744.38	1984.00
ADANIPORTS	362.49	270.55
POWERGRID	191.18	158.85
ULTRACEMCO	4122.53	3300.00
TCS	2087.46	1822.65
KOTAKBANK	1542.65	1241.00
TECHM	710.51	505.00
JSWSTEEL	235.85	153.85
NTPC	114.35	93.75
MARUTI	6477.82	5050.00
BAJAJ-AUTO	2870.22	2460.00
BAJAJFINSV	8036.26	4410.00
COALINDIA	190.43	137.30
INFRATEL	233.50	152.75

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9500	2259225
NIFTY	30-Apr-2020	10000	2194050
NIFTY	30-Apr-2020	9000	1470300

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9000	2977500
NIFTY	30-Apr-2020	8000	2461800
NIFTY	30-Apr-2020	8500	2062425

**Securities in Ban For Trade Date 27-04-2020**

NIL

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Apr-20	National Alum Co Ltd	ICICI PRU MF (ARB) BHARAT 22 ETF	BUY	17109821	34.43

Note- Executed on 24<sup>th</sup> Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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