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Thursday, 27th Apr 2023

Indian Indices	Last Price	(%) Chg
NSE	17813.60	0.25
BSE	60300.58	0.28
World Indices	Last Price	(%) Chg
Dow Jones	33301.87	-0.68
Nasdaq	11854.35	0.47
Nikkei	28353.50	-0.22
Hang Seng	19708.50	0.17
FTSE	7852.64	-0.49
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2006.95	0.55
Silver (\$/Ounce)	25.28	0.87
Crude (\$/BBL)	74.45	0.20
Aluminium spot (\$/mt)	2329.00	-0.30
Copper SPOT (\$/mt)	8511.00	-0.22
Zinc (\$/MT)	2635.00	-0.42
Natural gas \$/MMBtu	2.31	-0.13
Currency	Last Price	(%) Chg
USDINR	81.75	-0.26
EURINR	90.31	0.42
Bond		
India 10 Yr Bond yield	7.11	0.04

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GET_D	146	147	CGCONSUMER	252	251
GLENMARK	522	522.5	IPCALAB	704	687
MARKSANS	82	83	MFSL	612	599
NESTLE	20948	21094	ORIENTELEC	224	220
SIEMENS	3449	3456	PVR	1450	1440

Source: BSE

Market Technical Outlook



Nifty, opened on a subdued note initially trade with negative bias but smart recovery was seen in the latter half of the session to close in green. On the daily chart, we are observing a positive candle at the supply zone of 17863 to 17800. We maintain our stance that any daily close above the mentioned supply zone would propel the upside momentum. In such scenario nifty may test 17950 – 18050 levels. On the down side, 17700– 17600 levels may act as support for the day.

We still continue to maintain our stance that the current price action clearly it suggests that the time wise consolidation /minor correction has ended and 17500 now remain strong support for the market. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	53.51
Stock Futures	Net Sell	-795.61
Net Future Position	Net Sell	-742.1
Index Options	Net Buy	3897.38
Stock Options	Net Buy	49.63
Net Options Position	Net Buy	3947.01
FII In cash Segment	Net Buy	1257.48
DII In cash Segment	Net Sell	-227.88
Net Cash Position	Net Buy	1029.6

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Apr-2023	18,000	2,49,636
NIFTY	27-Apr-2023	17,900	2,40,807
NIFTY	27-Apr-2023	17,800	2,11,337

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Apr-2023	17,700	3,53,810
NIFTY	27-Apr-2023	17,800	2,20,652
NIFTY	27-Apr-2023	17,600	2,19,978

Securities in Ban For Trade Date: 27-04-2023

GNFC, ZEEL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Apr-23	ABCAPITAL	ESSEL MINING & INDUSTRIES LTD	BUY	26192810	158.95
26-Apr-23	ABCAPITAL	IGH HOLDINGS PRIVATE LIMITED	SELL	26192810	158.95
26-Apr-23	SAH	LEADING LIGHT FUND VCC THE TRIUMPH FUND	SELL	250000	72.50

Note- Executed on 26th Apr 2023. Bulk Deal Buy/Sell done by fund house is considered.

search Analyst Registration No.

Contact

Website

mail Id

INH000002764

SMS: 'Arihant' to 56677

www.arihantcapital.com

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com