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Wednesday, 27th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	30609.30	-0.21
NSE	9029.05	-0.11
World Indices	Last Price	(%) Chg
Dow Jones	24995.11	2.17
Nasdaq	9340.22	0.17
Nikkei	21307.19	0.17
Hang Seng	23276.44	-0.46
FTSE	6067.76	1.24
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1706.30	0.04
Silver (\$/Ounce)	17.62	0.14
Crude (\$/BBL)	36.03	-0.39
Aluminium spot (\$/mt)	1521.00	-0.08
Copper SPOT (\$/mt)	5342.50	-0.47
Lead Spot (\$/MT)	1666.75	-0.46
Natural gas \$/MMBtu	1.93	-0.77
Currency	Last Price	(%) Chg
USD-INR	75.66	-0.29
EUR-INR	82.85	0.10
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.97	0.00

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAYER	4989	5030	ABB	726	723
CIPLA	627	646	BAJFINAN	1829	1821
COROMA	650	665	BAJAJFIN	4103	4054
INDIACE	135	140	CENNPET	49.1	48.6
LUPIN	905	919	DCBBANK	62.7	58.1

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which dragged down the nifty to close marginally in red. On the daily chart, we are observing three consecutive narrow range body formations which indicate that markets are circumspect at current level. In coming trading session if Nifty trades above 9150 level then it is likely to test 9250 – 9350 levels. On the downside 8957 – 8850 levels may act as support for the day.

We maintain our stance that Nifty has breached the higher-top higher-bottom formation. Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	188.90
Stock Futures	Net Sell	-1413.04
Net Future Position	Net Sell	-1224.14
Index Options	Net Buy	483.32
Stock Options	Net Sell	-185.64
Net Options Position	Net Buy	297.68
FII In cash Segment	Net Buy	4716.13
DII In cash Segment	Net Buy	2841.09
Net Cash Position	Net Buy	7557.22

Technical Levels for Nifty 50 Companies

Company	Closing 26-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	315.60	315.25	320.90	326.20	309.95	304.30
ASIAN PAINT	1629.85	1635.60	1651.20	1672.55	1614.25	1598.65
AXIS BANK	341.30	341.78	347.22	353.13	335.87	330.43
BAJAJ-AUTO	2564.85	2565.47	2597.33	2629.82	2532.98	2501.12
BAJAJ FINSV	4097.25	4183.02	4314.23	4531.22	3966.03	3834.82
BAJFINANCE	1829.00	1861.43	1901.32	1973.63	1789.12	1749.23
BHARTIARTL	559.25	564.42	571.28	583.32	552.38	545.52
BPCL	313.15	315.37	318.68	324.22	309.83	306.52
BRITANNIA	3163.85	3182.95	3224.90	3285.95	3121.90	3079.95
CIPLA	627.70	632.88	641.72	655.73	618.87	610.03
COALINDIA	127.25	126.75	128.50	129.75	125.50	123.75
DRREDDY	3864.30	3885.58	3917.72	3971.13	3832.17	3800.03
EICHERMOT	14805.10	14581.70	15098.40	15391.70	14288.40	13771.70
GAIL	88.15	87.63	89.12	90.08	86.67	85.18
GRASIM	532.65	534.97	542.08	551.52	525.53	518.42
HCLTECH	524.00	526.92	533.58	543.17	517.33	510.67
HDFC	1502.15	1518.77	1551.53	1600.92	1469.38	1436.62
HDFCBANK	852.40	857.63	866.52	880.63	843.52	834.63
HEROMOTOCO	2113.65	2128.18	2155.37	2197.08	2086.47	2059.28
HINDALCO	129.10	128.35	131.20	133.30	126.25	123.40
HINDUNILVR	1977.80	1990.93	2006.87	2035.93	1961.87	1945.93
ICICIBANK	292.70	293.53	297.07	301.43	289.17	285.63
INDUSINDBK	348.20	348.05	354.10	360.00	342.15	336.10
INFRA TEL	208.15	208.47	213.68	219.22	202.93	197.72
INFY	680.55	686.33	693.67	706.78	673.22	665.88
IOC	77.15	77.05	77.95	78.75	76.25	75.35
ITC	191.70	191.48	195.17	198.63	188.02	184.33
JSWSTEEL	176.25	174.17	180.33	184.42	170.08	163.92
KOTAK BANK	1153.20	1157.58	1170.62	1188.03	1140.17	1127.13
LT	825.55	829.75	838.50	851.45	816.80	808.05
M&M	429.15	428.67	435.68	442.22	422.13	415.12
MARUTI	5246.15	5230.87	5301.08	5356.02	5175.93	5105.72
NESTLEIND	16655.15	16576.52	16828.63	17002.12	16403.04	16150.92
NTPC	93.00	92.18	94.22	95.43	90.97	88.93
ONGC	77.00	77.27	77.93	78.87	76.33	75.67
POWERGRID	157.35	157.18	158.87	160.38	155.67	153.98
RELIANCE	1424.05	1430.02	1443.73	1463.42	1410.33	1396.62
SBIN	151.40	151.60	153.00	154.60	150.00	148.60
SHREECEM	20667.30	20375.75	21051.50	21435.70	19991.55	19315.80
SUNPHARMA	459.15	463.88	470.77	482.38	452.27	445.38
TATAMOTORS	83.10	83.80	85.00	86.90	81.90	80.70
TATASTEEL	280.45	280.62	284.23	288.02	276.83	273.22
TCS	1943.00	1964.00	2003.00	2063.00	1904.00	1865.00
TECHM	520.45	526.68	534.52	548.58	512.62	504.78
TITAN	892.75	881.62	908.08	923.42	866.28	839.82
ULTRACEMCO	3786.00	3763.47	3869.53	3953.07	3679.93	3573.87
UPL	367.05	373.05	380.45	393.85	359.65	352.25
VEDL	87.90	88.57	89.58	91.27	86.88	85.87
WIPRO	188.80	189.23	192.77	196.73	185.27	181.73
ZEEL	165.20	163.72	168.08	170.97	160.83	156.47

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (26-05-2020)
INFY	727.97	680.55
WIPRO	231.59	188.80
ZEEL	253.24	164.30
LT	1223.28	825.55
ITC	222.23	191.70
HCLTECH	541.67	524.00
HINDUNILVR	2044.49	1977.80
TATASTEEL	373.81	281.35
SBIN	275.30	151.55
GRASIM	686.57	532.65
TATAMOTORS	134.10	83.20
M&M	497.82	429.15
HDFC	2096.94	1502.15
HINDALCO	172.52	129.10
BPCL	424.64	312.90
ICICIBANK	446.78	294.00
HDFCBANK	1137.71	852.40
HEROMOTOCO	2341.87	2113.65
ASIANPAINT	1717.37	1629.00
IOC	115.97	77.15
AXISBANK	636.79	341.95
ONGC	111.27	76.85
TITAN	1125.04	892.80
VEDL	128.59	87.90
UPL	513.20	366.55
GAIL	114.66	88.15
EICHERMOT	18179.03	14721.90
INDUSINDBK	1133.83	348.20
BAJFINANCE	3608.03	1829.00
ADANIPTS	351.54	315.00
POWERGRID	186.43	157.35
ULTRACEMCO	4014.41	3773.05
TCS	2066.87	1948.90
KOTAKBANK	1514.52	1153.20
TECHM	695.00	520.45
JSWSTEEL	226.45	175.90
NTPC	110.27	93.00
MARUTI	6372.45	5246.15
BAJAJ-AUTO	2854.94	2561.00
BAJAJFINSV	7733.14	4097.25
COALINDIA	180.68	127.30
INFRATEL	225.86	208.00

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	9200	2958225
NIFTY	28-May-2020	9500	2710200
NIFTY	28-May-2020	9300	2416875

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	9000	3147075
NIFTY	28-May-2020	8500	2789850
NIFTY	28-May-2020	8800	1967850

Securities in Ban For Trade Date 27-05-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-May-20	BHARTIARTL	BHARTI TELECOM LIMITED	S	150000000	562.22
26-May-20	BHARTIARTL	SOCIETE GENERALE	B	35310000	561.10

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-May-20	Indian Energy Exc Ltd	WESTBRIDGE CROSSOVER FUND LLC	SELL	1865329	165.00
26-May-20	Standard Chartered PLC	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	54683	31.82
26-May-20	Standard Chartered PLC	SHREYANSH SINGHVI	SELL	50300	31.50

Note- Executed on 26th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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