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Friday, 27<sup>th</sup> May 2022

Indian Indices	Last Price	(%) Chg
NSE	16170.15	0.90
BSE	54252.53	0.94
World Indices	Last Price	(%) Chg
Dow Jones	32637.19	1.61
Nasdaq	11740.65	2.68
Nikkei	26772.84	0.63
Hang Seng	20642.12	2.61
FTSE	7564.58	0.56
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1852.20	0.25
Silver (\$/Ounce)	22.11	0.66
Crude (\$/BBL)	117.35	-0.04
Aluminium spot (\$/mt)	2870.00	-0.14
Copper SPOT (\$/mt)	9397.00	0.26
Zinc (\$/MT)	3745.00	-0.13
Natural gas \$/MMBtu	8.82	-0.84
Currency	Last Price	(%) Chg
USD-INR	77.57	0.16
EUR-INR	83.07	0.38
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.29	-0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
JETAIR	124	137	AMRAJA	493	474
--	--	--	BERGER	573	543
--	--	--	BPCL	324	312
--	--	--	CANFIN	459	441
--	--	--	DABUR	499	488

Source: BSE

### Market Technical Outlook



Nifty opened higher, traded with extreme choppiness but finally managed to close in green. On the daily chart, we are observing a candlestick pattern that resembles a bullish hammer. The said pattern will get activated once Nifty trades and close above 16204. In such scenario Nifty is likely to test 16320 – 16400 levels. On the downside, 16090 – 15980 levels may act as support for the day.

**We continue to maintain our stance that the recent low of 15735 is the intermediate bottom and pull-back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-626.45
Stock Futures	Net Buy	2019.57
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1393.20</b>
Index Options	Net Buy	5002.23
Stock Options	Net Buy	241.03
<b>Net Options Position</b>	<b>Net Buy</b>	<b>5243.26</b>
FII In cash Segment	Net Sell	-1597.84
DII In cash Segment	Net Buy	2906.46
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1308.62</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (25-05-2022)
INFY	1729.45	1410.45
WIPRO	612.52	444.85
LT	1778.47	1574.75
HCLTECH	1172.38	974.45
HINDUNILVR	2359.95	2298.7
TATASTEEL	1259.54	999.1
SBIN	480.13	454.1
DRREDDY	4504.34	4307.45
GRASIM	1651.28	1375.55
TATAMOTORS	429.53	417
TATACONSUM	778.03	716.2
HDFC	2582.84	2237.45
HINDALCO	489.2	396.85
BPCL	398.8	326.15
ICICIBANK	739.78	713.35
HDFCBANK	1500.45	1328.8
HEROMOTOCO	2600.66	2594.7
BRITANNIA	3582.92	3516.5
ASIANPAINT	3170.53	2838.05
AXISBANK	743.12	665
TITAN	2334.36	2113.4
APOLLOHOSP	4641.93	3524.3
SHREECEM	26229.14	21253.8
INDUSINDBK	984.07	893.35
BAJFINANCE	7076.23	5827.4
BHARTIARTL	698.23	688.2
ADANIPTS	746.2	707.9
ULTRACEMCO	7161.33	5792.2
DIVISLAB	4638.05	3519.35
TCS	3639.43	3167.65
TECHM	1471.47	1060.15
JSWSTEEL	674.89	528.45
BAJAJFINSV	16375.64	12406.05
NESTLEIND	18676.89	17283.75
SBILIFE	1152.78	1096
HDFCLIFE	637.79	569.1
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jun-2022	17000	62,273
NIFTY	02-Jun-2022	16500	47,682
NIFTY	02-Jun-2022	16200	38,806

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Jun-2022	15000	41,009
NIFTY	02-Jun-2022	16000	40,810
NIFTY	02-Jun-2022	15800	33,954

**Securities in Ban For Trade Date 27-05-2022**

NIL

**IPO Listing Today**
**Company Name: Paradeep Phosphates Limited . BSE Code: 543530, NSE Symbol: PARADEEP, Issue Price: Rs 42 per share, Series: EQ**
**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-May-22	SEPOWER	EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED	SELL	1250364	19.25

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-May-22	NXTDIGITAL	HINDUJA GROUP LIMITED	B	700000	347.00
26-May-22	NXTDIGITAL	AASIA CORPORATION LLP	S	700000	347.00

**Note- Executed on 26<sup>th</sup> May 2022. Bulk Deal Buy/Sell done by fund house is considered.**
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