

Thursday, 27th June, 2019

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE | 39592.08 | 0.40 |
| NSE | 11847.55 | 0.43 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 26536.82 | -0.04 |
| Nasdaq | 7909.97 | 0.32 |
| Nikkei | 21256.22 | 0.81 |
| Hang Seng | 28460.84 | 0.83 |
| FTSE | 7416.39 | -0.08 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1409.60 | -0.41 |
| Silver (\$/Ounce) | 15.21 | -0.55 |
| Crude (\$/BBL) | 66.23 | -0.39 |
| Aluminium spot (\$/mt) | 1822.75 | 0.44 |
| Copper SPOT (\$/mt) | 6005.75 | 0.19 |
| Lead Spot (\$/MT) | 1927.00 | 0.19 |
| Natural gas \$/MMBtu | 2.27 | 0.13 |
| Currency | Last Price | (%) Chg |
| USD-INR | 69.30 | -0.12 |
| EUR-INR | 78.74 | -0.34 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.93 | 0.76 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BAJFINA | 3627 | 3634 | BAYERCO | 3266 | 3206 |
| CONCOR | 568 | 571 | BBTC | 920 | 901 |
| HDFCBA | 2467 | 2470 | CENTRAL | 19.8 | 19.7 |
| ICICIBAN | 438 | 439 | GLAXO | 1221 | 1218 |
| PFC | 136.4 | 136.8 | SHRIRAM | 1338 | 1301 |

Source: BSE

Market Technical Outlook

On 26/06/2019 markets opened lower but witnessed upside momentum in the latter half of the session which led the indices to close in green. On the sectorial front, Realty, Power, Metal and Healthcare ended with decent gains whereas IT, Telecom and Teck ended with marginal losses. The advance decline ratio was in favour of advancing counter (Advances= 1440 Declines= 1051).

Pattern Formation: On the On the Daily Chart, we are observing two consecutive bull candles which suggest that the momentum on the upside is likely to continue.

Outlook: The current price action on the daily chart suggests that undertone in the market has turned positive. In coming trading session, if Nifty trades above 11880 level then it is likely to test 11920 - 11950 levels. On the downside 11800 - 11750 levels may act as support for the day.

Since there is F&O derivative expiry we are likely to witness volatile session. However, stock specific activity is likely to continue.

Ratings for stocks not under our fundamental coverage

| COMPANY | RECO | CMP | TARGET | CALL |
|-------------|------|-----|--------|------|
| BANDHANBANK | 625 | 528 | 658 | Hold |

News for stocks under our Fundamental coverage

| | |
|----------------|---|
| Greaves Cotton | July 12 is fixed as the record date for share buyback |
| M&M | Mahindra International UK has been liquidated after filing for voluntary liquidation. |

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|---------------|
| Index Futures | Net Sell | -839.21 |
| Stock Futures | Net Buy | 916.90 |
| Net Future Position | Net Buy | 77.69 |
| Index Options | Net Sell | -396.78 |
| Stock Options | Net Buy | 104.28 |
| Net Options Position | Net Sell | 292.50 |
| FII In cash Segment | Net Buy | 106.26 |
| DII In cash Segment | Net Sell | -51.47 |
| Net Cash Position | Net Buy | 54.79 |

Technical Levels for Nifty 50 Companies

| Company | Closing 26-06-2019 | Buy/Sell Trigger | Resistance 1 | Resistance 2 | Support 1 | Support 2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 415 | 412 | 420 | 426 | 407 | 399 |
| ASIAN PAINT | 1360 | 1361 | 1369 | 1378 | 1351 | 1343 |
| AXIS BANK | 789 | 787 | 793 | 798 | 783 | 777 |
| BAJAJ-AUTO | 2869 | 2855 | 2895 | 2922 | 2828 | 2787 |
| BAJAJ FINSV | 8411 | 8384 | 8464 | 8518 | 8330 | 8250 |
| BAJ FINANCE | 3628 | 3609 | 3654 | 3681 | 3582 | 3537 |
| BHARTIARTL | 346 | 347 | 351 | 356 | 341 | 337 |
| BPCL | 391 | 390 | 395 | 398 | 387 | 383 |
| CIPLA | 2733 | 2749 | 2798 | 2862 | 2684 | 2635 |
| COAL INDIA | 557 | 554 | 561 | 565 | 550 | 544 |
| DRREDDY | 260 | 260 | 263 | 266 | 257 | 254 |
| EICHER MOT | 2579 | 2560 | 2607 | 2634 | 2532 | 2485 |
| GAIL | 19152 | 19176 | 19301 | 19451 | 19026 | 18901 |
| GRASIM | 309 | 309 | 311 | 314 | 307 | 305 |
| HCLTECH | 919 | 912 | 927 | 935 | 904 | 889 |
| HDFC | 1079 | 1081 | 1090 | 1102 | 1070 | 1061 |
| HDFC BANK | 2168 | 2167 | 2181 | 2194 | 2154 | 2141 |
| HERO MOTOCO | 2468 | 2453 | 2485 | 2501 | 2437 | 2405 |
| HINDALCO | 2574 | 2578 | 2599 | 2625 | 2553 | 2532 |
| HIND PETRO | 208 | 206 | 211 | 214 | 203 | 198 |
| HINDUNILVR | 1761 | 1757 | 1769 | 1776 | 1750 | 1739 |
| IBULHSGFIN | 612 | 612 | 623 | 633 | 602 | 592 |
| ICICI BANK | 439 | 437 | 442 | 445 | 434 | 430 |
| INDUSINDBK | 1435 | 1438 | 1449 | 1464 | 1424 | 1413 |
| INFRA TEL | 271 | 270 | 273 | 275 | 268 | 266 |
| INFY | 739 | 743 | 748 | 756 | 734 | 729 |
| IOC | 155 | 154 | 156 | 157 | 153 | 151 |
| ITC | 277 | 277 | 279 | 280 | 276 | 275 |
| JSW STEEL | 277 | 273 | 282 | 287 | 268 | 258 |
| KOTAK BANK | 1491 | 1487 | 1499 | 1508 | 1479 | 1467 |
| LT | 1551 | 1548 | 1567 | 1583 | 1532 | 1513 |
| M&M | 644 | 644 | 647 | 651 | 640 | 636 |
| MARUTI | 6480 | 6499 | 6539 | 6597 | 6441 | 6402 |
| NTPC | 140 | 140 | 142 | 143 | 139 | 138 |
| ONGC | 168 | 168 | 169 | 171 | 166 | 165 |
| POWER GRID | 210 | 207 | 213 | 217 | 203 | 197 |
| RELIANCE | 1294 | 1295 | 1304 | 1313 | 1285 | 1277 |
| SBIN | 358 | 357 | 360 | 362 | 355 | 352 |
| SUN PHARMA | 399 | 396 | 407 | 415 | 388 | 377 |
| TATA MOTORS | 161 | 161 | 163 | 164 | 159 | 157 |
| TATA STEEL | 511 | 504 | 519 | 526 | 497 | 482 |
| TCS | 2254 | 2257 | 2264 | 2274 | 2247 | 2240 |
| TECHM | 718 | 722 | 727 | 736 | 713 | 707 |
| TITAN | 1309 | 1313 | 1319 | 1329 | 1303 | 1297 |
| ULTRACEMCO | 4597 | 4604 | 4627 | 4657 | 4574 | 4551 |
| UPL | 958 | 948 | 974 | 990 | 932 | 906 |
| VEDL | 178 | 175 | 182 | 186 | 171 | 165 |
| WIPRO | 286 | 286 | 288 | 290 | 284 | 283 |
| YES BANK | 113 | 112 | 116 | 118 | 109 | 106 |
| ZEEL | 343 | 343 | 347 | 350 | 339 | 335 |

(Source – IRIS)

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Asian Paints Ltd. | 30-Mar-17 | 1068.1 | 1529 | 43.15% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 1699 | 89.05% |
| Axis Bank Ltd. | 10-Apr-18 | 519.3 | 822 | 58.29% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271 | 3531 | 55.49% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.8 | 8335 | 143.95% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.1 | 3800 | 153.49% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.4 | 636 | 14.31% |
| Century Textile and Industries Ltd | 25-Nov-16 | 739.3 | 1471 | 99.00% |
| Cipla Ltd | 20-Mar-17 | 597.3 | 678.5 | 13.59% |
| DLF Ltd | 4-Oct-16 | 194.3 | 175 | -9.93% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.7 | 657.6 | 19.41% |
| Godrej Properties Ltd. | 19-Dec-18 | 685.3 | 986 | 43.88% |
| Grasim Industries Ltd. | 31-May-17 | 1132.5 | 1331 | 17.53% |
| Havells India Ltd. | 8-Dec-17 | 525.75 | 783 | 48.93% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 2210 | 28.49% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.9 | 1776 | 12.92% |
| HDFC Bank Limited | 10-Nov-16 | 1251.3 | 2465 | 97.00% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 548.3 | 13.03% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.7 | 1870 | 44.85% |
| ICICI Bank Ltd. | 6-Apr-18 | 278.65 | 439 | 57.55% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.8 | 428 | 13.89% |
| Infosys Ltd. | 17-Aug-17 | 487.6 | 773 | 58.53% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.1 | 1555 | 89.15% |
| Mahindra & Mahindra Ltd. | 5-Jun-17 | 709.25 | 993 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.2 | 138 | 15.77% |
| Marico Ltd. | 4-Apr-18 | 325 | 396.6 | 22.03% |
| Nestle India Ltd. | 27-Sep-18 | 9729.4 | 11751 | 20.78% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.6 | 610 | 19.94% |
| Pidilite Industries Limited | 4-Oct-16 | 681.6 | 1313 | 92.58% |
| Prestige Estates Projects Limited | 6-Jun-18 | 286.7 | 266.2 | -7.15% |
| Rites Ltd. | 19-Dec-18 | 283.7 | 297.7 | 4.93% |
| State Bank Of India | 28-Aug-18 | 308 | 364 | 18.18% |
| Tata Global Beverages Ltd. | 29-Jun-17 | 149.15 | 328.8 | 120.42% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1344.6 | 2276 | 69.26% |
| Trent Ltd. | 19-Dec-18 | 348.4 | 399 | 14.52% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.6 | 4904 | 20.06% |
| Voltas Ltd. | 27-Mar-18 | 613.9 | 664.7 | 8.27% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872.25 | 1955 | 124.10% |

Securities in Ban For Trade Date 27-06-2019

ADANIPOWER, IDBI.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|---------------------------|---|-----------|----------|--------|
| 26-Jun-19 | Aster DM Healthcare Ltd. | ONTARIO PENSION BOARD | BUY | 2765446 | 120.00 |
| 26-Jun-19 | Aster DM Healthcare Ltd. | HDFC MUTUAL FUND A/C HDFC SMALL CAP FUND | BUY | 8300000 | 120.00 |
| 26-Jun-19 | Aster DM Healthcare Ltd. | FIDELITY MANAGEMENT TRUST COMPANY A/C FIDELITY | BUY | 4828878 | 120.00 |
| 26-Jun-19 | Aster DM Healthcare Ltd. | STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED | BUY | 2555000 | 120.00 |
| 26-Jun-19 | Aster DM Healthcare Ltd. | TATA AIA LIFE INSURANCE COMPANY LIMITED A/C WHOLE | BUY | 5000000 | 120.00 |
| 26-Jun-19 | AVG Logistics Limited | SIXTH SENSE INDIA OPPORTUNITIES II | BUY | 94800 | 78.35 |
| 26-Jun-19 | Aster DM Healthcare Ltd. | TRUE NORTH FUND III A | SELL | 37363409 | 120.03 |
| 26-Jun-19 | Mcleod Russel India Limit | VISTRA ITCL (INDIA) LIMITED | SELL | 800000 | 15.40 |

Note- Executed on 26th June 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com