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Tuesday, 27<sup>th</sup> July, 2021

Indian Indices	Last Price	(%) Chg
NSE	15824.45	-0.20
BSE	58852.27	-0.23
World Indices	Last Price	(%) Chg
Dow Jones	35144.31	0.24
Nasdaq	14840.71	0.03
Nikkei	27932.08	0.35
Hang Seng	26012.91	-0.68
FTSE	7025.43	-0.03
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1798.06	-0.06
Silver (\$/Ounce)	25.24	-0.31
Crude (\$/BBL)	74.99	0.66
Aluminium spot (\$/mt)	2503.25	0.01
Copper SPOT (\$/mt)	9887.25	0.37
Lead Spot (\$/MT)	2361.75	-0.20
Natural gas \$/MMBtu	4.07	-0.22
Currency	Last Price	(%) Chg
USD-INR	74.45	-0.01
EUR-INR	87.84	0.25
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.17	0.11

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTAPH	2224	2240	--	--	--
APOLOHSP	4100	4158	--	--	--
COLGATE	1805	1823	--	--	--
DLF	333	341	--	--	--
DIVISLAB	4910	4939	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower, traded with negative bias throughout the day to close in red. On the daily chart we are observing two narrow range body formations which has closed above the 21-day SMA (15790). This suggests that markets are cautiously positive at current level. In coming trading session if Nifty for first hour trades above 15893 then it may test 15980– 16100 levels. On the downside, 15730– 15625 levels may act as support for the day.

We still continue to maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

### Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	73.67
Stock Futures	Net Buy	708.72
<b>Net Future Position</b>	<b>Net Buy</b>	<b>782.39</b>
Index Options	Net Sell	-3766.76
Stock Options	Net Buy	165.05
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-3601.71</b>
FII In cash Segment	Net Sell	-2376.79
DII In cash Segment	Net Buy	1551.27
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-825.52</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Aegis Logistics	11-Sep-20	204.05	387.90	90.10%
Ajanta Pharma	04-Aug-20	1661.05	2197.90	32.32%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Ambuja Cements Ltd	07-Jun-21	339.05	408.09	20.36%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	324.00	26.66%
Bajaj Finance Ltd.	11-Oct-18	2271.00	6342.80	179.30%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	872.95	29.86%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Crompton Greaves Consumer	11-Jun-20	225.00	496.70	120.76%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
Divislab	04-Aug-20	2641.00	4848.00	83.57%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Finolex Industries Ltd	01-Jul-21	184.25	187.35	1.68%
Fortis	14-Jul-20	127.00	253.90	99.92%
Galaxy Surface	01-Jul-20	1557.00	3294.70	111.61%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1596.80	33.03%
Greaves Cotton Ltd	14-Jul-21	176.65	182.00	3.03%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
JK Cement	19-Jun-20	1378.00	3289.00	138.68%
JK Lakshmi Cement	03-Jul-20	276.00	721.25	161.32%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Justdial	07-Oct-20	385.60	1138.00	195.12%
Jyoti lab	05-Aug-20	132.90	187.30	40.93%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Polycab India Ltd	06-Jan-21	1176.10	2033.00	72.86%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Suprajit Engineering Ltd.	08-Feb-21	244.30	324.90	32.99%
Syngene	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
VEDL	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (26-07-2021)
M&M	764.09	754.3
HDFCBANK	1437.45	1434.55
HEROMOTOCO	3081.44	2810.25
BRITANNIA	3554.39	3482
KOTAKBANK	1782.07	1740.6
HDFCLIFE	669.7	663.1
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-July-2021	16000	1,40,047
NIFTY	29-July-2021	15900	1,16,852
NIFTY	29-July-2021	15800	1,00,886

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-July-2021	15800	1,17,450
NIFTY	29-July-2021	15000	1,02,001
NIFTY	29-July-2021	15700	79,534

**Securities in Ban For Trade Date 27-07-2021**

CANBK, IDEA, NATIONALUM, SAIL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA (HUF)	BUY	1632053	52.96
26-Jul-21	MATRIMONY	HILL FORT INDIA FUND LP	BUY	236373	1,110.67
26-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA (HUF)	SELL	3222022	52.91
26-Jul-21	IBULHSGFIN	SOCIETE GENERALE	SELL	3326889	289.33
26-Jul-21	LASA	BNP ENTERPRISES	SELL	791288	74.09

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jul-21	HSCL	BC INDIA INVESTMENTS	S	5000000	52.75
26-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA	B	2501558	52.68
26-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA	S	3510	53.00
26-Jul-21	MATRIMONY	HILL FORT INDIA FUND LP	B	203627	1,110.31

Note- Executed on 26<sup>th</sup> July 2021. Bulk Deal Buy/Sell done by fund house is considered

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