

Tuesday, 27<sup>th</sup> August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37494.12	2.16
NSE	11057.85	2.11
World Indices	Last Price	(%) Chg
Dow Jones	25898.33	1.05
Nasdaq	7853.74	1.32
Nikkei	20509.33	1.23
Hang Seng	25743.19	0.24
FTSE	7094.98	-0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1537.00	-0.01
Silver (\$/Ounce)	17.63	-0.06
Crude (\$/BBL)	59.06	0.61
Aluminium spot (\$/mt)	1763.50	-0.30
Copper SPOT (\$/mt)	5653.50	0.35
Lead Spot (\$/MT)	2070.25	0.30
Natural gas \$/MMBtu	2.23	-0.22
Currency	Last Price	(%) Chg
USD-INR	72.05	0.46
EUR-INR	80.11	0.99
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.47	-1.40

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BATA	1475	1495	ADVENZY	149	144
GSKCONS	8139	8139	ECLERX	448	444
HUL	1874	1883	HINDAL	178	171
MCX	893	899	INDUSIN	1348	1267
SRF	2844	3090	TATASTE	337	322

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with extreme volatility but finally closed in green. On the daily chart we are observing a high wave candle which has closed above the 21-day SMA. This suggests further upside momentum. However, we maintain our stance that **Nifty is in a lower-top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

**In coming trading session if Nifty opens down in the range of 11019 – 10937 then one can go long with a stop loss of 10810. On the upside Nifty may test 11131 – 11176 – 11251 levels.**

### News for stocks

<b>PIDILITE</b>	Company entered into a JV with Bengaluru based company Chetana Expotential Technologies.
<b>BANK BARODA</b>	Lender approved raising up to Rs 2,150 crore in Tier-I, II bonds.
<b>RELIANCE</b>	Nippon Life bought 10.6 percent stake in company via open offer.
<b>NIPPON</b>	Nippon Life Now holds 53.46 percent stake in company.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	621.78
Stock Futures	Net Buy	742.93
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1364.71</b>
Index Options	Net Buy	2061.69
Stock Options	Net Buy	80.46
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2142.15</b>
FII In cash Segment	Net Sell	-752.90
DII In cash Segment	Net Buy	1272.29
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>519.39</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 26-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	368.20	364.18	379.02	389.83	353.37	338.53
ASIANPAINT	1597.55	1591.57	1605.98	1614.42	1583.13	1568.72
AXISBANK	683.70	676.97	693.38	703.07	667.28	650.87
BAJAJ-AUTO	2736.80	2739.17	2792.33	2847.87	2683.63	2630.47
BAJAJFINSV	7190.80	7108.00	7306.45	7422.10	6992.35	6793.90
BAJFINANCE	3324.25	3282.03	3381.02	3437.78	3225.27	3126.28
BHARTIARTL	360.65	356.73	366.57	372.48	350.82	340.98
BPCL	335.40	331.07	341.03	346.67	325.43	315.47
CIPLA	2533.85	2521.73	2559.92	2585.98	2495.67	2457.48
COALINDIA	466.55	464.13	473.37	480.18	457.32	448.08
DRREDDY	188.75	187.73	192.92	197.08	183.57	178.38
EICHERMOT	2567.20	2564.75	2587.45	2607.70	2544.50	2521.80
GAIL	15548.20	15615.73	16031.47	16514.73	15132.47	14716.73
GRASIM	126.40	125.52	127.83	129.27	124.08	121.77
HCLTECH	737.30	727.80	750.50	763.70	714.60	691.90
HDFC	1092.85	1084.17	1104.68	1116.52	1072.33	1051.82
HDFCBANK	2148.35	2120.43	2180.87	2213.38	2087.92	2027.48
HEROMOTOCO	2256.15	2229.77	2292.53	2328.92	2193.38	2130.62
HINDALCO	2590.95	2614.43	2671.52	2752.08	2533.87	2476.78
HINDPETRO	178.75	177.37	183.63	188.52	172.48	166.22
HINDUNILVR	1876.55	1870.08	1890.17	1903.78	1856.47	1836.38
IBULHSGFIN	487.75	486.97	507.78	527.82	466.93	446.12
ICICIBANK	411.65	406.17	419.48	427.32	398.33	385.02
INDUSINDBK	1348.50	1323.55	1379.85	1411.20	1292.20	1235.90
INFRADEL	245.45	245.90	249.65	253.85	241.70	237.95
INFY	802.55	798.75	810.60	818.65	790.70	778.85
IOC	125.50	123.78	127.92	130.33	121.37	117.23
ITC	242.50	240.30	245.65	248.80	237.15	231.80
JSWSTEEL	214.10	215.13	223.97	233.83	205.27	196.43
KOTAKBANK	1512.80	1495.13	1537.17	1561.53	1470.77	1428.73
LT	1333.65	1317.80	1359.05	1384.45	1292.40	1251.15
M&M	544.30	541.97	555.03	565.77	531.23	518.17
MARUTI	6255.55	6279.47	6442.78	6630.02	6092.23	5928.92
NTPC	120.05	119.45	121.20	122.35	118.30	116.55
ONGC	123.75	122.80	126.00	128.25	120.55	117.35
POWERGRID	202.90	201.85	204.55	206.20	200.20	197.50
RELIANCE	1266.80	1273.27	1287.53	1308.27	1252.53	1238.27
SBIN	280.20	279.40	288.80	297.40	270.80	261.40
SUNPHARMA	419.35	421.42	427.73	436.12	413.03	406.72
TATAMOTORS	110.55	110.92	115.03	119.52	106.43	102.32
TATASTEEL	338.05	335.95	349.70	361.35	324.30	310.55
TCS	2276.30	2261.10	2297.20	2318.10	2240.20	2204.10
TECHM	691.15	684.78	699.37	707.58	676.57	661.98
TITAN	1102.45	1090.30	1118.95	1135.45	1073.80	1045.15
ULTRACEMCO	4038.40	3976.47	4121.93	4205.47	3892.93	3747.47
UPL	549.80	549.23	561.37	572.93	537.67	525.53
VEDL	135.05	134.15	138.70	142.35	130.50	125.95
WIPRO	249.10	249.97	252.08	255.07	246.98	244.87
YESBANK	62.90	61.65	65.95	69.00	58.60	54.30
ZEEL	364.90	360.30	374.40	383.90	350.80	336.70

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (26-08-2019)
WIPRO	267.03	249.10
ZEEL	405.34	364.90
LT	1393.28	1333.65
ITC	281.61	242.50
TATASTEEL	493.11	338.05
SBIN	308.14	280.20
DRREDDY	2647.74	2567.20
GRASIM	831.58	737.30
TATAMOTORS	172.67	110.55
CIPLA	533.66	466.55
M&M	668.19	544.30
HINDALCO	204.69	178.75
BPCL	356.05	335.40
HEROMOTOCO	2736.53	2590.95
SUNPHARMA	439.08	419.35
BRITANNIA	2930.26	2533.85
IOC	144.80	125.50
AXISBANK	709.92	683.70
ONGC	152.04	123.75
VEDL	175.94	135.05
UPL	578.53	549.80
GAIL	163.65	126.40
EICHERMOT	20478.30	15548.20
INDUSINDBK	1537.75	1348.50
ADANI PORTS	375.60	368.20
ULTRACEMCO	4128.75	4038.40
TECHM	737.16	691.15
JSWSTEEL	281.77	214.10
NTPC	126.26	120.05
MARUTI	6852.21	6255.55
YESBANK	172.52	62.90
BAJAJ-AUTO	2811.81	2736.80
COALINDIA	237.13	188.75
INFRA TEL	277.86	245.45
IBULHSGFIN	711.37	487.75

**Securities in Ban For Trade Date 27-08-2019**

IDBI.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Aug-19	SMS Pharmaceuticals Limit	DOVETAIL INDIA FUND CLASS 11 SHARES	BUY	450000	47.50
26-Aug-19	Compuage Infocom Ltd	KITARA INDIA MICRO CAP GROWTH FUND	SELL	496541	9.30
26-Aug-19	Reliance Infrastructu Ltd	NORDEA 1 SICAV - STABLE RETURN FUND	SELL	1321424	41.44

**Bulk Deals (BSE)**

N/A

 Note- Executed on 26<sup>th</sup> Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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