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Thursday, 27th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11549.60	0.67
BSE	39073.92	0.59
World Indices	Last Price	(%) Chg
Dow Jones	28331.92	0.30
Nasdaq	11665.06	1.73
Nikkei	23186.61	-0.45
Hang Seng	25239.43	-0.99
FTSE	6045.60	0.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1951.10	-0.07
Silver (\$/Ounce)	27.28	-0.60
Crude (\$/BBL)	45.72	0.18
Aluminium spot (\$/mt)	1779.25	0.08
Copper SPOT (\$/mt)	6590.25	-0.13
Lead Spot (\$/MT)	1977.50	-0.19
Natural gas \$/MMBtu	2.50	-2.72
Currency	Last Price	(%) Chg
USD-INR	74.28	0.03
EUR-INR	87.75	-0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.20	0.84

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AGL	186	196	--	--	--
BAJAJ EL	533	545	--	--	--
HEROMO	3161	3179	--	--	--
JUBLIFOO	2075	2148	--	--	--
MAX FIN	619	637	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened with flat note, but during the day we have seen upside momentum and it closed in green. As we mentioned, price has breach supply zone on closing basis. In coming trading session if prices trade above 11560 levels then it is likely to test 11590 - 11650 levels. On the downside, 11520 - 11480 levels may act as support for the day.

**On the daily chart we are observing breakout of consolidation, which indicates upside will remain continue. Broadly, we are of the opinion that Nifty manages to close comfortably above the supply zone of 11036 to 11433 with good volumes, now we could see levels of 11600 – 11750 levels in couple of weeks. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	360.40
Stock Futures	Net Sell	-777.94
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-417.54</b>
Index Options	Net Sell	-239.52
Stock Options	Net Buy	105.06
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-134.46</b>
FII In cash Segment	Net Buy	1581.31
DII In cash Segment	Net Sell	-1194.62
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>386.69</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	11500	1,116,225
NIFTY	03-Sep-2020	11600	801,225
NIFTY	03-Sep-2020	11700	738,900

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	11400	1,231,125
NIFTY	03-Sep-2020	11500	1,141,125
NIFTY	03-Sep-2020	11000	961,800

**Securities in Ban For Trade Date 27-08-2020**

ASHOKLEY, BHEL, CANBK, GMRINFRA, IBULHSGFIN, IDEA, LICHSFIN, PNB, SAIL, VEDL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Aug-20	CEATLTD	PLUTUS WEALTH MANAGEMENT LLP	B	735000	900.00
26-Aug-20	CEATLTD	HSBC BANK MAURITIUS LIMITED AC JWALAMUKHI INVESTMENT	S	724949	900.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Aug-20	RAMCOSYS	HDFC MUTUAL FUND	BUY	157337	240.00
26-Aug-20	ATULAUTO	BIRLA MUTUAL FUND SCHEME	SELL	300000	197.26
26-Aug-20	EQUITAS	SOCIETE GENERALE	SELL	2219200	55.36

Note- Executed on 26<sup>th</sup> Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**[www.arihantcapital.com](http://www.arihantcapital.com)**mail Id**[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)