

Thursday, Sep 27th, 2018

Indian Indices	Close	(%) Chg
BSE	36542.27	-0.30
NSE	11053.80	-0.12

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26385.28	-0.40
Nasdaq	7990.37	-0.21
Nikkei (8:35 am)	24001.72	-0.13
Hang Seng (8:35 am)	27838.97	0.08
FTSE	7511.49	0.05

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1201.40	0.19
Silver (\$/Ounce)	14.47	0.48
Crude (\$/bbl)	72.46	1.24

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.63	-0.09
EUR-INR	85.27	-0.42

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.073	-0.64

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Biocon	706	718	Abanoff	88	86
Divislab	1378	1425	Aegislog	198	197
--	--	--	Bfutilities	261	255
--	--	--	Bhartinfr	261	258
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Source: BSE

Market Technical Outlook

On 26/09/2018 markets opened with positive note and traded volatile throughout the day but closed in red. On the sectoral front Information Technology, FMCG, Teck led the fell whereas Metal and Realty ended with marginal gain. The advance decline ratio was in favour of declining counter (Advances = 1304/Declines = 1324).

Pattern Formation: On the daily chart, Nifty holding 100 SMA and lower trendline support level.

Outlook: According to above pattern formation, 11080 will be major resistance from here above that Nifty can move upto 11180 - 11250. On the downside 10940 will be support for the day below that it can touch 10900 - 10860.

Since today is F&O expiry, we can witness volatile session.

Key Events 27-09-2018

Countries	Events
India	Water level in major reservoirs by CWC
China	--
Europe	M3 Money Supply
Japan	--
UK	--
US	FOMC Press Conference, Final GDP, Durable Goods Orders, Goods Trade Balance

Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	426	585	Buy
Hero MotoCorp	3100	3536	Accumulate
City Union Bank	184	202	Hold

News for stocks under our coverage

HeroMotocorp	Company to raise product prices by up to Rs 900 from October 3 due to rising commodity prices and currency depreciation. Impact Neutral
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FII and DII Cash Activities 26-09-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5867.51	6677.46	-809.95
DII Activity (Rs in cr)	4982.95	3427.51	1555.44

FII Derivative Statistics 26-09-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	103284	8821.97	99483	8542.53	279.44	329927	27608.70	27308.35	1.10
INDEX OPTIONS	1931281	178423.60	1914223	177244.63	1178.97	1133547	97623.12	93890.17	3.98
STOCK FUTURES	559747	37353.14	546844	36646.59	706.55	1309343	92932.39	92409.83	0.57
STOCK OPTIONS	91819	6383.72	92920	6466.97	-83.25	140000	9556.10	9573.05	-0.18
Total	2686131	230982.43	2653470	228900.72	2081.71	2912817	227720.31	223181.41	2.03

- Open Interest of derivative segment increased to Rs 227720.31 cr vs Rs 223181.41 cr.
- FII net buyers in index futures to the amount of Rs 279.44 cr and in index options net buyers to the amount of Rs 1178.97 cr.
- Put-Call Ratio at 0.85 vs 0.76 (Bullish).

Securities in Ban For Trade Date 27-09-2018

ADANIPOWER, JETAIRWAYS, PNB

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-18	APOLLOHOSP	OPPENHEIMER FUNDS INC	S	1400178	1,044.23
26-Sep-18	APOLLOHOSP	WELLINGTON TRUST	B	944281	1,044.23
26-Sep-18	HARYNACAP	DB INTERNATIONAL (ASIA)	B	72168	37.20
26-Sep-18	HARYNACAP	DEUTSCHE SECURITIES MAURITIUS	S	72,168	37.20

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-18	Astra Microwave Products	ADVENTZ FINANCE PRIVATE	BUY	1175000	85.55
26-Sep-18	Dewan Housing Fin Corp	BNP PARIBAS ARBITRAGE	BUY	5145821	297.87
26-Sep-18	Astra Microwave Products	HDFC TRUSTEE COMPANY	SELL	3487262	85.00

Note- Executed on 26th Sep 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 26-09-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	339	338	345	352	331	324
ASIANPAINT	1282	1287	1299	1316	1270	1257
AXISBANK	617	618	624	630	612	606
BAJAJ-AUTO	2773	2775	2807	2840	2742	2710
BAJAJFINSV	6213	6230	6272	6331	6171	6129
BAJFINANCE	2316	2322	2348	2380	2289	2263
BHARTIARTL	361	361	365	369	357	353
BPCL	369	367	373	376	363	357
CIPLA	673	668	680	687	661	649
COALINDIA	273	273	276	280	270	266
DRREDDY	2601	2619	2646	2692	2573	2545
EICHERMOT	25181	25511	25920	26660	24771	24361
GAIL	375	376	381	387	370	364
GRASIM	1045	1043	1052	1059	1036	1026
HCLTECH	1090	1099	1112	1134	1077	1063
HDFC	1767	1777	1797	1827	1747	1726
HDFCBANK	1968	1967	1979	1990	1956	1944
HEROMOTOCO	3100	3109	3131	3162	3078	3056
HINDALCO	248	247	252	256	243	238
HINDPETRO	248	246	251	254	243	239
HINDUNILVR	1611	1619	1641	1670	1590	1568
IBULHSGFIN	1000	984	1038	1077	946	892
ICICIBANK	313	311	317	321	307	301
INDUSINDBK	1702	1698	1716	1731	1683	1665
INFRATEL	262	264	271	281	255	248
INFY	718	721	729	740	709	701
IOC	154	154	156	158	152	150
ITC	293	295	301	309	288	282
KOTAKBANK	1169	1173	1185	1200	1158	1146
LT	1333	1326	1343	1354	1316	1298
LUPIN	892	896	906	920	882	872
M&M	893	899	912	931	880	866
MARUTI	7843	7918	8014	8186	7747	7651
NTPC	168	168	171	174	165	163
ONGC	181	181	184	187	178	176
POWERGRID	193	192	195	197	189	186
RELIANCE	1251	1244	1261	1271	1234	1217
SBIN	264	267	271	278	260	256
SUNPHARMA	640	641	649	658	632	623
TATAMOTORS	233	235	241	249	228	222
TATASTEEL	609	607	616	623	600	591
TCS	2142	2159	2182	2223	2119	2095
TECHM	749	752	765	781	736	723
TITAN	815	812	822	830	805	794
ULTRACEMCO	4068	4065	4105	4142	4027	3987
UPL	698	685	717	737	666	634
VEDL	242	239	248	254	233	223
WIPRO	319	322	327	334	314	309
YESBANK	224	224	230	236	217	211
ZEEL	449	448	453	457	444	440

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	748.50	53.51%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2211.90	64.50%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%

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