

Friday, 27<sup>th</sup> September, 2019

Indian Indices	Last Price	(%) Chg
BSE	38989.74	1.03
NSE	11571.20	1.15
World Indices	Last Price	(%) Chg
Dow Jones	26891.12	-0.30
Nasdaq	8030.66	-0.58
Nikkei	21759.39	-1.22
Hang Seng	25889.10	-0.58
FTSE	7351.08	0.84
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1512.20	-0.20
Silver (\$/Ounce)	17.88	-0.15
Crude (\$/BBL)	61.23	-0.83
Aluminium spot (\$/mt)	1741.00	0.14
Copper SPOT (\$/mt)	5733.25	0.21
Lead Spot (\$/MT)	2092.75	0.06
Natural gas \$/MMBtu	2.44	0.04
Currency	Last Price	(%) Chg
USD-INR	71.14	-0.26
EUR-INR	78.02	-0.75
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.71	-0.58

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPO	68.4	69.8	ALBK	29.9	29.6
BALRAMC	171	173	CHENNPE	163	162
BPCL	464	473	CIPLA	434	432
CUB	220	226	ECLERX	442	442
IGL	348	365	GLENMA	345	343

Source: BSE

### Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On the daily chart, prices have taken support at the upward gap area of 11405 to 11441. This suggests that momentum on the upside is likely to continue.

In coming trading session if nifty opens in the range of 11539 - 11517 then, go long, with a stop loss of 11490 for a target of 11606 – 11628 – 11661 levels.

### News for stocks

<b>Phoenix Mills</b>	Promoters are planning to sell 38 lakh shares, or 2.5% stake, in the company via secondary placement. The deal has option to upsize the offering to 55 lakh shares, or 3.6% stake. The offering floor price is set at Rs 665 per share. The base deal size at \$36 million with an option to upsize up to additional \$16 million.
<b>Yesbank</b>	Yes Capital (India) Private, part of the promoter Group of company sold 1.8% shareholding in the bank.
<b>ITI</b>	The public sector undertaking launched its cloud services and solutions platform for central and state government entities, banks, public sector undertakings, small and medium enterprises and startups in India.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1080.09
Stock Futures	Net Buy	264.07
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1344.16</b>
Index Options	Net Buy	3320.57
Stock Options	Net Buy	37.09
<b>Net Options Position</b>	<b>Net Buy</b>	<b>3357.66</b>
FII In cash Segment	Net Buy	737.17
DII In cash Segment	Net Buy	339.28
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1076.45</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 26-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	419.15	417.25	422.5	425.85	413.9	408.65
ASIAN PAINT	1770.95	1767.62	1783.33	1795.72	1755.23	1739.52
AXIS BANK	699.9	702.03	717.52	735.13	684.42	668.93
BAJAJ-AUTO	2970.3	2966.1	2997.2	3024.1	2939.2	2908.1
BAJAJ FINSV	8464.6	8419.47	8543.93	8623.27	8340.13	8215.67
BAJ FINANCE	4000.8	3986.97	4028.83	4056.87	3958.93	3917.07
BHARTIARTL	344.05	343.85	347.25	350.45	340.65	337.25
BPCL	480.05	475.13	486.97	493.88	468.22	456.38
BRITANNIA	3092.8	3082.6	3115.2	3137.6	3060.2	3027.6
CIPLA	438.45	436.43	442.47	446.48	432.42	426.38
COALINDIA	203.3	199.23	208.92	214.53	193.62	183.93
DRREDDY	2774.85	2771.23	2799.52	2824.18	2746.57	2718.28
EICHERMOT	17911.55	17855.7	18180.85	18450.15	17586.4	17261.25
GAIL	137.1	136.97	138.33	139.57	135.73	134.37
GRASIM	743.8	737.3	754.45	765.1	726.65	709.5
HCLTECH	1045.15	1044.65	1056.05	1066.95	1033.75	1022.35
HDFC	2063.2	2068.33	2082.87	2102.53	2048.67	2034.13
HDFC BANK	1242.5	1251.28	1266.22	1289.93	1227.57	1212.63
HEROMOTOCO	2760.1	2739.98	2795.12	2830.13	2704.97	2649.83
HINDALCO	195.95	194.23	198.22	200.48	191.97	187.98
HINDUNILVR	2034.4	2042.12	2067.28	2100.17	2009.23	1984.07
IBULHSGFIN	413.75	418.47	431.93	450.12	400.28	386.82
ICICIBANK	451.95	449.72	460.88	469.82	440.78	429.62
INDUSINDBK	1548	1536.58	1566.17	1584.33	1518.42	1488.83
INFRA TEL	258.55	258.77	261.23	263.92	256.08	253.62
INFY	782.55	785.88	793.67	804.78	774.77	766.98
IOC	144.55	145.13	148.87	153.18	140.82	137.08
ITC	250.4	249.35	252.45	254.5	247.3	244.2
JSWSTEEL	235.45	234.83	238.42	241.38	231.87	228.28
KOTAK BANK	1626.85	1638.68	1672.12	1717.38	1593.42	1559.98
LT	1489.85	1480.38	1504.47	1519.08	1465.77	1441.68
M&M	566.95	557.57	579.13	591.32	545.38	523.82
MARUTI	6857.45	6812.8	6944.55	7031.65	6725.7	6593.95
NTPC	116.55	117.07	118.18	119.82	115.43	114.32
ONGC	137.05	135.43	139.67	142.28	132.82	128.58
POWERGRID	199.25	199.25	201.4	203.55	197.1	194.95
RELIANCE	1296.8	1293.03	1302.57	1308.33	1287.27	1277.73
SBIN	281.85	282.92	288.83	295.82	275.93	270.02
SUNPHARMA	411.95	410.08	414.87	417.78	407.17	402.38
TATAMOTORS	124.5	124.85	126.9	129.3	122.45	120.4
TATASTEEL	375.75	372.82	382.28	388.82	366.28	356.82
TCS	2087.6	2085.87	2108.73	2129.87	2064.73	2041.87
TECHM	713.7	710.5	719.2	724.7	705	696.3
TITAN	1288.3	1284.28	1296.57	1304.83	1276.02	1263.73
ULTRACEMCO	4395.6	4366.87	4448.73	4501.87	4313.73	4231.87
UPL	583.6	584.87	593.73	603.87	574.73	565.87
VEDL	166.1	163.17	169.93	173.77	159.33	152.57
WIPRO	237.1	238.03	239.52	241.93	235.62	234.13
YES BANK	51.05	51.95	53.35	55.65	49.65	48.25
ZEEL	286.7	282.18	294.12	301.53	274.77	262.83

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (26-09-2019)
WIPRO	267.65	237.10
ZEEL	392.90	286.70
ITC	277.73	250.40
HCLTECH	1045.66	1045.15
TATASTEEL	471.60	375.75
SBIN	307.89	281.85
GRASIM	817.32	743.80
TATAMOTORS	166.37	124.50
CIPLA	526.36	438.45
M&M	643.68	566.95
HINDALCO	200.60	195.95
SUNPHARMA	427.95	411.95
AXISBANK	715.36	699.90
ONGC	149.48	137.05
VEDL	169.75	166.10
UPL	585.43	583.60
GAIL	158.94	137.10
EICHERMOT	19771.44	17911.55
TECHM	736.85	713.70
JSWSTEEL	270.24	235.45
NTPC	125.86	116.55
YESBANK	158.13	51.05
COALINDIA	230.35	203.30
INFRADEL	277.07	258.55
IBULHSGFIN	675.82	413.75

**Securities in Ban For Trade Date 27-09-2019**

NIL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-19	Ahlada Engineers Limited	SHANKAR GROWTH FUND LTD	BUY	68000	52.20
26-Sep-19	Indiabulls Hsg Fin Ltd	SBI MUTUAL FUND A/C - SBI ETF NIFTY - SCHEME 483	BUY	1066	428.05
26-Sep-19	Ahlada Engineers Limited	SANJAY BANSAL	SELL	68000	52.20
26-Sep-19	Escorts India Ltd.	SAUDI ARABIAN MONETARY AGENCY	SELL	730418	596.25
26-Sep-19	Indiabulls Hsg Fin Ltd	SBI MUTUAL FUND A/C - SBI ETF NIFTY - SCHEME 483	SELL	4191893	413.67
26-Sep-19	Yes Bank Limited	YES CAPITAL (INDIA) PRIVATE LIMITED	SELL	46500000	51.94

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-19	ICICIGI	BAILLIE GIFFORD GIFFORD DIVERSIFIED GROWTH FUND	B	3429975	1,129.05
26-Sep-19	ICICIGI	SBI MUTUAL FUND	B	8000000	1,129.05
26-Sep-19	ICICIGI	FAL CORPORATION	S	22675380	1,129.68

 Note- Executed on 26<sup>th</sup> Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11600	10,62,525
NIFTY	03-Oct-19	11900	9,70,275
NIFTY	03-Oct-19	11700	9,54,450

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11500	10,78,275
NIFTY	03-Oct-19	11200	8,94,750
NIFTY	03-Oct-19	11000	7,63,200

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