

Wednesday, 27th November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40821.30	-0.17
NSE	12037.70	-0.30
World Indices		
Dow Jones	28121.68	0.20
Nasdaq	8647.93	0.18
Nikkei	23458.59	0.36
Hang Seng	26915.15	0.00
FTSE	7403.14	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1458.90	-0.10
Silver (\$/Ounce)	17.00	-0.26
Crude (\$/BBL)	64.02	-0.39
Aluminium spot (\$/mt)	1756.50	-0.16
Copper SPOT (\$/mt)	5922.00	-0.34
Lead Spot (\$/MT)	1953.25	0.39
Natural gas \$/MMBtu	2.53	-1.94
Currency	Last Price	(%) Chg
USD-INR	71.50	-0.32
EUR-INR	78.73	-0.31
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.48	0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	209	217	ALBK	23.3	23.1
DIVISLAB	1787	1805	CARE	447	444
DRREDD	2967	2976	CHENPET	128	126
ICICIBAN	511	517	SOBHA	383	377
JUBLFOO	1634	1649	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher made an all-time high of 11132 but was unable to sustain the opening gains which led the indices to close in red. On the daily chart we are observing a spinning top which gives small clue that the prior uptrend is losing breath. However there is no sign of weakness at present and stock specific activity is likely to continue.

In coming trading session if Nifty opens lower in the range of 12007 – 11988 then, go long, with a stop loss of 11940 for a target of 12066 – 12096 – 12114 levels.

News for stocks

Prestige Estates	Company has signed an agreement with Marriott International to open six new hotels across India, representing nearly 1,000 rooms. All hotels are expected to open between 2021-2025.
Yes Bank	Yes Bank to consider raising funds on Nov 29, 2019.
L&TFH	Board approved raising Rs 60 crore via non-convertible debentures.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	3934.18
Stock Futures	Net Sell	-776.77
Net Future Position	Net Buy	3157.41
Index Options	Net Buy	70.15
Stock Options	Net Sell	-100.46
Net Options Position	Net Sell	-30.31
FII In cash Segment	Net Buy	4677.75
DII In cash Segment	Net Sell	-4242.01
Net Cash Position	Net Buy	435.74

Technical Levels for Nifty 50 Companies

Company	Closing 26-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	370.40	372.28	376.12	381.83	366.57	362.73
ASIAN PAINT	1710.30	1708.92	1730.23	1750.17	1688.98	1667.67
AXIS BANK	752.25	752.75	761.50	770.75	743.50	734.75
BAJAJ-AUTO	3178.15	3191.63	3214.52	3250.88	3155.27	3132.38
BAJAJ FINSV	9121.30	9141.97	9194.33	9267.37	9068.93	9016.57
BAJ FINANCE	4098.35	4119.77	4152.53	4206.72	4065.58	4032.82
BHARTIARTL	432.35	436.42	442.93	453.52	425.83	419.32
BPCL	496.65	500.48	506.57	516.48	490.57	484.48
BRITANNIA	3055.25	3059.75	3078.50	3101.75	3036.50	3017.75
CIPLA	478.55	481.93	487.17	495.78	473.32	468.08
COALINDIA	197.75	198.68	201.17	204.58	195.27	192.78
DRREDDY	2965.85	2949.33	2991.52	3017.18	2923.67	2881.48
EICHERMOT	22805.70	22994.23	23261.46	23717.23	22538.46	22271.23
GAIL	125.00	124.40	126.70	128.40	122.70	120.40
GRASIM	791.05	800.12	816.18	841.32	774.98	758.92
HCLTECH	1108.05	1113.67	1128.88	1149.72	1092.83	1077.62
HDFC	2304.65	2301.87	2322.78	2340.92	2283.73	2262.82
HDFC BANK	1275.05	1273.92	1280.88	1286.72	1268.08	1261.12
HEROMOTOCO	2494.60	2493.62	2515.73	2536.87	2472.48	2450.37
HINDALCO	198.70	199.72	201.88	205.07	196.53	194.37
HINDUNILVR	2058.35	2057.13	2081.97	2105.58	2033.52	2008.68
ICICIBANK	510.70	509.75	518.50	526.30	501.95	493.20
INDUSINDBK	1515.90	1505.97	1531.43	1546.97	1490.43	1464.97
INFRA TEL	232.65	235.90	240.80	248.95	227.75	222.85
INFY	690.60	694.62	703.23	715.87	681.98	673.37
IOC	129.30	130.25	131.75	134.20	127.80	126.30
ITC	249.15	249.08	250.47	251.78	247.77	246.38
JSWSTEEL	253.25	255.72	260.33	267.42	248.63	244.02
KOTAK BANK	1604.40	1602.07	1612.83	1621.27	1593.63	1582.87
LT	1363.00	1367.52	1375.48	1387.97	1355.03	1347.07
M&M	538.60	542.82	548.68	558.77	532.73	526.87
MARUTI	7125.00	7161.00	7238.00	7351.00	7048.00	6971.00
NESTLE IND	14524.40	14449.95	14674.45	14824.50	14299.90	14075.40
NTPC	116.65	117.25	118.30	119.95	115.60	114.55
ONGC	130.25	130.97	132.68	135.12	128.53	126.82
POWERGRID	194.40	195.90	197.90	201.40	192.40	190.40
RELIANCE	1560.25	1564.20	1572.40	1584.55	1552.05	1543.85
SBIN	335.50	336.03	339.47	343.43	332.07	328.63
SUN PHARMA	450.75	454.88	463.27	475.78	442.37	433.98
TATAMOTORS	163.40	164.42	166.28	169.17	161.53	159.67
TATA STEEL	424.15	423.40	430.05	435.95	417.50	410.85
TCS	2046.65	2059.87	2084.68	2122.72	2021.83	1997.02
TECHM	763.60	762.58	768.87	774.13	757.32	751.03
TITAN	1166.10	1171.02	1179.83	1193.57	1157.28	1148.47
ULTRACEMCO	4112.85	4117.20	4145.50	4178.15	4084.55	4056.25
UPL	541.70	544.05	549.55	557.40	536.20	530.70
VEDL	145.10	145.40	147.20	149.30	143.30	141.50
WIPRO	237.55	239.55	242.60	247.65	234.50	231.45
YES BANK	63.15	64.40	66.25	69.35	61.30	59.45
ZEEL	319.70	325.03	337.67	355.63	307.07	294.43

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Reliance Nippon	25-Nov-18	377	379.5	0.06%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (26-11-2019)
INFY	747.98	690.60
WIPRO	267.24	237.55
ZEEL	357.72	319.70
LT	1399.12	1363.00
ITC	272.00	249.15
TATASTEEL	448.63	424.15
GRASIM	802.89	791.05
CIPLA	514.43	478.55
M&M	611.70	538.60
HEROMOTOCO	2629.00	2494.60
IOC	144.55	129.30
ONGC	147.84	130.25
VEDL	160.24	145.10
UPL	599.23	541.70
GAIL	150.57	125.00
ADANI PORTS	381.65	370.40
POWERGRID	196.14	194.40
ULTRACEMCO	4196.42	4112.85
TCS	2119.83	2046.65
JSWSTEEL	258.73	253.25
NTPC	125.51	116.65
YESBANK	132.42	63.15
COALINDIA	223.12	197.75
INFRA TEL	270.39	232.65

Securities in Ban For Trade Date 27-11-2019

YESBANK.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-Nov-19	12100	2958525
NIFTY	28-Nov-19	12000	2527800
NIFTY	28-Nov-19	12200	2432475

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-Nov-19	12000	4759800
NIFTY	28-Nov-19	11900	3018225
NIFTY	28-Nov-19	11500	2667225

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Nov-19	ERIS	EMERALD INVESTMENTS LIMITED	B	3579559	411.50
26-Nov-19	ERIS	AMAR H PATEL HUF	S	840773	411.50
26-Nov-19	ERIS	BHIKHALAL CHIMANLAL SHAH	S	1600000	411.50
26-Nov-19	ERIS	HETAL RASIKLAL SHAH	S	700002	411.50

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Nov-19	Glenmark Pharma Ltd	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	3426311	341.56
26-Nov-19	Indiabulls Hsg Fin Ltd	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	7027653	259.34
26-Nov-19	Vodafone Idea Limited	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	165006550	6.03
26-Nov-19	Info Edge (India) Limited	ISHARES INDIA INDEX MAURITIUS COMPANY	BUY	620290	2,594.81
26-Nov-19	Reliance Infrastructu Ltd	PIMCO EQUITY SERIES PIMCO RAE FUNDAMENTAL EMERGING MARKETS FUND	BUY	2388702	26.96
26-Nov-19	Yes Bank Limited	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	47365466	63.32
26-Nov-19	CARE Ratings Ltd	ISHARES CORE EMERGING MARKETS MAURITIUS CO	SELL	235520	450.74
26-Nov-19	Colgate Palmolive (India)	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1506584	1,493.72
26-Nov-19	Glenmark Pharma Ltd	ISHARES INDIA INDEX MAURITIUS COMPANY	SELL	1487898	340.60
26-Nov-19	Indiabulls Hsg Fin Ltd	BLACKROCK FUND ADVISORS A/C ISHARES INDIA INDEX MAURITIUS COMPANY	SELL	2992858	259.05
26-Nov-19	ICICI Bank Ltd.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	48092746	510.10
26-Nov-19	Info Edge (India) Limited	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	885599	2,598.08
26-Nov-19	Info Edge (India) Limited	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	782299	2,631.70
26-Nov-19	Reliance Infrastructu Ltd	KBC EQUITY FUND	SELL	1619502	27.50
26-Nov-19	Reliance Infrastructu Ltd	AXIS TRUSTEE SERVICES LIMITED	SELL	1324338	27.17
26-Nov-19	Reliance Infrastructu Ltd	ISHARES CORE EMERGING MARKETS MAURITIUS CO	SELL	1485064	26.98
26-Nov-19	SBI Life Insurance Co Ltd	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	7238271	956.81
26-Nov-19	SBI Life Insurance Co Ltd	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	SELL	5309774	959.7
26-Nov-19	Yes Bank Limited	BLACKROCK FUND ADVISORS A/C ISHARES INDIA INDEX MAURITIUS COMPANY	SELL	20332705	63.11

Note- Executed on 26th Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

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