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Friday, 27<sup>th</sup> December, 2019

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE                    | 41163.76   | -0.72   |
| NSE                    | 12126.55   | -0.72   |
| World Indices          |            |         |
| Dow Jones              | 28621.39   | 0.37    |
| Nasdaq                 | 9022.39    | 0.78    |
| Nikkei                 | 23919.63   | -0.02   |
| Hang Seng              | 28205.56   | 1.21    |
| FTSE                   | --         | --      |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 1516.40    | 0.13    |
| Silver (\$/Ounce)      | 17.99      | 0.00    |
| Crude (\$/BBL)         | 68.10      | 0.27    |
| Aluminium spot (\$/mt) | 1809.25    | -0.48   |
| Copper SPOT (\$/mt)    | 6259.00    | 0.91    |
| Lead Spot (\$/MT)      | 1941.25    | 0.41    |
| Natural gas \$/MMBtu   | 2.26       | -1.14   |
| Currency               | Last Price | (%) Chg |
| USD-INR                | 71.34      | 0.04    |
| EUR-INR                | 79.07      | 0.13    |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.57       | 0.08    |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| INFIBEA              | 54.9        | 55.9       | ALBK                | 17.7        | 16.7      |
| MUTHOO               | 752         | 752        | INDIANB             | 104         | 103       |
| NMDC                 | 126         | 127        | --                  | --          | --        |
| SRF                  | 3419        | 3426       | --                  | --          | --        |
| WHIRLPO              | 2434        | 2494       | --                  | --          | --        |

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain opening gains and selling intensified as the day progressed which led the indices to close in red. On the daily chart, we are observing that prices have closed below the low of bearish engulfing pattern. This suggests weakness. The daily trend is down hence one need to adopt cautious approach.

**In coming trading session if Nifty opens in the range of 12150 - 12174 then one can go short, with a stop loss of 12207 for a target 12101 - 12086 - 12062 levels.**

### News for stocks

|              |                                                                                                                                                                                                                                                                                                          |
|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>ZYDUS</b> | Zydus Cadila, a group company of listed drug-maker Cadila Healthcare, is in preliminary talks with several strategic and private equity investors to sell two of its divisions — anti-infectives and gynaecology for about Rs 1,000-1,200 crore, seeking to lower debt and strengthen its balance sheet. |
| <b>ALBK</b>  | Allahabad Bank said the government will infuse fresh capital amounting to Rs 2,153 crore in the bank. The capital infusion will take place via preferential allotment of equity shares during the current fiscal ending March 2020.                                                                      |

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr        |
|-----------------------------|------------------|-----------------|
| Index Futures               | Net Sell         | -1082.70        |
| Stock Futures               | Net Sell         | -274.66         |
| <b>Net Future Position</b>  | <b>Net Sell</b>  | <b>-1357.36</b> |
| Index Options               | Net Buy          | 3869.05         |
| Stock Options               | Net Buy          | 33.46           |
| <b>Net Options Position</b> | <b>Net Buy</b>   | <b>3902.51</b>  |
| FII In cash Segment         | Net Sell         | -504.13         |
| DII In cash Segment         | Net Buy          | 120.46          |
| <b>Net Cash Position</b>    | <b>Net Sell</b>  | <b>-383.67</b>  |

**Technical Levels for Nifty 50 Companies**

| Company     | Closing<br>26-12-2019 | Buy/Sell<br>Trigger | Resistance<br>1 | Resistance<br>2 | Support<br>1 | Support<br>2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 363.65                | 365.45              | 368.8           | 373.95          | 360.3        | 356.95       |
| ASIAN PAINT | 1809.6                | 1808.78             | 1820.52         | 1831.43         | 1797.87      | 1786.13      |
| AXIS BANK   | 736.5                 | 737.02              | 740.13          | 743.77          | 733.38       | 730.27       |
| BAJAJ-AUTO  | 3230.05               | 3224.35             | 3244.7          | 3259.35         | 3209.7       | 3189.35      |
| BAJAJ FINSV | 9350.1                | 9344.03             | 9398.07         | 9446.03         | 9296.07      | 9242.03      |
| BAJ FINANCE | 4187.1                | 4172.27             | 4211.28         | 4235.47         | 4148.08      | 4109.07      |
| BHARTIARTL  | 447.55                | 450.02              | 454.03          | 460.52          | 443.53       | 439.52       |
| BPCL        | 477.2                 | 478.67              | 483.08          | 488.97          | 472.78       | 468.37       |
| BRITANNIA   | 3062.3                | 3078.15             | 3102.15         | 3142            | 3038.3       | 3014.3       |
| CIPLA       | 474.15                | 476.32              | 480.38          | 486.62          | 470.08       | 466.02       |
| COALINDIA   | 197.3                 | 197.97              | 200.73          | 204.17          | 194.53       | 191.77       |
| DRREDDY     | 2865.6                | 2880.12             | 2900.23         | 2934.87         | 2845.48      | 2825.37      |
| EICHER MOT  | 22045.7               | 22048.93            | 22196.77        | 22347.83        | 21897.87     | 21750.03     |
| GAIL        | 118.1                 | 118.68              | 119.77          | 121.43          | 117.02       | 115.93       |
| GRASIM      | 736.75                | 738.85              | 743.7           | 750.65          | 731.9        | 727.05       |
| HCLTECH     | 560.5                 | 561.68              | 563.82          | 567.13          | 558.37       | 556.23       |
| HDFC        | 2414.1                | 2417.25             | 2430.2          | 2446.3          | 2401.15      | 2388.2       |
| HDFC BANK   | 1270.45               | 1275.65             | 1286.65         | 1302.85         | 1259.45      | 1248.45      |
| HEROMOTOCO  | 2438.65               | 2439.55             | 2454.05         | 2469.45         | 2424.15      | 2409.65      |
| HINDALCO    | 215                   | 215.63              | 216.97          | 218.93          | 213.67       | 212.33       |
| HINDUNILVR  | 1944.95               | 1945.9              | 1953.3          | 1961.65         | 1937.55      | 1930.15      |
| ICICI BANK  | 538.75                | 539.6               | 541.55          | 544.35          | 536.8        | 534.85       |
| INDUSINDBK  | 1515.4                | 1516.55             | 1528.45         | 1541.5          | 1503.5       | 1491.6       |
| INFRA TEL   | 256.2                 | 256.1               | 260.55          | 264.9           | 251.75       | 247.3        |
| INFY        | 728.95                | 730.02              | 733.48          | 738.02          | 725.48       | 722.02       |
| IOC         | 125.1                 | 125.73              | 126.87          | 128.63          | 123.97       | 122.83       |
| ITC         | 236.8                 | 237.52              | 238.68          | 240.57          | 235.63       | 234.47       |
| JSW STEEL   | 269.15                | 269.28              | 271.87          | 274.58          | 266.57       | 263.98       |
| KOTAK BANK  | 1694.25               | 1699.65             | 1709.6          | 1724.95         | 1684.3       | 1674.35      |
| LT          | 1279.3                | 1287.67             | 1298.33         | 1317.37         | 1268.63      | 1257.97      |
| M&M         | 528.35                | 530.53              | 534.02          | 539.68          | 524.87       | 521.38       |
| MARUTI      | 7240.9                | 7268.78             | 7315.57         | 7390.23         | 7194.12      | 7147.33      |
| NESTLE IND  | 14599.25              | 14624.75            | 14689.5         | 14779.75        | 14534.5      | 14469.75     |
| NTPC        | 116.4                 | 116.23              | 118.47          | 120.53          | 114.17       | 111.93       |
| ONGC        | 128                   | 127.35              | 130.2           | 132.4           | 125.15       | 122.3        |
| POWERGRID   | 184.85                | 185.47              | 186.88          | 188.92          | 183.43       | 182.02       |
| RELIANCE    | 1515.4                | 1526.17             | 1542.18         | 1568.97         | 1499.38      | 1483.37      |
| SBIN        | 329.85                | 330.47              | 332.83          | 335.82          | 327.48       | 325.12       |
| SUN PHARMA  | 422.15                | 424.73              | 428.82          | 435.48          | 418.07       | 413.98       |
| TATAMOTORS  | 174.6                 | 175.05              | 176             | 177.4           | 173.65       | 172.7        |
| TATA STEEL  | 467.9                 | 467.63              | 472.27          | 476.63          | 463.27       | 458.63       |
| TCS         | 2201.95               | 2208.72             | 2222.23         | 2242.52         | 2188.43      | 2174.92      |
| TECHM       | 770.4                 | 772.5               | 776.95          | 783.5           | 765.95       | 761.5        |
| TITAN       | 1192.5                | 1198.95             | 1207.3          | 1222.1          | 1184.15      | 1175.8       |
| ULTRACEMCO  | 4062.75               | 4078.83             | 4108.92         | 4155.08         | 4032.67      | 4002.58      |
| UPL         | 569.45                | 570.9               | 575.55          | 581.65          | 564.8        | 560.15       |
| VEDL        | 150.7                 | 150.25              | 152.95          | 155.2           | 148          | 145.3        |
| WIPRO       | 250.3                 | 250.75              | 251.95          | 253.6           | 249.1        | 247.9        |
| YES BANK    | 48.65                 | 49.5                | 50.75           | 52.85           | 47.4         | 46.15        |
| ZEEL        | 297.3                 | 295.8               | 300.5           | 303.7           | 292.6        | 287.9        |

(Source – IRIS)

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------------------|-----------|--------------------------|----------------|---------|
| Aditiya Birla Capital                        | 22-Nov-19 | 95.75                    | 114.60         | 19.69%  |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068.10                  | 1834.80        | 71.78%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 898.55                   | 2010.00        | 123.69% |
| Axis Bank Ltd.                               | 10-Apr-18 | 519.30                   | 827.75         | 59.40%  |
| Bajaj Finance Ltd.                           | 11-Oct-18 | 2271.00                  | 4280.00        | 88.46%  |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3416.80                  | 9284.75        | 171.74% |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499.10                  | 3903.95        | 160.42% |
| Bandhan Bank Ltd.                            | 19-Dec-18 | 556.40                   | 650.00         | 16.82%  |
| Bharat Petroleum Corporation Ltd.            | 23-Oct-19 | 531.50                   | 549.00         | 3.29%   |
| Century Textile and Industries Ltd           | 25-Nov-16 | 326.00                   | 515.10         | 58.01%  |
| Cipla Ltd                                    | 20-Mar-17 | 597.30                   | 678.45         | 13.59%  |
| Colgate Palmolive                            | 16-Sep-19 | 1314.00                  | 1642.60        | 25.01%  |
| Container Corporation                        | 22-Nov-19 | 577.00                   | 603.00         | 4.51%   |
| Dabur India                                  | 22-Oct-19 | 466.00                   | 487.70         | 4.66%   |
| DLF Ltd                                      | 10-Apr-19 | 194.30                   | 231.20         | 18.99%  |
| Emami Limited                                | 26-Jun-19 | 290.35                   | 355.40         | 22.40%  |
| Godrej Industries Ltd.                       | 12-Feb-18 | 550.70                   | 657.60         | 19.41%  |
| Godrej Properties Ltd.                       | 19-Dec-18 | 685.30                   | 1119.60        | 63.37%  |
| Grasim Industries Ltd.                       | 31-May-17 | 1132.50                  | 1331.00        | 17.53%  |
| Havells India Ltd.                           | 8-Dec-17  | 525.75                   | 806.85         | 53.47%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720.00                  | 2365.95        | 37.56%  |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1572.90                  | 3844.00        | 144.39% |
| HDFC Bank Limited                            | 10-Nov-16 | 639.00                   | 1287.00        | 101.41% |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485.05                   | 646.40         | 33.26%  |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1290.70                  | 2190.00        | 69.68%  |
| ICICI Bank Ltd.                              | 6-Apr-18  | 278.65                   | 542.80         | 94.80%  |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80                   | 537.30         | 42.97%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1154.90                  | 1399.75        | 21.20%  |
| Infosys Ltd.                                 | 17-Aug-17 | 487.60                   | 847.00         | 73.71%  |
| Kansai Nerolac Paints                        | 16-Dec-16 | 529.85                   | 543.95         | 2.66%   |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822.10                   | 1720.00        | 109.22% |
| Mahindra & Mahindra Ltd.                     | 5-Jun-17  | 709.25                   | 993.00         | 40.01%  |
| Manappuram Finance Ltd.                      | 24-Apr-18 | 119.20                   | 174.65         | 46.52%  |
| Mahanagar Gas                                | 15-Nov-19 | 1029.00                  | 1064.00        | 3.40%   |
| Marico Ltd.                                  | 4-Apr-18  | 325.00                   | 404.00         | 24.31%  |
| Nestle India Ltd.                            | 27-Sep-18 | 9729.40                  | 15146.90       | 55.68%  |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 508.60                   | 641.70         | 26.17%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655.15                   | 797.00         | 21.65%  |
| Pidilite Industries Limited                  | 4-Oct-16  | 681.60                   | 1493.50        | 119.12% |
| Prestige Estates Projects Limited            | 6-Jun-19  | 286.70                   | 363.90         | 26.93%  |
| Reliance Nippon                              | 25-Nov-18 | 377.00                   | 386.40         | 2.49%   |
| Rites Ltd.                                   | 19-Dec-18 | 226.96                   | 324.80         | 43.11%  |
| RBL Bank                                     | 22-Nov-19 | 334.00                   | 391.20         | 17.13%  |
| State Bank Of India                          | 28-Aug-18 | 308.00                   | 373.80         | 21.36%  |
| Shipping Corporation                         | 22-Nov-19 | 64.00                    | 65.95          | 3.05%   |
| Tata Global Beverages Ltd.                   | 29-Jun-17 | 149.15                   | 303.05         | 103.18% |
| Tata Consultancy Services Ltd.               | 8-Jan-18  | 1344.60                  | 2296.20        | 70.77%  |
| Trent Ltd.                                   | 19-Dec-18 | 348.40                   | 567.90         | 63.00%  |
| Ultratech Cement Ltd.                        | 19-Dec-18 | 4084.60                  | 4904.95        | 20.08%  |
| Voltas Ltd.                                  | 27-Mar-18 | 613.90                   | 725.40         | 18.16%  |
| Whirlpool Of India Ltd.                      | 7-Dec-16  | 872.25                   | 2448.00        | 180.65% |
| Zee Entertainment                            | 22-Nov-19 | 345.00                   | 362.00         | 4.93%   |

**NIFTY 50 STOCKS BELOW 200SMA**

| SCRIP NAME  | SMA 200 | CLOSING (26-12-2019) |
|-------------|---------|----------------------|
| INFY        | 744.67  | 728.95               |
| WIPRO       | 263.37  | 250.30               |
| ZEEL        | 344.40  | 297.30               |
| LT          | 1402.28 | 1279.30              |
| ITC         | 268.35  | 236.80               |
| GRASIM      | 806.81  | 736.75               |
| CIPLA       | 506.92  | 474.15               |
| M&M         | 597.48  | 528.35               |
| HEROMOTOCO  | 2591.11 | 2438.65              |
| SUNPHARMA   | 426.66  | 422.15               |
| IOC         | 143.87  | 125.10               |
| ONGC        | 146.29  | 128.00               |
| VEDL        | 158.47  | 150.70               |
| UPL         | 601.89  | 569.45               |
| GAIL        | 145.99  | 118.10               |
| ADANI PORTS | 385.04  | 363.65               |
| POWERGRID   | 196.68  | 184.85               |
| ULTRACEMCO  | 4257.83 | 4062.75              |
| NTPC        | 125.59  | 116.40               |
| YESBANK     | 117.20  | 48.65                |
| COALINDIA   | 220.83  | 197.30               |
| INFRA TEL   | 264.86  | 256.20               |

**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY  | 02-Jan-19   | 12200        | 1494075                    |
| NIFTY  | 02-Jan-19   | 12300        | 1248975                    |
| NIFTY  | 02-Jan-19   | 12400        | 844575                     |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY  | 02-Jan-19   | 12000        | 1162275                    |
| NIFTY  | 02-Jan-19   | 12200        | 838050                     |
| NIFTY  | 02-Jan-19   | 12100        | 828975                     |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name              | Client Name                                    | Deal Type | Quantity | Price |
|-----------|-------------------------|------------------------------------------------|-----------|----------|-------|
| 26-Dec-19 | Dishman Carbo Amcis Ltd | MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED | SELL      | 1950000  | 79.30 |

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                                     | Deal Type | Quantity | Price    |
|-----------|------------|-------------------------------------------------|-----------|----------|----------|
| 26-Dec-19 | BBTC       | NOWROSJEE WADIA AND SONS LTD                    | B         | 542000   | 1,010.15 |
| 26-Dec-19 | BBTC       | THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD | S         | 542000   | 1,010.15 |

Note- Executed on 26<sup>th</sup> Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Securities in Ban For Trade Date 27-12-2019**

N/A

| Research Analyst Registration No. | Contact                 | Website                                                            | mail Id                                                                                      |
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