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Monday, 27th Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	17003.75	-0.40
BSE	57124.31	-0.33
World Indices	Last Price	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	28711.12	-0.25
Hang Seng	--	--
FTSE	7372.10	-0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1810.80	-0.05
Silver (\$/Ounce)	22.85	-0.39
Crude (\$/BBL)	76.59	-0.34
Aluminium spot (\$/mt)	2837.00	-0.32
Copper SPOT (\$/mt)	9568.00	-0.46
Lead Spot (\$/MT)	2278.00	0.24
Natural gas \$/MMBtu	3.95	5.84
Currency	Last Price	(%) Chg
USD-INR	75.08	-0.27
EUR-INR	85.10	-0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BSOFT	530	538	--	--	--
PERSISTEN	4610	4788	--	--	--
INFY	1863	1913	--	--	--
TECHM	1722	1735	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher in wake of positive global clue but was unable to sustain the opening gains and selling dragged down nifty to close in red. On the daily chart, prices breached the upward gap area (16971 to 17015) by making a low of 16909 but has closed within it. We maintain our stance that the upward gap area acts as support for the prices going forward. Hence, in coming trading session if Nifty for first hour trades above 17070 level then it may test 17100 - 17200 levels. On the downside, 16900 - 16800 levels may act as support for the day.

We maintain our stance that one still needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	70.07
Stock Futures	Net Buy	394.76
Net Future Position	Net Buy	464.83
Index Options	Net Sell	-5700.53
Stock Options	Net Buy	410.41
Net Options Position	Net Sell	-5290.12
FII In cash Segment	Net Sell	-715.00
DII In cash Segment	Net Sell	-43.24
Net Cash Position	Net Sell	-758.24

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-12-2021)
HINDUNILVR	2445.36	2296.95
TATASTEEL	1174.8	1115.45
DRREDDY	4904.02	4638.65
CIPLA	913.6	908.3
TATACONSUM	750.07	718.95
HDFC	2641.33	2534.55
BPCL	440.6	372.15
HDFCBANK	1512.82	1438.9
HEROMOTOCO	2829.73	2392.45
BRITANNIA	3649.88	3541.3
IOC	111.03	110.25
AXISBANK	737.52	667.5
SHREECEM	28069.43	26310.95
EICHERMOT	2622.84	2437.9
INDUSINDBK	1011.6	861.15
ADANIPTS	737.04	722.4
DIVISLAB	4511.42	4447.25
KOTAKBANK	1845.05	1748.4
JSWSTEEL	659.61	651.3
BAJAJ-AUTO	3788.01	3152.05
COALINDIA	150.88	145.9
HDFCLIFE	691.53	637.35
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Dec-2021	18000	1,46,369
NIFTY	30-Dec-2021	17500	1,17,773
NIFTY	30-Dec-2021	17200	1,07,643

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Dec-2021	17000	1,19,560
NIFTY	30-Dec-2021	16500	1,18,683
NIFTY	30-Dec-2021	16000	77,270

Securities in Ban For Trade Date 27-12-2021

ESCORTS, IBULHSFGFIN,IDEA.

IPO Listing Today

Company Name: HP ADHESIVES BSE Code: 543433, NSE Symbol: HPAL, Issue Price: Rs 274 per share, Series: BE

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Dec-21	SWANENERGY	DOVETAIL INDIA FUND	BUY	2474000	148.50
24-Dec-21	VEDL	VEDANTA HOLDINGS MAURITIUS II LIMITED	BUY	44343139	340.40
24-Dec-21	SWANENERGY	SURYAKANCHAN VINIMAY PRIVATE LIMITED	SELL	2500000	148.50
24-Dec-21	VEDL	WESTGLOBE LIMITED	SELL	44343139	340.40

Note- Executed on 24th Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

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