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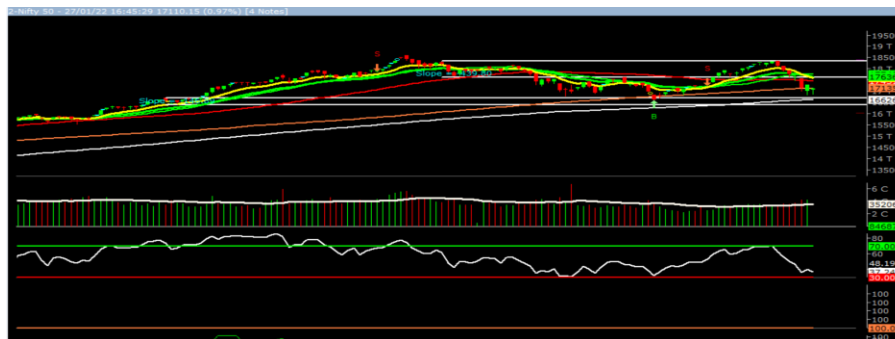
Friday, 28<sup>th</sup> Jan 2022

Indian Indices	Last Price	(%) Chg
NSE	17110.15	-0.97
BSE	57276.94	-1.00
World Indices	Last Price	(%) Chg
Dow Jones	34160.78	-0.02
Nasdaq	13352.78	-1.40
Nikkei	26695.94	2.01
Hang Seng	23631.83	-0.74
FTSE	7554.31	1.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1797.00	0.22
Silver (\$/Ounce)	22.77	0.39
Crude (\$/BBL)	89.63	0.32
Aluminium spot (\$/mt)	3100.00	0.19
Copper SPOT (\$/mt)	9713.00	-2.05
Nickel Spot (\$/MT)	22520.00	-0.77
Natural gas \$/MMBtu	4.33	1.03
Currency	Last Price	(%) Chg
USD-INR	75.21	-0.01
EUR-INR	83.84	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.74	1.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
RAYMOND	779	818	CADILAH	383	380
MARUTI	8817	8966	LT FIN	72	70
POWRGRD	214	220	LICHSG	345	329
TV18	58	58	WOCKHA	393	379
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Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global cues made a low of 16866 recovered some of its losses during the day to close in red. On the daily chart, we are observing that 16800 to 17000 demand zone is acting as support for the prices. This suggests that a bounce form current cannot be ruled out. In coming trading session if Nifty for first hour trades above 17182 levels then it may test 17250 – 17300 levels. On the downside, 17000 – 16900 levels may act as support for the day.

**Broadly, looking at the current price action it is evident that 16800 - 17000 demand zone is make or break level. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3008.92
Stock Futures	Net Sell	-959.04
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-3967.96</b>
Index Options	Net Buy	8378.90
Stock Options	Net Buy	325.97
<b>Net Options Position</b>	<b>Net Buy</b>	<b>8704.87</b>
FII In cash Segment	Net Sell	-6266.75
DII In cash Segment	Net Buy	2881.32
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-3385.43</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (27-01-2022)
WIPRO	604.47	544.75
ITC	217.31	214.6
HCLTECH	1108.29	1077.75
HINDUNILVR	2452.12	2295.35
TATASTEEL	1219.3	1088.35
DRREDDY	4929.41	4256.35
TATACONSUM	761.86	705.95
HDFC	2652.83	2503.35
BPCL	434.73	382.2
HDFCBANK	1514.37	1474.95
HEROMOTOCO	2765.79	2715
BRITANNIA	3658.88	3494.15
SHREECEM	27851.18	23961.8
INDUSINDBK	1000.58	888.1
ADANIPTS	737.73	709.1
ULTRACEMCO	7240.16	7100.7
DIVISLAB	4620.88	3939.85
JSWSTEEL	683.54	626.1
BAJAJ-AUTO	3750.83	3501.1
NESTLEIND	18572.43	18385.45
HDFCLIFE	686.26	621.5
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Feb-2022	19000	53,927
NIFTY	03-Feb-2022	18000	38,879
NIFTY	03-Feb-2022	18500	30,146

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Feb-2022	15100	49,212
NIFTY	03-Feb-2022	17000	31,468
NIFTY	03-Feb-2022	16500	28,749

**Securities in Ban For Trade Date 28-01-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Jan-22	BLS	SAINT CAPITAL FUND	BUY	525000	217.93
27-Jan-22	WANBURY	EARC TRUST SC 145	SELL	1750000	77.27

**Bulk Deals (BSE)**

N/A

Note- Executed on 27<sup>th</sup> Jan 2022. Bulk Deal Buy/Sell done by fund house is considered

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