

Thursday, 28th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	35905.43	-0.19
NSE	10806.65	-0.26
World Indices	Last Price	(%) Chg
Dow Jones	25985.16	-0.28
Nasdaq	7554.51	0.07
Nikkei	21480.73	-0.35
Hang Seng	28876.77	0.41
FTSE	7107.20	-0.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1320.10	-0.08
Silver (\$/Ounce)	15.68	0.08
Crude (\$/BBL)	66.22	-0.26
Aluminium spot (\$/mt)	1919.75	-0.18
Copper SPOT (\$/mt)	6509.25	-0.15
Lead Spot (\$/MT)	2130.75	0.00
Natural gas \$/MMBtu	2.81	0.36
Currency	Last Price	(%) Chg
USD-INR	71.55	0.31
EUR-INR	81.43	0.27
Bond		
India 10 Yr Bond yield	7.67	1.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
INFOEDG	1798	1830	IDBIBA	41.7	41.5
PFC	112.3	113.4	--	--	--
UPL	867.3	870.4	--	--	--
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Source: BSE

Market Technical Outlook

On 27/02/2019 markets opened higher but were unable to sustain the opening gains which led the indices to close in red. On the sectorial front Consumer Durable, Metal and Bankex led the fall whereas Capital Goods and Auto ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances= 1161 Declines= 1372).

Pattern Formation: On the Daily Chart we are observing that prices have closed below the 200-daySMA(10862).

Outlook: In view of the above pattern formation it is evident that markets are circumspect at current levels. In coming trading session if Nifty holds 10750 levels then it has potential to test 10850 – 10900 levels. On the flip side, if Nifty breaks 10750 level then it can test 10720 – 10680 levels.

Since, there is F&O derivative expiry, we are likely to witness volatile sessions. Hence, cautiously positive approach should be maintained at current levels.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
BOB	101	122	Buy
ACC	1425	1601	Accumulate
Ashok Leyland	85	91	Hold

News for stocks under our Fundamental coverage

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	456.38
Stock Futures	Net Buy	386.89
Net Future Position	Net Buy	843.27
Index Options	Net Buy	635.18
Stock Options	Net sell	-91.62
Net Options Position	Net Buy	543.56
FII In cash Segment	Net Buy	423.04
DII In cash Segment	Net Buy	66.81
Net Cash Position	Net Buy	489.85

Technical Levels for Nifty 50 Companies

Company	Closing 27-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	325	327	331	336	321	317
ASIANPAINT	1406	1411	1426	1446	1390	1375
AXISBANK	718	720	726	734	712	705
BAJAJ-AUTO	2915	2909	2947	2980	2876	2838
BAJAJFINSV	6420	6437	6493	6566	6363	6307
BAJFINANCE	2642	2655	2684	2726	2612	2583
BHARTIARTL	320	320	325	331	315	309
BPCL	331	334	338	346	327	322
CIPLA	552	551	557	562	546	539
COALINDIA	221	222	224	227	219	217
DRREDDY	2647	2653	2677	2706	2624	2600
EICHERMOT	20408	20497	20692	20976	20213	20018
GAIL	336	335	338	341	332	329
GRASIM	782	785	794	806	774	765
HCLTECH	1060	1055	1072	1083	1044	1027
HDFC	1841	1844	1867	1894	1817	1794
HDFCBANK	2092	2102	2115	2138	2079	2065
HEROMOTOCO	2679	2694	2727	2776	2645	2612
HINDALCO	196	197	198	201	194	192
HINDPETRO	223	224	228	233	219	215
HINDUNILVR	1737	1748	1767	1798	1717	1698
IBULHSGFIN	659	662	672	685	649	639
ICICIBANK	346	348	352	359	341	336
INDUSINDBK	1477	1476	1494	1512	1459	1441
INFRATEL	297	300	306	314	291	286
INFY	735	738	744	752	730	724
IOC	141	141	144	147	139	136
ITC	275	276	278	281	273	271
JSWSTEEL	284	286	290	295	280	276
KOTAKBANK	1216	1223	1235	1253	1204	1192
LT	1285	1283	1297	1310	1270	1256
M&M	656	655	663	670	648	640
MARUTI	6969	6957	7060	7151	6865	6762
NTPC	139	140	142	145	137	135
ONGC	148	148	150	151	146	145
POWERGRID	181	182	184	186	179	177
RELIANCE	1224	1226	1243	1262	1207	1190
SBIN	268	269	271	275	265	263
SUNPHARMA	443	443	451	459	435	428
TATAMOTORS	177	180	184	190	174	170
TATASTEEL	507	506	514	520	499	491
TCS	2058	2052	2081	2105	2028	1999
TECHM	826	828	836	845	818	811
TITAN	1016	1026	1038	1059	1004	993
ULTRACEMCO	3889	3865	3929	3969	3826	3762
UPL	869	866	875	881	860	851
VEDL	165	167	170	174	162	159
WIPRO	374	377	381	388	370	365
YESBANK	228	230	235	243	222	216
ZEEL	463	466	477	491	452	440

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 28-2-2019

ADANIENT, ADANIPOWER, RPOWER.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Feb-19	VISHAL	POLUS GLOBAL FUND	S	232500	299.00
27-Feb-19	VISHAL	VEENA INVESTMENTS PRIVATE LIMITED	B	232500	299.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Feb-19	Suprajit Engineering Limi	FIRST STATE ASIA PACIFIC FUND A SUB FUND OF FST	BUY	2325288	190.00
27-Feb-19	Suprajit Engineering Limi	SMALLCAP WORLD FUND INC	SELL	2650000	190.00

 Note- Executed on 27th Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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