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Friday, 28<sup>th</sup> February, 2020

Indian Indices	Last Price	(%) Chg
BSE	39745.66	-0.36
NSE	11633.30	-0.39
World Indices		
Dow Jones	25766.64	-4.42
Nasdaq	8566.48	-4.61
Nikkei	21217.44	-3.33
Hang Seng	26148.24	-2.36
FTSE	6796.40	-3.49
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1644.20	0.10
Silver (\$/Ounce)	17.58	-0.47
Crude (\$/BBL)	50.91	-1.59
Aluminium spot (\$/mt)	1680.75	-0.53
Copper SPOT (\$/mt)	5615.75	-0.70
Lead Spot (\$/MT)	1816.75	0.11
Natural gas \$/MMBtu	1.74	-0.80
Currency	Last Price	(%) Chg
USD-INR	71.77	-0.16
EUR-INR	78.62	0.25
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.37	0.52

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	BANKIND	54.6	54.6
--	--	--	BHEL	32.5	32.1
--	--	--	CANBK	155	154
--	--	--	DBCORP	119	115
--	--	--	FRETAIL	319	310

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note and momentum on the downside intensified in the afternoon session but recovered some of its losses in the final hour of the trade to close in red. On the daily chart, we are observing that prices have formed a bullish Hammer at the demand zone (11714 to 11490). The said pattern will get activated once Nifty trades above 11663 level. In such scenario Nifty may test 11700 – 11750 levels. On the downside, 11580 – 11500 may act as support for the day.

**We maintain our stance that one needs to adopt cautiously approach at current level.**

### News for stocks

<b>INDUSINDBK</b>	IndusInd Bank announced the appointment of Sumanth Kathpalia as the CEO succeeding Romesh Sobti.
<b>HINDPETRO</b>	Hindustan Petroleum Corporation Ltd has set up its first electric vehicle charging facility in Gujarat at Karelilig locality here.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2200.55
Stock Futures	Net Buy	726.32
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1474.23</b>
Index Options	Net Buy	6881.62
Stock Options	Net Buy	96.40
<b>Net Options Position</b>	<b>Net Buy</b>	<b>6978.02</b>
FII In cash Segment	Net Sell	-3127.36
DII In cash Segment	Net Buy	3497.50
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>370.14</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 27-02-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	353.70	355.32	359.13	364.57	349.88	346.07
ASIAN PAINT	1843.80	1835.42	1860.38	1876.97	1818.83	1793.87
AXIS BANK	735.85	730.62	744.68	753.52	721.78	707.72
BAJAJ-AUTO	2936.60	2940.02	2966.53	2996.47	2910.08	2883.57
BAJAJ FINSV	9408.00	9389.83	9512.87	9617.73	9284.97	9161.93
BAJ FINANCE	4759.80	4762.30	4812.50	4865.20	4709.60	4659.40
BHARTIARTL	531.65	531.50	536.00	540.35	527.15	522.65
BPCL	444.05	444.07	449.63	455.22	438.48	432.92
BRITANNIA	3026.05	3028.68	3097.37	3168.68	2957.37	2888.68
CIPLA	421.20	418.07	427.13	433.07	412.13	403.07
COALINDIA	174.10	172.75	175.90	177.70	170.95	167.80
DRREDDY	3067.05	3063.38	3097.67	3128.28	3032.77	2998.48
EICHERMOT	17053.40	17069.17	17232.23	17411.07	16890.33	16727.27
GAIL	107.35	106.98	108.82	110.28	105.52	103.68
GRASIM	712.85	705.45	724.90	736.95	693.40	673.95
HCLTECH	573.05	574.48	580.97	588.88	566.57	560.08
HDFC	2272.20	2268.78	2293.02	2313.83	2247.97	2223.73
HDFC BANK	1199.45	1194.32	1207.63	1215.82	1186.13	1172.82
HEROMOTOCO	2110.25	2123.30	2145.60	2180.95	2087.95	2065.65
HINDALCO	168.35	168.27	170.38	172.42	166.23	164.12
HINDUNILVR	2254.95	2238.22	2276.43	2297.92	2216.73	2178.52
ICICIBANK	515.35	517.10	521.55	527.75	510.90	506.45
INDUSINDBK	1115.55	1118.65	1136.30	1157.05	1097.90	1080.25
INFRA TEL	223.10	221.23	227.27	231.43	217.07	211.03
INFY	777.85	776.93	781.67	785.48	773.12	768.38
IOC	105.65	106.33	107.67	109.68	104.32	102.98
ITC	197.55	197.53	199.17	200.78	195.92	194.28
JSWSTEEL	252.10	253.13	257.97	263.83	247.27	242.43
KOTAK BANK	1682.75	1677.42	1694.23	1705.72	1665.93	1649.12
LT	1210.35	1209.10	1218.20	1226.05	1201.25	1192.15
M&M	493.50	495.02	502.48	511.47	486.03	478.57
MARUTI	6289.80	6264.88	6362.97	6436.13	6191.72	6093.63
NESTLE IND	16263.75	16220.70	16383.90	16504.05	16100.55	15937.35
NTPC	109.05	108.67	110.68	112.32	107.03	105.02
ONGC	93.35	93.87	95.68	98.02	91.53	89.72
POWERGRID	186.45	185.15	189.00	191.55	182.60	178.75
RELIANCE	1386.25	1383.02	1397.03	1407.82	1372.23	1358.22
SBIN	321.95	323.32	328.63	335.32	316.63	311.32
SUN PHARMA	388.50	382.88	396.32	404.13	375.07	361.63
TATAMOTORS	145.25	144.37	147.63	150.02	141.98	138.72
TATA STEEL	412.80	411.92	416.78	420.77	407.93	403.07
TCS	2105.50	2103.88	2121.57	2137.63	2087.82	2070.13
TECHM	809.15	809.68	819.17	829.18	799.67	790.18
TITAN	1277.90	1271.30	1292.60	1307.30	1256.60	1235.30
ULTRACEMCO	4321.65	4320.68	4366.02	4410.38	4276.32	4230.98
UPL	550.85	553.75	558.65	566.45	545.95	541.05
VEDL	130.55	129.45	132.50	134.45	127.50	124.45
WIPRO	231.60	233.68	236.87	242.13	228.42	225.23
YES BANK	36.80	36.92	37.83	38.87	35.88	34.97
ZEEL	244.35	247.55	251.60	258.85	240.30	236.25

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	523.25	12.29%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16831.50	73.00%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	913.85	39.49%
Pidilite Industries Limited	4-Oct-16	681.60	1607.00	135.77%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.80	779.80	14.21%
Tata Global Beverages Ltd.	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (27-02-2020)
WIPRO	257.21	231.60
ZEEL	307.72	244.35
LT	1389.18	1210.35
ITC	252.24	197.55
TATASTEEL	427.57	412.80
GRASIM	787.69	712.85
TATAMOTORS	157.12	145.25
CIPLA	487.53	421.20
M&M	570.44	493.50
HINDALCO	195.35	168.35
HDFCBANK	1210.85	1199.45
HEROMOTOCO	2534.12	2110.25
SUNPHARMA	419.45	388.50
IOC	135.51	105.65
ONGC	136.28	93.35
VEDL	152.07	130.55
UPL	590.84	550.85
GAIL	134.34	107.35
EICHERMOT	19507.86	17053.40
INDUSINDBK	1404.51	1115.55
ADANI PORTS	385.71	353.70
POWERGRID	196.15	186.45
TCS	2153.47	2105.50
JSWSTEEL	252.84	252.10
NTPC	121.82	109.05
MARUTI	6743.53	6289.80
YESBANK	72.31	36.80
BAJAJ-AUTO	2979.66	2936.60
COALINDIA	209.40	174.10
INFRA TEL	250.64	223.10

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Feb-20	REMI EDEL	DALEEP JATWANI A/C NRE - NON DISCRETIONARY	S	500000	22.55
27-Feb-20	REMI EDEL	REMI SECURITIES LIMITED	B	504987	22.55

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Feb-20	Jai Corp Limited	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/C VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	7056780	94.10
27-Feb-20	Jai Corp Limited	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	7056780	94.10

Note- Executed on 27<sup>th</sup> Feb 2020. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Mar-2020	12000	1778250
NIFTY	05-Mar-2020	11700	1642950
NIFTY	05-Mar-2020	11800	1360800

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Mar-2020	11500	1151175
NIFTY	05-Mar-2020	11600	1141125
NIFTY	05-Mar-2020	11000	933075

**Securities in Ban For Trade Date 28-02-2020**

NIL

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