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Monday, 28th Feb 2022

Indian Indices	Last Price	(%) Chg
NSE	16658.40	2.53
BSE	55858.52	2.44
World Indices	Last Price	(%) Chg
Dow Jones	34058.75	2.51
Nasdaq	13694.62	1.64
Nikkei	26393.42	-0.31
Hang Seng	22466.89	-1.32
FTSE	7489.46	3.91
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1912.00	1.29
Silver (\$/Ounce)	24.39	1.62
Crude (\$/BBL)	98.42	4.57
Aluminium spot (\$/mt)	3413.00	0.54
Copper SPOT (\$/mt)	9915.00	0.52
Nickel Spot (\$/MT)	24700.00	-0.06
Natural gas \$/MMBtu	4.57	2.21
Currency	Last Price	(%) Chg
USD-INR	75.58	-0.53
EUR-INR	84.58	-0.42
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.74	-0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
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--	--	--	AEGISL	172	170
--	--	--	CEAT	977	931
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Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, prices are still trading below the 200-days SMA (16903) which sign of weakness. In coming trading session if Nifty for first hour trades above 16750 level then it may test 16800 – 16830 levels. On the downside, 16550 – 16470 levels may act as support for the day.

Since, prices are trading below the 200-days SMA (16903), one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FIL's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	3554.99
Stock Futures	Net Buy	3100.29
Net Future Position	Net Buy	6655.28
Index Options	Net Sell	-2752.66
Stock Options	Net Sell	-244.01
Net Options Position	Net Sell	-2996.67
FII In cash Segment	Net Sell	-4470.70
DII In cash Segment	Net Buy	4318.24
Net Cash Position	Net Sell	-152.46

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43%
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-02-2022)
WIPRO	613.35	555.25
RELIANCE	2326.84	2283.95
ITC	219.3	213.95
HCLTECH	1129.73	1129.7
HINDUNILVR	2437.97	2170.7
TATASTEEL	1237.74	1145.35
DRREDDY	4847.4	4176.6
GRASIM	1618.51	1567.85
CIPLA	929.8	923.65
TATACONSUM	767.29	709.5
M&M	822.57	807.6
HDFC	2649.03	2401.35
BPCL	429.18	336.35
HDFCBANK	1522.8	1456.1
HEROMOTOCO	2750.52	2558.4
BRITANNIA	3650.69	3422.75
ASIANPAINT	3144.95	3119.2
IOC	116.63	112.35
UPL	764.61	654.7
SHREECEM	27415.71	23983.45
EICHERMOT	2658.47	2628.4
INDUSINDBK	1005.8	927.05
ADANIPTS	734.56	695.15
ULTRACEMCO	7318.39	6570.25
DIVISLAB	4655.7	4138.35
TCS	3536.61	3520.75
KOTAKBANK	1857.94	1856.7
JSWSTEEL	679.65	598.6
BAJAJ-AUTO	3730.47	3508.4
NESTLEIND	18707.23	17715.1
SBILIFE	1129.73	1055.6
HDFCLIFE	677.14	538.9
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Mar-2022	17500	1,07,147
NIFTY	03-Mar-2022	18000	78,925
NIFTY	03-Mar-2022	17000	59,825

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Mar-2022	16000	74,215
NIFTY	03-Mar-2022	15500	60,745
NIFTY	03-Mar-2022	16500	56,080

Securities in Ban For Trade Date 28-02-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Feb-22	ADVENZYMES	NALANDA INDIA EQUITY FUND LIMITED	BUY	565000	289.86
25-Feb-22	STEELXIND	SOCIETE GENERALE	BUY	530000	214.48
25-Feb-22	NUVOCO	BOFA SECURITIES EUROPE SA	SELL	3062024	303.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Feb-22	ADVENZYMES	NALANDA INDIA EQUITY FUND LIMITED	B	708000	289.61
25-Feb-22	NDL	VINEETA CHIRIPAL	B	253675	136.00
25-Feb-22	NDL	JAIPRAKASH D CHIRIPAL	S	253675	136.00

Note- Executed on 25th Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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