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Monday, 28th Mar 2022

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17153.00 | -0.40 |
| BSE | 35410.10 | -0.33 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 34861.24 | 0.44 |
| Nasdaq | 14169.30 | -0.16 |
| Nikkei | 27987.05 | -0.58 |
| Hang Seng | 21717.08 | 1.46 |
| FTSE | 7483.35 | 0.21 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1948.10 | -0.31 |
| Silver (\$/Ounce) | 25.42 | -0.78 |
| Crude (\$/BBL) | 114.61 | -0.60 |
| Aluminium spot (\$/mt) | 3605.00 | -0.51 |
| Copper SPOT (\$/mt) | 10221.00 | -1.24 |
| Zinc (\$/MT) | 4061.00 | 0.54 |
| Natural gas \$/MMBtu | 5.62 | 0.07 |
| Currency | Last Price | (%) Chg |
| USD-INR | 76.21 | -0.16 |
| EUR-INR | 84.02 | 0.09 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.81 | -0.34 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ADANIGAS | 2053 | 2069 | CASTROL | 102 | 102 |
| CHOLAINV | 732 | 739 | MAXFIN | 740 | 730 |
| CUMMINS | 1081 | 1113 | GODIND | 476 | 471 |
| DELTACOR | 320 | 323 | -- | -- | -- |
| GNFC | 768 | 818 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling dragged down nifty to close in red. On the daily chart, we are observing that prices are still trading well above the 200-days SMA (17036). However, prices have closed marginally below the falling 50-days SMA (17192). We maintain our stance that the 200-days SMA (17029) is crucial support. In coming trading session if Nifty for first hour trades above 17216 level then it may test 17280 -17350 levels. On the downside, 17050-16950 may act as support for the prices.

We continue to maintain our stance that prices took support at the upward gap area (16837 to 17175) and has strongly bounce back at higher level. Hence, one needs to adopt buy on decline strategy at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -224.80 |
| Stock Futures | Net Sell | -343.31 |
| Net Future Position | Net Sell | -568.11 |
| Index Options | Net Sell | -540.82 |
| Stock Options | Net Sell | -133.66 |
| Net Options Position | Net Sell | -674.48 |
| FII In cash Segment | Net Sell | -1507.37 |
| DII In cash Segment | Net Buy | 1373.02 |
| Net Cash Position | Net Sell | -134.35 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 206.60 | 210.95 | 2.11% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Apcotex Industries Limited | 13-Aug-21 | 342.90 | 350.05 | 2.09% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Firstsource Solutions Ltd | 13-Aug-21 | 201.10 | 209.35 | 4.10% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Gati Ltd | 13-Aug-21 | 148.90 | 154.20 | 3.56% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| INOX Leisure Ltd | 13-Aug-21 | 327.80 | 332.70 | 1.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| LIC Housing Finance Limited | 06-Jan-21 | 408.30 | 542.45 | 32.86% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1284.40 | 24.82% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 549.60 | 69.11% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5988.85 | 8329.00 | 39.08% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18844.00 | 93.68% |
| NRB Bearings Limited | 18-Jun-21 | 134.30 | 154.40 | 14.97% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 729.00 | 43.33% |
| Oracle Financial Services Software Ltd. | 13-Aug-21 | 4618.45 | 4789.00 | 3.69% |
| PEL | 02-Sep-20 | 1246.25 | 2520.90 | 102.28% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 2333.95 | 242.42% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175.45 | 197.85 | 12.77% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12869.65 | 13004.95 | 1.05% |
| PVR Limited | 13-Aug-21 | 1412.25 | 1445.00 | 2.32% |
| Raymond | 25-Sep-20 | 263.55 | 473.90 | 79.81% |
| RBL Bank | 25-Sep-20 | 164.95 | 274.30 | 66.29% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 1139.50 | 58.48% |
| SBI Life | 20-May-20 | 715.00 | 1064.95 | 48.94% |
| Shilpa Medicare Ltd | 20-Jul-21 | 661.75 | 668.90 | 1.08% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 26.80 | 28.10 | 4.85% |
| Solar Industries India Ltd | 13-Aug-21 | 1760.05 | 1775.00 | 0.85% |
| State Bank of India | 03-Feb-21 | 335.95 | 441.95 | 31.55% |
| Sun Pharma | 07-Aug-20 | 525.00 | 721.85 | 37.50% |
| Sun TV Network Ltd. | 13-Aug-21 | 525.35 | 538.00 | 2.41% |
| Syngene International Ltd | 24-Sep-20 | 565.70 | 700.00 | 23.74% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 833.95 | 180.90% |
| Tata Coffee Ltd. | 28-Jun-21 | 183.35 | 198.65 | 8.34% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 3399.65 | 152.84% |
| Tata Consumer | 29-Jun-17 | 149.15 | 786.85 | 427.56% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 947.95 | 172.09% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 7544.00 | 84.69% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1043.75 | 1147.00 | 9.89% |
| Vedanta Ltd | 28-Jun-21 | 260.80 | 276.15 | 5.89% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 1132.00 | 84.39% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2787.00 | 219.52% |
| Wipro Limited | 13-Aug-21 | 615.50 | 639.20 | 3.85% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |
| Zensar Technologies Limited | 13-Aug-21 | 417.90 | 461.50 | 10.43% |
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Securities in Ban For Trade Date 28-03-2022
IBULHSGFIN, IDEA, L&TFH, SAIL, SUNTV.
Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|----------|
| 25-Mar-22 | BUTTERFLY | CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED | BUY | 9833754 | 1,403.00 |
| 25-Mar-22 | VIJAYA | FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND | BUY | 1850800 | 445.00 |
| 25-Mar-22 | BUTTERFLY | LLM APPLIANCES PRIVATE LIMITED | SELL | 2867774 | 1,403.00 |
| 25-Mar-22 | BUTTERFLY | SESHADRI V M | SELL | 691776 | 1,403.00 |
| 25-Mar-22 | BUTTERFLY | VISWANATHA MURUGESA BALASUBRAMANIAM | SELL | 691776 | 1,403.00 |
| 25-Mar-22 | BUTTERFLY | VISWANATHA MURUGESAN GANGADHARAM | SELL | 691776 | 1,403.00 |
| 25-Mar-22 | BUTTERFLY | V M CHETTIAR&SONS INDIA LLP | SELL | 3507100 | 1,403.00 |
| 25-Mar-22 | BUTTERFLY | VISWANATHAN MURUGESA KUMARESAN | SELL | 691776 | 1,403.00 |
| 25-Mar-22 | BUTTERFLY | VIWANATHAN MURUGESACHETTIAR LAKSHMINARAYANAN | SELL | 691776 | 1,403.00 |

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|-----------|----------|
| 25-Mar-22 | LEMONTREE | JPMORGAN INDIAN INVESTMENT TRUST PLC | B | 4271589 | 60.00 |
| 25-Mar-22 | LEMONTREE | SPANK MANAGEMENT SERVICE PRIVATE LIMITED | S | 10000000 | 60.00 |
| 25-Mar-22 | MTARTECH | ADITYA BIRLA SUN LIFE MUTUAL FUND | B | 176400 | 1,795.00 |
| 25-Mar-22 | MTARTECH | UTI MUTUAL FUND | B | 220000 | 1,795.00 |
| 25-Mar-22 | MTARTECH | ABU DHABI INVESTMENT AUTHORITY WAY | B | 156000 | 1,795.00 |
| 25-Mar-22 | MTARTECH | BNP PARIBAS ARBITRAGE | B | 277,000 | 1,797.13 |
| 25-Mar-22 | MTARTECH | SEGANTII INDIA MAURITIUS | B | 211,000 | 1,795.00 |
| 25-Mar-22 | MTARTECH | SOLIDUS ADVISORS LLP | S | 489,530 | 1,796.41 |
| 25-Mar-22 | MTARTECH | FABMOHUR ADVISORS LLP | S | 1,942,382 | 1,793.44 |

Note- Executed on 25th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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