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Tuesday, 28th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	31743.08	1.33
NSE	9282.30	1.40
World Indices	Last Price	(%) Chg
Dow Jones	24133.78	1.51
Nasdaq	8730.16	1.11
Nikkei	19661.05	-0.62
Hang Seng	24328.61	0.20
FTSE	5846.79	1.64
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1716.30	-0.44
Silver (\$/Ounce)	15.10	-0.69
Crude (\$/BBL)	18.99	-5.00
Aluminium spot (\$/mt)	1516.00	0.63
Copper SPOT (\$/mt)	5196.25	0.19
Lead Spot (\$/MT)	1650.75	0.82
Natural gas \$/MMBtu	1.93	0.78
Currency	Last Price	(%) Chg
USD-INR	76.19	-0.12
EUR-INR	82.56	0.34
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.15	-0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	814	839	ABFRL	98	116
CIPLA	608	632	BAJFINAN	2044	1916
LUPIN	896	906	CYIENT	206	204
SUNPHAR	489	504	GODREJ	259	257
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Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, we are observing series of narrow range body formations trading sideways. This gives no clear direction of trend. In coming trading session if Nifty trades above 9400 level then it is likely to test 9500 - 9600 levels. On the downside 9141 - 8946 levels may act as support for the day.

We still maintain our stance that 8821 level holds significance. Any daily close below 8821 would derail the ongoing higher-top higher-bottom formation. Hence one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1548.49
Stock Futures	Net Sell	-298.16
Net Future Position	Net Buy	1250.33
Index Options	Net Buy	503.41
Stock Options	Net Buy	73.68
Net Options Position	Net Buy	577.09
FII In cash Segment	Net Sell	-916.42
DII In cash Segment	Net Buy	1141.97
Net Cash Position	Net Buy	225.55

Technical Levels for Nifty 50 Companies

Company	Closing 27-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	271.15	272.58	275.67	280.18	268.07	264.98
ASIAN PAINT	1851.35	1843.08	1868.07	1884.78	1826.37	1801.38
AXIS BANK	427.30	421.97	434.83	442.37	414.43	401.57
BAJAJ-AUTO	2505.75	2503.62	2553.98	2602.22	2455.38	2405.02
BAJAJ FINSV	4617.50	4525.17	4762.33	4907.17	4380.33	4143.17
BAJFINANCE	2044.05	2014.90	2114.15	2184.25	1944.80	1845.55
BHARTIARTL	494.05	496.07	501.03	508.02	489.08	484.12
BPCL	355.40	357.77	363.23	371.07	349.93	344.47
BRITANNIA	3242.05	3200.68	3331.37	3420.68	3111.37	2980.68
CIPLA	608.70	613.78	627.57	646.43	594.92	581.13
COALINDIA	138.10	138.43	139.37	140.63	137.17	136.23
DRREDDY	3980.30	4000.15	4045.25	4110.20	3935.20	3890.10
EICHERMOT	13999.50	14004.80	14194.70	14389.90	13809.60	13619.70
GAIL	81.70	82.43	83.62	85.53	80.52	79.33
GRASIM	498.25	500.42	508.53	518.82	490.13	482.02
HCLTECH	483.10	478.68	490.12	497.13	471.67	460.23
HDFC	1591.45	1609.65	1633.95	1676.45	1567.15	1542.85
HDFCBANK	929.70	937.80	949.30	968.90	918.20	906.70
HEROMOTOCO	1935.20	1927.22	1956.98	1978.77	1905.43	1875.67
HINDALCO	108.20	107.73	110.17	112.13	105.77	103.33
HINDUNILVR	2320.45	2311.03	2338.82	2357.18	2292.67	2264.88
ICICIBANK	347.90	346.27	354.53	361.17	339.63	331.37
INDUSINDBK	407.40	401.75	416.50	425.60	392.65	377.90
INFRA TEL	157.40	157.30	160.60	163.80	154.10	150.80
INFY	664.60	668.88	676.72	688.83	656.77	648.93
IOC	81.50	81.95	82.60	83.70	80.85	80.20
ITC	179.85	180.48	181.67	183.48	178.67	177.48
JSWSTEEL	157.30	157.65	160.30	163.30	154.65	152.00
KOTAK BANK	1303.60	1293.47	1335.03	1366.47	1262.03	1220.47
LT	855.25	860.80	869.35	883.45	846.70	838.15
M&M	330.30	333.93	339.72	349.13	324.52	318.73
MARUTI	5056.35	5090.97	5190.38	5324.42	4956.93	4857.52
NESTLEIND	17950.80	17796.93	18168.87	18386.93	17578.87	17206.93
NTPC	92.35	92.88	93.87	95.38	91.37	90.38
ONGC	68.45	68.53	69.42	70.38	67.57	66.68
POWERGRID	159.60	159.58	161.52	163.43	157.67	155.73
RELIANCE	1429.75	1442.58	1462.17	1494.58	1410.17	1390.58
SBIN	180.90	181.63	182.77	184.63	179.77	178.63
SHREECEM	19021.85	18958.95	19262.90	19503.95	18717.90	18413.95
SUNPHARMA	489.90	493.90	500.80	511.70	483.00	476.10
TATAMOTORS	75.25	75.42	76.03	76.82	74.63	74.02
TATASTEEL	271.65	273.02	275.53	279.42	269.13	266.62
TCS	1836.60	1845.53	1866.07	1895.53	1816.07	1795.53
TECHM	511.70	512.40	518.30	524.90	505.80	499.90
TITAN	927.75	925.93	939.82	951.88	913.87	899.98
ULTRACEMCO	3360.65	3349.00	3381.65	3402.65	3328.00	3295.35
UPL	349.35	348.52	356.53	363.72	341.33	333.32
VEDL	78.45	78.83	79.52	80.58	77.77	77.08
WIPRO	182.05	180.15	184.80	187.55	177.40	172.75
ZEEL	149.75	149.85	152.90	156.05	146.70	143.65

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (27-04-2020)
INFY	736.10	664.60
WIPRO	239.24	182.05
ZEEL	272.50	149.95
LT	1282.24	855.25
ITC	231.77	179.85
HCLTECH	541.02	483.10
TATASTEEL	391.75	271.95
SBIN	293.29	180.90
GRASIM	724.00	498.00
TATAMOTORS	141.05	75.20
M&M	518.63	330.30
HDFC	2151.74	1591.45
HINDALCO	180.08	108.20
BPCL	427.38	355.40
ICICIBANK	455.86	347.90
HDFCBANK	1164.59	929.70
HEROMOTOCO	2379.92	1935.20
IOC	122.74	81.50
AXISBANK	671.65	426.15
ONGC	118.32	68.45
TITAN	1150.55	927.15
VEDL	136.20	78.45
UPL	538.44	349.95
GAIL	119.85	81.70
SHREECEM	20475.32	19096.00
EICHERMOT	18584.10	13999.50
INDUSINDBK	1233.34	407.40
BAJFINANCE	3736.03	2048.00
ADANIPORTS	361.78	271.15
POWERGRID	190.95	159.60
ULTRACEMCO	4116.67	3365.45
TCS	2085.35	1834.00
KOTAKBANK	1541.80	1303.60
TECHM	709.50	511.70
JSWSTEEL	235.25	157.30
NTPC	114.09	92.35
MARUTI	6470.28	5056.35
BAJAJ-AUTO	2868.26	2505.75
BAJAJFINSV	8016.87	4617.50
COALINDIA	189.85	138.10
INFRATEL	232.95	156.85

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9500	2688600
NIFTY	30-Apr-2020	10000	2377950
NIFTY	30-Apr-2020	9000	1435200

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9000	3326100
NIFTY	30-Apr-2020	8000	2278800
NIFTY	30-Apr-2020	8500	2037750

Securities in Ban For Trade Date 28-04-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Apr-20	Paisalo Digital Limited	HESHIKA GROWTH FUND	BUY	570000	161.75
27-Apr-20	Paisalo Digital Limited	PLUTUS TERRA INDIA FUND	SELL	570000	161.75
27-Apr-20	RBL Bank Limited	BNP PARIBAS ARBITRAGE	BUY	6000000	112.75

Note- Executed on 27th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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