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Thursday, 28<sup>th</sup> May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31605.22	3.25
NSE	9314.95	3.17
World Indices	Last Price	(%) Chg
Dow Jones	25548.27	2.21
Nasdaq	9412.36	0.77
Nikkei	21849.09	2.01
Hang Seng	23177.91	-0.53
FTSE	6144.25	1.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1712.40	0.10
Silver (\$/Ounce)	17.82	0.33
Crude (\$/BBL)	34.28	1.32
Aluminium spot (\$/mt)	1531.50	0.15
Copper SPOT (\$/mt)	5318.75	0.41
Lead Spot (\$/MT)	1648.50	0.37
Natural gas \$/MMBtu	1.86	-1.22
Currency	Last Price	(%) Chg
USD-INR	75.89	0.02
EUR-INR	82.89	0.60
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.98	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAYER	5337	5365	ABB	737	722
COROMA	658	699	BAJFINAN	1936	1783
COROMA	650	665	BAJAJFIN	4259	3985
INDIACE	135	140	CENNPET	48	47.7
LUPIN	905	919	DBCORP	59.6	59.0

Source: BSE

### Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the nifty to close in green. On the daily chart, we are observing a bull candle which has closed above the 50-day SMA (9005) as well as the 21-day SMA (9221). Further, the momentum indicator the RSI is also gaining momentum. This suggests that momentum on the upside is likely to continue. In coming trading session if nifty trades above 9335 level then it is likely to test 9450 – 9550 levels. On the downside, 9200 – 9000 level may act as support for the day.

**Since markets have closed above 50-day SMA (9005) one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1664.34
Stock Futures	Net Buy	911.52
<b>Net Future Position</b>	<b>Net Buy</b>	<b>2575.86</b>
Index Options	Net Buy	1753.17
Stock Options	Net Sell	-36.04
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1717.13</b>
FII In cash Segment	Net Sell	-334.74
DII In cash Segment	Net Buy	2408.85
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>2074.11</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 27-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	326.65	322.72	332.43	338.22	316.93	307.22
ASIAN PAINT	1619.45	1617.42	1638.88	1658.32	1597.98	1576.52
AXIS BANK	387.00	373.65	405.80	424.60	354.85	322.70
BAJAJ-AUTO	2580.55	2575.28	2610.27	2639.98	2545.57	2510.58
BAJAJ FINSV	4258.05	4173.43	4361.57	4465.08	4069.92	3881.78
BAJ FINANCE	1936.45	1888.48	1993.97	2051.48	1830.97	1725.48
BHARTIARTL	563.10	560.83	567.82	572.53	556.12	549.13
BPCL	329.45	324.53	336.32	343.18	317.67	305.88
BRITANNIA	3220.30	3200.08	3259.17	3298.03	3161.22	3102.13
CIPLA	633.05	632.22	638.63	644.22	626.63	620.22
COALINDIA	130.80	129.38	132.77	134.73	127.42	124.03
DRREDDY	3883.00	3865.67	3917.33	3951.67	3831.33	3779.67
EICHERMOT	14966.95	14863.98	15222.97	15478.98	14607.97	14248.98
GAIL	88.60	88.05	89.55	90.50	87.10	85.60
GRASIM	566.65	555.10	581.15	595.65	540.60	514.55
HCLTECH	530.95	526.95	537.90	544.85	520.00	509.05
HDFC	1570.40	1546.13	1602.27	1634.13	1514.27	1458.13
HDFC BANK	903.65	890.20	923.25	942.85	870.60	837.55
HEROMOTOCO	2175.65	2159.30	2203.35	2231.05	2131.60	2087.55
HINDALCO	133.30	132.70	135.40	137.50	130.60	127.90
HINDUNILVR	1998.10	1988.07	2015.13	2032.17	1971.03	1943.97
ICICIBANK	318.85	311.88	328.92	338.98	301.82	284.78
INDUSINDBK	368.95	364.02	380.38	391.82	352.58	336.22
INFRA TEL	216.70	214.42	220.78	224.87	210.33	203.97
INFY	705.45	696.55	718.10	730.75	683.90	662.35
IOC	77.55	77.17	78.33	79.12	76.38	75.22
ITC	192.15	190.98	195.07	197.98	188.07	183.98
JSW STEEL	184.80	182.65	191.15	197.50	176.30	167.80
KOTAK BANK	1217.55	1207.18	1253.37	1289.18	1171.37	1125.18
LT	850.85	845.02	863.03	875.22	832.83	814.82
M&M	432.50	427.48	439.97	447.43	420.02	407.53
MARUTI	5244.40	5223.60	5311.80	5379.20	5156.20	5068.00
NESTLE IND	16716.50	16674.53	16861.97	17007.43	16529.07	16341.63
NTPC	94.70	93.68	96.22	97.73	92.17	89.63
ONGC	77.95	77.35	78.80	79.65	76.50	75.05
POWERGRID	157.15	156.93	158.12	159.08	155.97	154.78
RELIANCE	1445.55	1437.18	1462.37	1479.18	1420.37	1395.18
SBIN	158.60	156.73	162.67	166.73	152.67	146.73
SHREECEM	20477.55	20559.18	20818.37	21159.18	20218.37	19959.18
SUN PHARMA	450.90	453.07	462.73	474.57	441.23	431.57
TATAMOTORS	84.55	84.85	85.70	86.85	83.70	82.85
TATA STEEL	287.95	285.80	292.55	297.15	281.20	274.45
TCS	2005.30	1985.52	2029.78	2054.27	1961.03	1916.77
TECHM	523.75	520.60	529.15	534.55	515.20	506.65
TITAN	885.85	881.70	894.90	903.95	872.65	859.45
ULTRACEMCO	3727.40	3742.13	3793.27	3859.13	3676.27	3625.13
UPL	387.80	381.62	396.18	404.57	373.23	358.67
VEDL	87.90	87.70	89.15	90.40	86.45	85.00
WIPRO	201.25	198.15	208.60	215.95	190.80	180.35
ZEEL	164.45	164.15	166.60	168.75	162.00	159.55

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (27-05-2020)
INFY	727.54	705.45
WIPRO	231.29	201.25
ZEEL	252.16	164.45
LT	1220.65	850.85
ITC	221.85	192.15
HCLTECH	541.77	530.95
HINDUNILVR	2045.88	1998.10
TATASTEEL	373.17	287.95
SBIN	274.46	158.60
GRASIM	685.59	566.65
TATAMOTORS	133.85	84.55
M&M	497.24	432.50
HDFC	2094.16	1570.40
HINDALCO	172.23	133.30
BPCL	424.61	329.45
ICICIBANK	446.24	318.85
HDFCBANK	1136.60	903.65
HEROMOTOCO	2341.45	2175.65
ASIANPAINT	1717.92	1619.45
IOC	115.69	77.55
AXISBANK	635.18	387.00
ONGC	110.97	77.95
TITAN	1124.08	885.85
VEDL	128.28	87.90
UPL	512.27	387.80
GAIL	114.45	88.60
EICHERMOT	18173.47	14966.95
INDUSINDBK	1128.99	368.95
BAJFINANCE	3601.46	1936.45
ADANI PORTS	351.30	326.65
POWERGRID	186.18	157.15
ULTRACEMCO	4011.52	3727.40
TCS	2065.97	2005.30
KOTAKBANK	1513.11	1217.55
TECHM	694.41	523.75
JSWSTEEL	226.23	184.80
NTPC	110.11	94.70
MARUTI	6371.14	5244.40
BAJAJ-AUTO	2855.54	2580.55
BAJAJFINSV	7719.04	4258.05
COALINDIA	180.34	130.80
INFRATEL	225.70	216.70

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	9500	2790675
NIFTY	28-May-2020	9300	1964625
NIFTY	28-May-2020	9400	1612425

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	9000	4380825
NIFTY	28-May-2020	8500	2500575
NIFTY	28-May-2020	9100	2234775

**Securities in Ban For Trade Date 28-05-2020**

IDEA

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-May-20	IndoStar Capital Fin Ltd	AMUNDI FUNDS EQUITY INDIA	SELL	471251	280.01

Note- Executed on 27<sup>th</sup> May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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