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Friday, 28th May, 2021

Indian Indices	Last Price	(%) Chg
NSE	15337.85	0.24
BSE	51115.22	0.19
World Indices	Last Price	(%) Chg
Dow Jones	34464.64	0.41
Nasdaq	13736.28	-0.01
Nikkei	29111.41	1.97
Hang Seng	29245.79	0.46
FTSE	7019.67	-0.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1894.30	-0.07
Silver (\$/Ounce)	27.87	-0.27
Crude (\$/BBL)	69.38	0.42
Aluminium spot (\$/mt)	2477.00	-0.34
Copper SPOT (\$/mt)	10278.00	-0.11
Lead Spot (\$/MT)	2205.75	-0.05
Natural gas \$/MMBtu	2.96	0.14
Currency	Last Price	(%) Chg
USD-INR	72.59	-0.15
EUR-INR	88.44	-0.22
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.98	0.25

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2004	2039	--	--	--
AMBUJA	331	335	--	--	--
ASIANPNT	2951	2969	--	--	--
BPCL	467	488	--	--	--
BIRLASOFT	326	341	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher traded in a narrow range with choppiness but finally managed to close in green. On the daily chart we are observing four narrow range body formations with higher high this suggests that markets are cautiously positive at current level. In coming trading session if Nifty for first hour trades above 15390 levels then it may test 15431 the recent all-time high and even extend its gains to 15550 levels. On the downside, 15220 -15130 levels may act as support for the day.

We still maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	2636.94
Stock Futures	Net Sell	-279.63
Net Future Position	Net Buy	2357.31
Index Options	Net Buy	4356.65
Stock Options	Net Buy	1101.17
Net Options Position	Net Buy	5457.82
FII In cash Segment	Net Sell	-660.90
DII In cash Segment	Net Buy	112.38
Net Cash Position	Net Sell	-548.52

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (27-05-2021)
RELIANCE	2039.55	1976.1
HEROMOTOCO	3082.23	2991.3
BRITANNIA	3605.14	3414.65
MARUTI	7109.44	6968.9
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PCG PORTFOLIO

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicare Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-JUN-2021	16000	27,893
NIFTY	03-JUN-2021	15700	21,032
NIFTY	03-JUN-2021	15500	19,244

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-JUN-2021	15200	23,382
NIFTY	03-JUN-2021	15000	22,330
NIFTY	03-JUN-2021	15300	21,109

Securities in Ban For Trade Date 28-05-2021

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-May-21	PPL	MBL & CO. LIMITED	BUY	161063	168.07
27-May-21	RUPA	GMO EMERGING MARKETS FUND	BUY	1500000	331.00
27-May-21	RUPA	ABAKKUS EMERGING OPPORTUNITIES FUND-1	BUY	400000	331.00
27-May-21	ZEEL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	23153091	209.88

27-May-21	ZEEL	SOCIETE GENERALE	BUY	4890725	209.35
27-May-21	ADANIENT	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	7209151	1,323.97
27-May-21	ADANITRANS	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	6165598	1,434.80
27-May-21	ATGL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	6287283	1,349.97
27-May-21	BEL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	28529579	148.43
27-May-21	CHOLAFIN	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	7875962	537.32
27-May-21	GLOBUSSPR	TEMPLETON STRATEGIC EMERGING MARKETS FUND IV LDC	SELL	600000	342.16
27-May-21	GSS	UNION BANK OF INDIA	SELL	101929	60.72
27-May-21	PENIND	SAIF INDIA IV FII HOLDINGS LIMITED	SELL	5430996	22.97
27-May-21	PPL	MBL & CO. LIMITED	SELL	135063	164.63
27-May-21	RUPA	GIRIKA ADVISORY SERVICES LLP	SELL	683283	352.13
27-May-21	RUPA	GIRIKA ADVISORY SERVICES LLP	SELL	1900000	331

Note- Executed on 27th May 2021. Bulk Deal Buy/Sell done by fund house is considered

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