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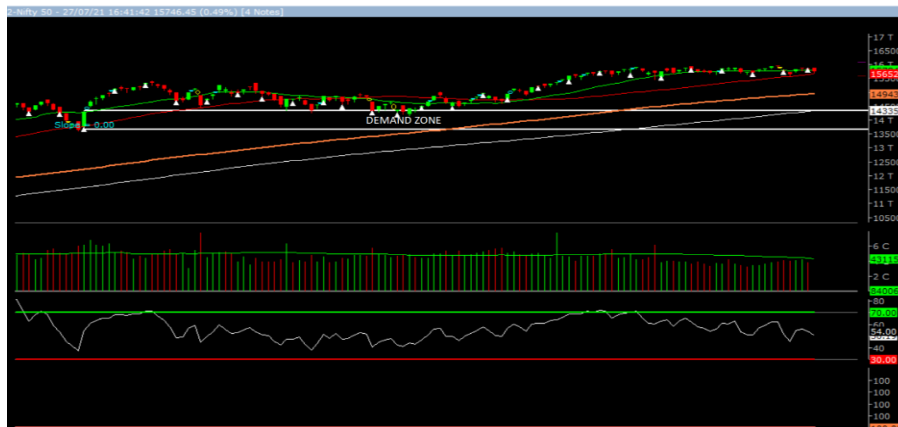
Wednesday, 28<sup>th</sup> July, 2021

Indian Indices	Last Price	(%) Chg
NSE	15746.45	-0.49
BSE	52578.76	-0.52
World Indices	Last Price	(%) Chg
Dow Jones	35058.52	-0.24
Nasdaq	14660.58	-1.21
Nikkei	27648.67	-1.15
Hang Seng	25200.23	0.45
FTSE	6996.08	-0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1803.90	0.23
Silver (\$/Ounce)	24.78	0.51
Crude (\$/BBL)	74.96	0.64
Aluminium spot (\$/mt)	2486.25	-0.01
Copper SPOT (\$/mt)	9798.50	0.07
Lead Spot (\$/MT)	2336.75	0.13
Natural gas \$/MMBtu	3.91	-0.71
Currency	Last Price	(%) Chg
USD-INR	74.48	0.04
EUR-INR	87.86	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.17	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2375	2370	--	--	--
AJANTPHR	2239	2259	--	--	--
AMBUJA	408	413	--	--	--
DLF	336	344	--	--	--
FORTIS	254	256	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on subdued note but witness selling pressure in the latter half of the session which led Nifty to close in red. On the daily chart we are observing series of narrow range body formation which are trading sideways and are not giving clear direction of the trend. At present prices have closed below the 21-day SMA (15784). This suggests that markets are circumspect at current level. In coming trading session if Nifty for first hour trades above 15777 then it may test 15880–15970 levels. On the downside, 15630–15550 levels may act as support for the day.

**We still continue to maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-607.68
Stock Futures	Net Sell	-105.31
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-712.99</b>
Index Options	Net Buy	3547.58
Stock Options	Net Sell	-272.32
<b>Net Options Position</b>	<b>Net Buy</b>	<b>3275.26</b>
FII In cash Segment	Net Sell	-1549.08
DII In cash Segment	Net Buy	729.96
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-819.12</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Aegis Logistics	11-Sep-20	204.05	387.90	90.10%
Ajanta Pharma	04-Aug-20	1661.05	2197.90	32.32%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Ambuja Cements Ltd	07-Jun-21	339.05	408.09	20.36%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	324.00	26.66%
Bajaj Finance Ltd.	11-Oct-18	2271.00	6342.80	179.30%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	872.95	29.86%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Crompton Greaves Consumer	11-Jun-20	225.00	496.70	120.76%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
Divislab	04-Aug-20	2641.00	4848.00	83.57%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Finolex Industries Ltd	01-Jul-21	184.25	187.35	1.68%
Fortis	14-Jul-20	127.00	253.90	99.92%
Galaxy Surface	01-Jul-20	1557.00	3294.70	111.61%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1596.80	33.03%
Greaves Cotton Ltd	14-Jul-21	176.65	182.00	3.03%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
JK Cement	19-Jun-20	1378.00	3289.00	138.68%
JK Lakshmi Cement	03-Jul-20	276.00	721.25	161.32%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Justdial	07-Oct-20	385.60	1138.00	195.12%
Jyoti lab	05-Aug-20	132.90	187.30	40.93%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Polycab India Ltd	06-Jan-21	1176.10	2033.00	72.86%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Suprajit Engineering Ltd.	08-Feb-21	244.30	324.90	32.99%
Syngene	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
VEDL	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (27-07-2021)
DRREDDY	5004.02	4843.35
M&M	764.68	745.55
HDFC	2453.33	2433.95
HEROMOTOCO	3079.73	2793.85
BRITANNIA	3552.82	3450.75
KOTAKBANK	1783.87	1697.95
HDFCLIFE	670.14	668.75
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-July-2021	15800	1,44,015
NIFTY	29-July-2021	15900	1,43,550
NIFTY	29-July-2021	16000	1,39,977

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-July-2021	15000	1,14,652
NIFTY	29-July-2021	15700	90,796
NIFTY	29-July-2021	15500	83,223

**Securities in Ban For Trade Date 28-07-2021**

IDEA, SAIL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Jul-21	IZMO	MOUNTAIN VENTURES	BUY	100000	122.90
27-Jul-21	VISHAL	BARCLAYS SECURITIES INDIA PRIVATE LIMITED	BUY	421948	106.91
27-Jul-21	LASA	BNP ENTERPRISES	SELL	311105	72.58
27-Jul-21	SANCO	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	SELL	74406	9.29

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Jul-21	GTV	PLUTUS CAPITAL MANAGEMENT LLP	B	18959	25.90
27-Jul-21	HSCL	BC INDIA INVESTMENTS	S	2500000	52.50

 Note- Executed on 27<sup>th</sup> July 2021. Bulk Deal Buy/Sell done by fund house is considered

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