

Wednesday, 28th August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37641.21	0.39
NSE	11105.35	0.43
World Indices	Last Price	(%) Chg
Dow Jones	25777.90	-0.47
Nasdaq	7826.95	-0.34
Nikkei	20488.34	0.16
Hang Seng	25654.82	-0.04
FTSE	7089.58	-0.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1547.80	-0.26
Silver (\$/Ounce)	18.22	0.37
Crude (\$/BBL)	59.88	0.62
Aluminium spot (\$/mt)	1761.25	0.06
Copper SPOT (\$/mt)	5674.50	-0.04
Lead Spot (\$/MT)	2091.25	-0.16
Natural gas \$/MMBtu	2.20	0.18
Currency	Last Price	(%) Chg
USD-INR	71.47	-0.75
EUR-INR	79.41	-0.83
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.52	0.82

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BATA	1509	1514	ECLERX	448	443
GSKCONS	8077	8150	--	--	--
HUL	1865	1888	--	--	--
MCX	912	918	--	--	--
PIDILITE	1370	1399	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart we are observing a Doji candlestick pattern which suggests indecisiveness prevailing at current level. Further we are observing that indices for two consecutive trading sessions has closed above 21-day SMA which suggests that the undertone in market is turning positive. However, we maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens down in the range of 11083-11048 then one can go long with a stop loss of 11000. On the upside Nifty may test 11140 – 11180 - 11210 levels.

News for stocks

Power Grid	Board approved investment approval for transmission system for Solar Energy Zones in Rajasthan, at an estimated cost of Rs 2578.5 crore, with the commissioning schedule as December 2020.
Oberoi Realty	Oberoi Realty stated that IT Authorities has left the company's premises and the company has resumed the normal day to day business activities.
Yes Bank	Bank to consider raising capital on Aug 30.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	654.99
Stock Futures	Net Buy	1784.31
Net Future Position	Net Buy	2439.30
Index Options	Net Sell	-689.13
Stock Options	Net Buy	66.35
Net Options Position	Net Sell	622.78
FII In cash Segment	Net Sell	-923.94
DII In cash Segment	Net Buy	1162.65
Net Cash Position	Net Buy	238.71

Technical Levels for Nifty 50 Companies

Company	Closing 27-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	372.05	371.2	375.1	378.15	368.15	364.25
ASIAN PAINT	1599.45	1597.47	1609.43	1619.42	1587.48	1575.52
AXIS BANK	682.95	687	693.5	704.05	676.45	669.95
BAJAJ-AUTO	2766.5	2770	2794.9	2823.3	2741.6	2716.7
BAJAJ FINSV	7126.5	7154.5	7214	7301.5	7067	7007.5
BAJ FINANCE	3357.75	3365.28	3390.47	3423.18	3332.57	3307.38
BHARTIARTL	348.3	353.75	362.75	377.2	339.3	330.3
BPCL	342.3	340.85	347.45	352.6	335.7	329.1
CIPLA	2685.9	2646.73	2763.47	2841.03	2569.17	2452.43
COAL INDIA	465.35	464.55	470.65	475.95	459.25	453.15
DRREDDY	191.85	191.7	194.4	196.95	189.15	186.45
EICHER MOT	2540.7	2552.5	2572.2	2603.7	2521	2501.3
GAIL	15995.4	15907.37	16303.73	16612.07	15599.03	15202.67
GRASIM	130.2	129.4	132.25	134.3	127.35	124.5
HCLTECH	723.95	731.53	742.17	760.38	713.32	702.68
HDFC	1093.1	1085.63	1107.47	1121.83	1071.27	1049.43
HDFC BANK	2174.3	2168.58	2192.47	2210.63	2150.42	2126.53
HERO MOTOCO	2259.95	2257.65	2275.2	2290.45	2242.4	2224.85
HINDALCO	2614.45	2611.28	2641.17	2667.88	2584.57	2554.68
HINDPETRO	181.2	180.45	183.2	185.2	178.45	175.7
HINDUNILVR	1861.4	1864.12	1886.28	1911.17	1839.23	1817.07
IBULHSGFIN	471.5	479.78	491.57	511.63	459.72	447.93
ICICI BANK	418.6	416.78	422.32	426.03	413.07	407.53
INDUSINDBK	1386.1	1381.02	1406.78	1427.47	1360.33	1334.57
INFRA TEL	245.05	245.28	247.72	250.38	242.62	240.18
INFY	784.65	786.9	792.7	800.75	778.85	773.05
IOC	125.75	126.25	127.5	129.25	124.5	123.25
ITC	245.5	244.83	246.97	248.43	243.37	241.23
JSW STEEL	213.4	214.57	216.33	219.27	211.63	209.87
KOTAK BANK	1501.55	1506.25	1518.05	1534.55	1489.75	1477.95
LT	1356.95	1360.18	1376.72	1396.48	1340.42	1323.88
M&M	554.05	552.52	560.53	567.02	546.03	538.02
MARUTI	6277.75	6291.25	6326.5	6375.25	6242.5	6207.25
NTPC	123.2	122.92	125.68	128.17	120.43	117.67
ONGC	125.6	125.05	126.95	128.3	123.7	121.8
POWERGRID	206.55	206.33	209.62	212.68	203.27	199.98
RELIANCE	1274.85	1273.68	1286.17	1297.48	1262.37	1249.88
SBIN	285.7	285.43	288.27	290.83	282.87	280.03
SUN PHARMA	416.75	419.1	423.1	429.45	412.75	408.75
TATA MOTORS	120.35	117.85	123.9	127.45	114.3	108.25
TATA STEEL	350.9	348.58	357.02	363.13	342.47	334.03
TCS	2236.5	2246.78	2264.57	2292.63	2218.72	2200.93
TECHM	676.35	679.8	686.4	696.45	669.75	663.15
TITAN	1123.7	1117.68	1136.17	1148.63	1105.22	1086.73
ULTRACEMCO	4135.7	4148.25	4230.4	4325.1	4053.55	3971.4
UPL	556	560.67	568.48	580.97	548.18	540.37
VEDL	138.1	137.3	139.75	141.4	135.65	133.2
WIPRO	250.1	249.62	252.13	254.17	247.58	245.07
YES BANK	64.5	64.12	65.73	66.97	62.88	61.27
ZEEL	363.75	364.12	367.23	370.72	360.63	357.52

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (27-08-2019)
WIPRO	267.09	250.10
ZEEL	404.95	363.75
LT	1393.28	1356.95
ITC	281.42	245.50
TATASTEEL	491.99	350.90
SBIN	308.14	285.70
DRREDDY	2648.32	2540.70
GRASIM	830.97	723.95
TATAMOTORS	172.32	120.35
CIPLA	532.96	465.35
M&M	667.04	554.05
HINDALCO	204.39	181.20
BPCL	356.25	342.30
HEROMOTOCO	2735.12	2614.45
SUNPHARMA	438.30	416.75
BRITANNIA	2929.69	2685.90
IOC	144.68	125.75
AXISBANK	710.28	682.95
ONGC	151.88	125.60
VEDL	175.51	138.10
UPL	578.94	556.00
GAIL	163.37	130.20
EICHERMOT	20444.90	15995.40
INDUSINDBK	1536.97	1386.10
ADANI PORTS	375.80	372.05
TECHM	737.08	676.35
JSWSTEEL	281.07	213.40
NTPC	126.22	123.20
MARUTI	6847.92	6277.75
YESBANK	171.80	64.50
BAJAJ-AUTO	2812.36	2766.50
COALINDIA	236.78	191.85
INFRA TEL	277.77	245.05
IBULHSGFIN	709.37	471.50

Securities in Ban For Trade Date 28-08-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Aug-19	HDFC Life Ins Co Ltd	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	SELL	12446686	553.67
27-Aug-19	Hero MotoCorp Limited	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	SELL	1171904	2,613.79

Bulk Deals (BSE)

N/A

 Note- Executed on 27th Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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