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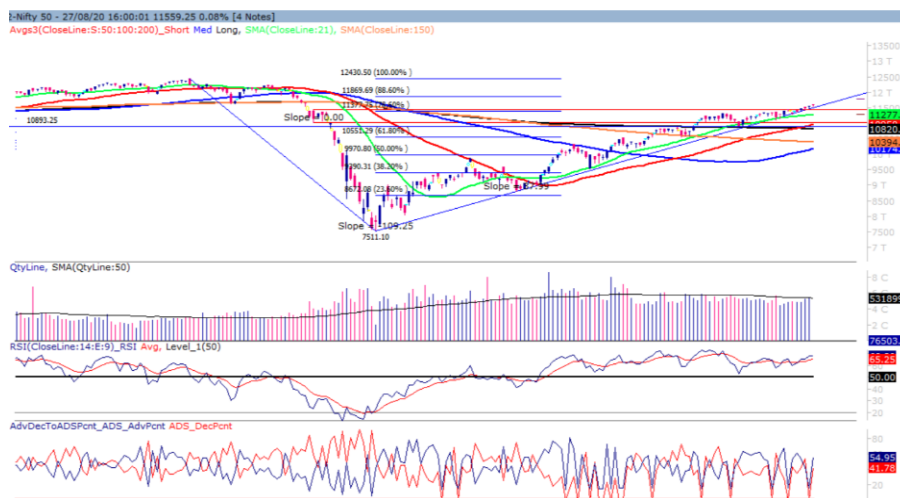
Friday, 28th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11559.25	0.08
BSE	39113.47	0.10
World Indices	Last Price	(%) Chg
Dow Jones	28492.27	0.57
Nasdaq	11625.34	-0.34
Nikkei	23292.80	0.36
Hang Seng	25424.34	0.57
FTSE	5999.99	-0.75
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1939.80	0.37
Silver (\$/Ounce)	27.21	0.68
Crude (\$/BBL)	45.02	-0.16
Aluminium spot (\$/mt)	1782.50	0.24
Copper SPOT (\$/mt)	6649.50	0.37
Lead Spot (\$/MT)	1987.55	0.32
Natural gas \$/MMBtu	2.72	0.21
Currency	Last Price	(%) Chg
USD-INR	74.20	-0.09
EUR-INR	87.90	0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.14	-0.90

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ATUL	6360	6360	--	--	--
LT INFO	2500	2530	--	--	--
TATAELX	1151	1208	--	--	--
JUBLIFOO	2174	2215	--	--	--
MAX FIN	603	641	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On the daily chart we are observing a golden crossover (50-days SMA cutting 200-days SMA) which suggests that momentum on the upside is likely to continue. In coming trading session if prices trade above 11620 levels then it is likely to test 11750 – 11800 levels. On the downside, 11400 - 11300 levels may act as support for the day.

Since, the prices are trading above the supply zone of 11036 to 11433 with good volumes there is high probability that momentum on the upside is likely to continue. We maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	600.27
Stock Futures	Net Sell	-72.27
Net Future Position	Net Buy	528.00
Index Options	Net Buy	1463.46
Stock Options	Net Buy	200.66
Net Options Position	Net Buy	1664.12
FII In cash Segment	Net Buy	1164.32
DII In cash Segment	Net Sell	-809.27
Net Cash Position	Net Buy	355.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (27-08-2020)
LT	1071.33	975.6
ITC	203.93	194.25
SBIN	243.04	215.65
HDFC	2001.43	1864.1
BPCL	414.16	412.95
ICICIBANK	423.54	392.2
IOC	100	87.2
AXISBANK	550.54	473.05
ONGC	94.34	80.15
GAIL	104.4	99.2
INDUSINDBK	846.47	605.85
KOTAKBANK	1447.34	1420
BAJAJFINSV	7145.57	6530.75
COALINDIA	159.51	140.55
INFRADEL	214.06	199.9
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	12000	1,543,125
NIFTY	03-Sep-2020	11600	1,460,250
NIFTY	03-Sep-2020	11800	1,360,275

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	11500	1,861,200
NIFTY	03-Sep-2020	11400	1,718,175
NIFTY	03-Sep-2020	10500	1,380,825

Securities in Ban For Trade Date 28-08-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Aug-20	BANCOINDIA	MEHUL KANUBHAI PATEL	B	17939973	97.00
27-Aug-20	BANCOINDIA	OVERSEAS PEARL LIMITED	S	17939973	97.00
27-Aug-20	NXTDIGITAL	AASIA MANAGEMENT AND CONSULTANCY P LTD	B	1000000	680.00
27-Aug-20	NXTDIGITAL	AASIA EXPORTS	S	1000000	680.00
27-Aug-20	SAINTGOBAIN	PLUTUS WEALTH MANAGEMENT LLP	B	1247059	65.71

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Aug-20	THEJO	ASIAN MARKETS SECU	BUY	25000	683.55
27-Aug-20	THEJO	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	50000	675.11
27-Aug-20	THEJO	BIYANI FINANCIAL SERVICES PVT LTD	BUY	25000	683.55
27-Aug-20	WENDT	PLUTUS WEALTH MANAGEMENT LLP	BUY	13040	3,800.12
27-Aug-20	CEATLTD	WESTBRIDGE CROSSOVER FUND LLC	SELL	407419	950.00
27-Aug-20	LIBERTSHOE	EQUITY INTELLIGENCE INDIA	SELL	191499	172.55
27-Aug-20	THEJO	INDIA OPPORTUNITIES FUND	SELL	171400	679.81

 Note- Executed on 27th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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